

Daily Market Wrap

Thursday, December 07, 2017

Gainers **138**
Losers **145**
Unchanged **46**

DSEX **6248** ▼ **-0.3%**
Turnover **5171 BDT mn** ▼ **-11.6%**

Index continued its downward movement!

Following the previous trade session, the prime index, DSEX, moved downward with 138 gaining stocks and 145 losers at closing. The index had a loss of 0.3% and closed at 6248 while turnover saw a fall of 11.6%. The market was traded at a LTM P/E (Price to Earning) of 16.8x.

BDTHAI gained the number one spot on the turnover board today; c BDT 174.8 mn. Number two and three spots were taken by, BARKAPOW (BDT 145.5 mn), and PTL (BDT 144.4 mn). LEGACYFOOT led the price gainer board with a 9.9% price gain while FUWANGFOOD led the price loser board with a 10.1% loss.

Among the prominent sectors Financial Institutions led the top market cap gainers with 0.7% gain, while Bank led the top market cap losers with 0.8% loss. Miscellaneous showed the highest turnover increase of 41.8% while Cement showed the highest turnover loss of 70.5%. Bank had the highest contribution of 16.5% in turnover today.

Market is now trading above the 200 days WMA of 5955.87, Today's market RSI was 52.37.

- Md. Tanvir Hossain

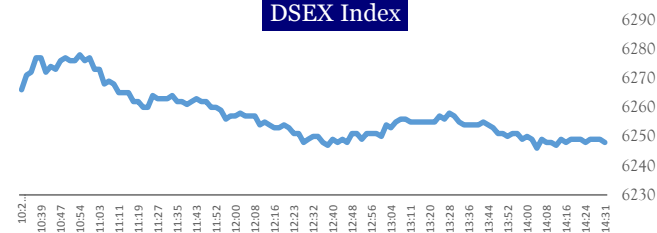
Index Synopsis

	Index	Points Change	% Δ
DSEX	6248.2	-18.1	▼ -0.3%
DSES	1389.4	-1.4	▼ -0.1%
DS30	2264.1	-7.4	▼ -0.3%

Valuation

DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.8x
Market Cap in bn(BDT/USD)	4237/51	Market P/E (Audited)	18.5x
Market Div Yield (360 Days)	2.4%	Market P/E (Annualized)	17.9x

DSEX Index



Market Technical

Market RSI	52.4	Support Level 1	6070.0
200 Day's WMA	5955.9	Support Level 2	5900.0
25 Days SMA	6243.2	Resistance Level 1	6250.0
15 Days SMA	6292.9	Resistance Level 2	N/A

Top Movers

Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)
BDTHAI	31.10	▼ -3.4%	174.83
BARKAPOW	37.60	▲ 4.4%	145.50
PTL	45.00	▼ -1.1%	144.42
CITYBANK	52.90	▼ -1.9%	101.48
CMCKAMAL	27.70	▲ 1.8%	88.42
AMCL(PRAN)	245.50	▲ 3.1%	83.59
FASFIN	23.00	▲ 3.6%	81.43
GHAIL	44.10	▼ -2.0%	78.23
FUWANGFOOD	21.40	▼ -10.1%	76.61
BRACBANK	106.20	▼ -1.7%	73.15

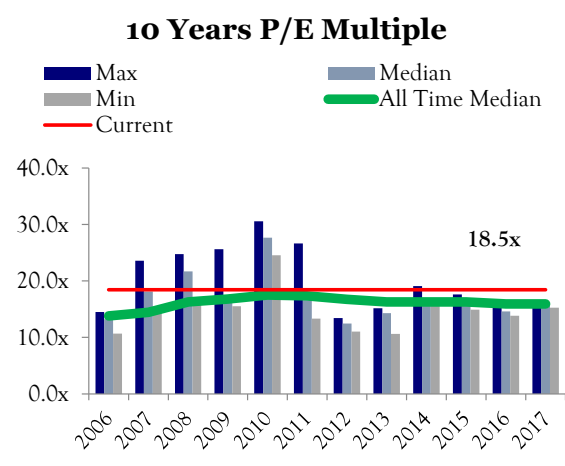
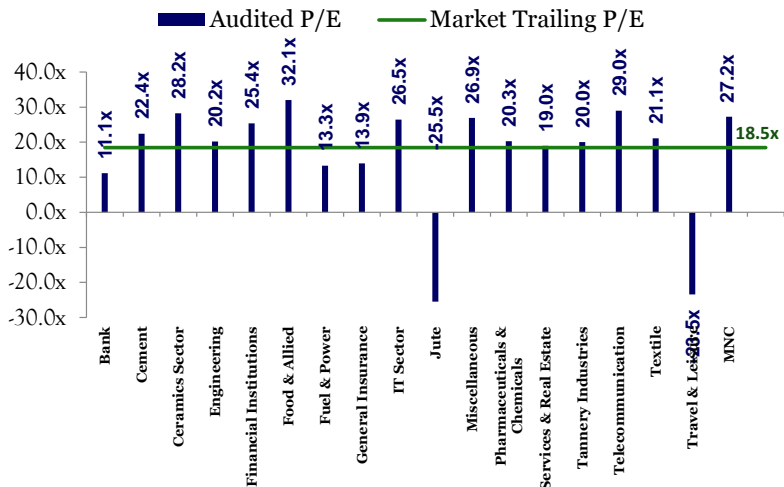
Top Gainers			
Company	Close Price	% Δ	Turnover (BDT mn)
LEGACYFOOT	55.60	▲ 9.9%	61.95
CAPMBDBLMF	9.60	▲ 9.1%	2.62
STANDARINS	31.70	▲ 8.2%	31.47
USMANIAGL	103.00	▲ 7.4%	54.05
RANFOUNDRY	139.60	▲ 5.5%	39.47
FINEFOODS	32.60	▲ 4.5%	25.02
BARKAPOW	37.60	▲ 4.4%	145.50
VAMLBDMF1	10.00	▲ 4.2%	1.86
JMISMDL	191.30	▲ 4.0%	18.50
SAMORITA	92.30	▲ 3.9%	72.34

Top Losers			
Company	Close Price	% Δ	Turnover (BDT mn)
FUWANGFOOD	21.40	▼ -10.1%	76.61
MBL1STMF	8.70	▼ -4.4%	0.03
BDTHAI	31.10	▼ -3.4%	174.83
STANDBANKL	15.40	▼ -3.1%	27.20
PREMIERCEM	93.20	▼ -2.5%	4.13
RUPALIBANK	55.50	▼ -2.5%	13.17
WMSHIPYARD	32.10	▼ -2.4%	32.16
PRIMEBANK	24.90	▼ -2.4%	21.50
JAMUNABANK	20.90	▼ -2.3%	11.39
MEGHNALIFE	59.50	▼ -2.3%	1.02

Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in T		Average T	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	5 Days	15 Days
Bank	11.7x	9.5x	11.1x	1.3x	710.4	▼ -0.8%	11.9%	846.3	▼ -5.3%	15.8%	16.5%	1183.6	2036.4
Cement	26.7x	28.6x	22.4x	3.2x	121.3	▼ -0.7%	14.5%	80.2	▼ -70.5%	4.8%	1.6%	147.0	163.5
Engineering	22.8x	20.5x	20.2x	2.2x	191.1	▼ -0.3%	10.9%	714.8	▼ -5.5%	13.4%	14.0%	835.0	1032.9
Financial Institutions	23.4x	20.6x	25.4x	2.1x	241.5	▲ 0.7%	8.2%	382.2	▲ 0.7%	6.7%	7.5%	427.6	1016.8
Food & Allied	29.8x	32.6x	32.1x	11.1x	290.6	▲ 0.2%	34.7%	400.8	▲ 11.9%	6.3%	7.8%	503.4	409.2
Fuel & Power	11.8x	13.1x	13.3x	1.8x	378.4	▲ 0.5%	13.5%	472.6	▲ 21.6%	6.9%	9.2%	426.5	518.6
General Insurance	13.5x	12.7x	13.9x	1.1x	41.8	▲ 0.4%	7.6%	80.3	▲ 29.8%	1.1%	1.6%	62.1	58.9
Miscellaneous	29.4x	27.5x	26.9x	1.3x	95.4	▲ 0.0%	4.7%	201.6	▲ 41.8%	2.5%	3.9%	155.8	187.5
Mutual Funds	16.0x	15.9x	12.3x	NA	41.6	▲ 0.2%	6.6%	85.6	▼ -13.9%	1.8%	1.7%	78.0	72.8
Pharmaceuticals & Chemicals	20.7x	19.5x	20.3x	2.9x	505.0	▼ 0.0%	14.2%	421.1	▼ -46.7%	14.0%	8.2%	559.1	680.1
Telecommunication	23.2x	24.5x	29.0x	16.7x	662.7	▼ -0.1%	57.7%	70.9	▼ -48.1%	2.4%	1.4%	173.0	158.2
Textile	20.5x	22.3x	21.1x	1.1x	113.0	▼ -0.1%	5.0%	753.1	▲ 12.3%	11.9%	14.7%	734.7	767.8
MNC	24.4x	24.6x	27.2x	11.5x	1130.1	▲ 0.0%	42.2%	213.3	▼ -25.2%	4.2%	5.0%	409.6	334.6
Market Total	17.9x	16.8x	18.5x	2.5x	4237.4	▼ -0.1%	NA	5171.2	▼ -11.6%	100.0%	100.0%	6022.6	7878.2

Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.



Recent Dividend Declaration

Company	Dividend	Record Date
SONALIANSH	10.0%C, 0.0%B	12/20/2017
RECKITBEN	75.0%C, 0.0%B	12/20/2017
CMCKAMAL	11.0%C, 0.0%B	12/17/2017

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
RSRMSTEEL	3:2R		25.0
ZAHEENSPIN	1:1R		20.0

Spot Market Information

Company	Company
BANGAS	SAMATALETH
FAMILYTEX	TALLUSPIN
MITHUNKNIT	-

Board Meeting for Dividend Declaration

Company	Meeting Date	LTM Dividend
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	Value BDT (mn)
FIRSTFIN	11.20	11.20	1	454,517	5.06
APEXTANRY	153.00	153.00	1	32,000	4.90
EBL	53.00	53.00	1	50,000	2.65
PTL	45.50	45.50	1	50,000	2.28
PENINSULA	24.70	24.70	1	44,500	1.10
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information	

DSE News Recap

PREMIERCEM:
 Ms. Nashira Sultana, one of the Sponsors of the Company, has expressed intention to sell her entire holdings of 36,43,080 shares of the Company at prevailing market price (in the BLOCK Market) through Stock Exchange, within next 30 working days. It is to be informed that these shares will be bought by Roknoor Holdings Limited where Mr. Mohammed Amirul Haque is the MD of Roknoor Holdings Limited and also a Sponsor Director of Premier Cement Mills Limited. (News disseminated on 06.12.2017 by DSE).

IBNSINA:
 Mr. M. Ataur Rahman, one of the Directors (Nominated Director by IBN Sina Trust) of the Company, has expressed his intention to buy 3,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

WMSHIPYARD:
 Western Marine Services Limited, a Placement Shareholder of the Company (where Mr. Abu Md. Fazle Rashid is the MD of Western Marine Services Limited and also a Director of Western Marine Shipyard Limited), has expressed its intention to sell 14,62,150 shares out of 35,13,431 shares of the Company at prevailing market price through DSE (in the Public Market).

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Bank		-0.8%	710.4			846.3	2036.4			8.5%	-4.9%	88.2%	9.7%	11.1x	9.5x	11.7x	1.3x	11.9%		3.6%	-
ABBANK	23.3	-1.3%	15.7	673.9	423.5	40.7	254.0	Dec	A	4.0%	-57.9%	NM	0.8%	10.4x	22.0x	24.6x	0.6x	6.2%	9 / 6 / 2	0.0%	48.43
ALARABANK	23.2	-1.3%	23.1	994.3	577.3	19.7	34.6	Dec	A	36.6%	-21.9%	5.3%	15.9%	7.6x	7.3x	9.7x	1.2x	15.6%	16 / 13 / 9	8.6%	36.64
BANKASIA	24.0	0.4%	21.2	881.3	481.9	45.3	62.6	Dec	A	-35.4%	6.2%	42.6%	18.0%	12.8x	9.3x	12.1x	1.1x	8.7%	14 / 9 / 4	0.0%	59.49
BRACBANK	106.2	-1.7%	90.8	855.2	474.0	73.1	165.8	Dec	A	67.0%	21.8%	92.9%	55.1%	23.4x	18.0x	19.2x	4.1x	17.5%	17 / 11 / 7	0.9%	51.91
CITYBANK	52.9	-1.9%	46.3	875.8	605.1	101.5	170.0	Dec	A	13.4%	-11.2%	89.6%	50.4%	11.4x	10.7x	12.8x	1.9x	16.6%	17 / 8 / 2	4.5%	49.45
DHAKABANK	22.7	-1.3%	15.6	687.9	418.9	54.5	172.9	Dec	A	2.7%	-10.3%	60.2%	18.5%	10.0x	10.0x	11.2x	NM	NM	16 / 11 / 4	4.4%	43.24
DUTCHBANGL	149.6	-0.1%	29.9	200.0	26.0	14.7	31.9	Dec	A	-41.7%	55.1%	56.4%	-6.6%	17.0x	13.1x	10.9x	1.7x	10.0%	21 / 13 / 3	2.0%	42.62
EBL	52.7	-0.6%	38.9	738.0	505.1	17.8	31.8	Dec	A	19.0%	23.7%	75.2%	3.2%	14.3x	11.5x	11.6x	1.9x	13.0%	14 / 11 / 4	3.8%	50.47
EXIMBANK	16.4	-1.2%	23.2	1412.3	807.4	20.0	57.0	Dec	A	45.3%	-22.5%	66.7%	9.9%	7.6x	6.7x	9.8x	0.9x	11.5%	13 / 9 / 2	9.1%	38.45
FIRSTSBANK	14.9	-1.3%	10.1	678.9	353.0	14.6	21.9	Dec	A	65.1%	-26.3%	-46.2%	16.7%	7.2x	8.9x	9.7x	0.9x	13.1%	13 / 10 / 5	3.4%	33.89
ICBIBANK	6.6	-1.5%	4.4	664.7	266.2	2.5	27.7	Dec	Z	NM	NM	NM	NM	NM	NM	#DIV/O!	NM	1.4%	NM	0.0%	51
IFIC	18.0	-0.6%	21.8	1212.2	712.7	21.7	40.1	Dec	A	49.9%	40.8%	3.6%	39.6%	13.8x	7.7x	9.8x	1.6x	11.4%	17 / 10 / 3	0.0%	34.84
ISLAMIBANK	33.0	-0.9%	53.1	1610.0	486.9	57.8	74.2	Dec	A	41.8%	1.2%	-32.6%	-5.5%	11.9x	14.5x	11.7x	1.1x	9.2%	14 / 8 / 2	3.0%	42.23
JAMUNABANK	20.9	-2.3%	12.8	614.1	308.3	11.4	15.5	Dec	A	9.0%	-20.5%	83.3%	12.7%	7.2x	6.1x	9.0x	0.8x	11.4%	13 / 10 / 5	0.0%	28.52
MERCANBANK	25.1	0.0%	19.5	776.1	468.2	22.9	63.2	Dec	A	58.4%	29.3%	107.0%	12.9%	8.8x	6.3x	6.8x	1.2x	13.2%	16 / 12 / 9	6.0%	32.01
MTB	33.6	0.3%	14.9	443.2	278.4	1.9	30.6	Dec	A	7.0%	-56.8%	-83.8%	45.3%	10.2x	15.3x	23.6x	1.5x	14.9%	15 / 10 / 4	0.0%	52.18
NBL	12.7	0.8%	25.1	1975.4	1423.3	49.2	69.1	Dec	A	44.5%	-50.4%	173.9%	40.7%	4.5x	4.8x	9.0x	0.7x	15.5%	16 / 8 / 1	0.0%	34.15
NCCBANK	17.4	0.0%	15.4	883.2	551.9	16.6	21.5	Dec	A	49.7%	-24.5%	26.2%	9.4%	7.4x	6.4x	9.8x	0.9x	12.5%	13 / 8 / 2	9.2%	47.51
ONEBANKLTD	23.7	0.0%	17.3	730.0	510.9	10.8	42.9	Dec	A	29.2%	-0.4%	-18.6%	21.2%	7.2x	5.7x	7.2x	1.4x	19.2%	19 / 16 / 11	5.5%	39.33
PREMIERBAN	15.0	-0.7%	10.2	682.1	450.7	36.2	42.6	Dec	A	70.1%	-9.2%	527.0%	27.7%	6.4x	4.3x	7.0x	0.9x	13.5%	13 / 8 / 2	6.7%	31.41
PRIMEBANK	24.9	-2.4%	25.6	1029.3	629.8	21.5	36.2	Dec	A	0.7%	-10.3%	NM	-5.1%	11.7x	6.7x	13.1x	1.0x	8.7%	13 / 8 / 3	6.4%	28.67
PUBALIBANK	28.9	0.3%	27.5	950.8	676.3	17.9	61.6	Dec	A	-52.7%	35.9%	17.6%	-3.6%	19.8x	15.2x	14.5x	1.1x	5.7%	14 / 10 / 5	1.7%	45.17
RUPALIBANK	55.5	-2.5%	15.3	276.0	27.1	13.2	21.4	Dec	A	NM	NM	NM	NM	NM	9.0x	41.0x	1.3x	NM	10 / 4 / 2	0.0%	31.41
SHAHJABANK	31.8	-0.3%	23.4	734.7	432.9	70.4	198.2	Dec	A	26.3%	-13.9%	87.0%	-1.2%	14.1x	12.8x	16.3x	1.8x	12.8%	18 / 11 / 5	3.1%	53.1
SIBL	24.0	0.4%	17.7	738.3	489.0	6.3	25.9	Dec	A	11.9%	-57.0%	103.2%	11.8%	7.7x	7.7x	18.0x	1.2x	16.1%	16 / 12 / 2	8.3%	35.95
SOUTHEASTB	21.5	0.0%	19.7	917.0	620.2	7.9	47.6	Dec	A	-20.6%	29.8%	20.6%	10.3%	8.1x	7.8x	6.2x	0.7x	9.2%	16 / 10 / 3	9.3%	42.1
STANDBANKL	15.4	-3.1%	12.2	791.8	415.1	27.2	85.3	Dec	A	-32.0%	-25.1%	13.6%	-5.0%	11.2x	10.0x	15.0x	1.0x	8.6%	16 / 12 / 9	3.2%	49.49
TRUSTBANK	41.9	0.0%	21.2	506.3	202.5	15.3	30.4	Dec	A	30.8%	9.2%	12.3%	82.2%	10.5x	9.7x	9.6x	1.8x	17.5%	17 / 12 / 3	3.6%	40.28
UCB	23.2	-0.4%	24.5	1054.1	634.3	16.2	44.1	Dec	A	-34.6%	33.9%	79.8%	13.4%	9.3x	7.4x	7.0x	0.9x	10.2%	16 / 10 / 0	6.5%	35.78
UTTARABANK	35.0	-1.1%	14.0	400.1	349.7	17.3	56.0	Dec	A	2.1%	-74.8%	7.4%	5.5%	9.1x	9.0x	36.0x	1.0x	11.5%	13 / 9 / 2	5.7%	30.72
Cement		-0.7%	121.3			80.2	163.5			-2.1%	-15.9%	-56.9%	2.8%	22.4x	28.6x	26.7x	3.2x	14.5%		2.9%	-
ARAMITCEM	31.9	6.3%	1.1	33.9	17.9	4.1	1.5	Jun	Z	NM	NM	NM	NM	NM	NM	NM	2.9x	-26.6%	25 / 7 / 0	0.0%	65.5
CONFIDCEM	164.1	-1.2%	7.4	45.0	34.4	48.0	108.6	Jun	A	46.6%	-46.2%	14.6%	27.7%	14.8x	14.6x	27.5x	2.0x	13.2%	13 / 9 / 2	0.9%	52.8
HEIDELBCEM	408.3	-0.2%	23.1	56.5	22.2	3.9	7.8	Dec	A	7.6%	105.4%	-61.5%	4.0%	15.3x	17.6x	7.4x	4.1x	27.0%	49 / 30 / 18	7.3%	44.91
LAFSURCEML	55.9	-0.4%	64.9	1161.4	410.2	19.2	30.4	Dec	A	-2.6%	-74.3%	-43.8%	4.7%	29.1x	48.0x	113.3x	4.2x	14.5%	26 / 17 / 3	1.8%	37.93
MEGHNACEM	103.0	-0.3%	2.3	22.5	11.3	0.2	1.0	Jun	A	34.9%	-69.8%	38.3%	-18.7%	35.4x	34.7x	117.0x	2.8x	7.9%	8 / 4 / 1	1.9%	50.01
MICEMENT	85.8	-2.3%	12.7	148.5	48.9	0.6	1.2	Jun	A	-11.2%	-57.8%	-42.7%	-0.2%	19.3x	20.9x	45.6x	1.8x	9.3%	12 / 11 / 9	2.3%	40.4
PREMIERCEM	93.2	-2.5%	9.8	105.5	19.7	4.1	13.0	Jun	A	-20.2%	0.0%	-73.5%	2.5%	18.0x	18.0x	18.0x	2.3x	12.7%	18 / 15 / 12	2.1%	57.29

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Ceramics Sector		0.3%	28.1			115.7	111.8			-15.6%	10.2%	85.6%	6.9%	28.2x	24.0x	25.6x	2.0x	7.1%		2.4%	-
FUWANGCER	17.4	-1.1%	2.0	112.6	90.2	22.7	23.3	Jun	A	-45.4%	-18.8%	30.0%	7.0%	27.2x	26.0x	33.5x	1.4x	5.3%	10 / 5 / 3	0.0%	41.3
MONNOCERA	103.9	-0.3%	2.5	23.9	9.3	41.6	47.9	Jun	B	22.2%	627.3%	300.0%	-25.0%	944.5x	399.6x	129.9x	1.1x	0.1%	0 / 0 / 0	0.5%	52.15
RAKCERAMIC	60.5	0.7%	20.4	336.9	82.2	47.5	33.0	Dec	A	-16.3%	4.9%	43.4%	10.8%	22.2x	19.6x	21.2x	3.3x	15.0%	18 / 12 / 8	3.3%	63.73
SPCERAMICS	17.7	-1.7%	2.6	147.0	73.5	1.8	6.0	Jun	Z	NM	700.0%	NM	-29.5%	295.0x	52.1x	36.9x	0.6x	NM	0 / 0 / 0	0.0%	59.2
STANCERAM	111.8	1.7%	0.7	6.5	3.4	2.0	1.6	Jun	Z	NM	NM	NM	NM	NM	122.9x	NM	8.3x	-2.9%	10 / 7 / 4	0.0%	66.73
Engineering		-0.3%	191.1			714.8	1032.9			9.5%	-11.3%	2.6%	10.4%	20.2x	20.5x	22.8x	2.2x	10.9%		1.7%	-
AFTABAUTO	63.8	-0.2%	6.1	95.7	68.5	8.2	9.8	Jun	A	47.1%	1.9%	25.0%	3.4%	15.5x	14.7x	15.2x	1.1x	7.0%	8 / 6 / 5	2.5%	42.05
ANWARGALV	84.1	3.1%	1.1	13.2	8.6	16.2	15.0	Jun	A	56.2%	-8.8%	18.2%	21.8%	73.8x	71.3x	80.9x	9.4x	12.8%	13 / 8 / 6	0.0%	45.11
APOLOISPAT	16.6	-1.2%	5.9	354.2	281.6	15.2	21.3	Jun	A	-36.5%	-79.3%	-88.6%	7.7%	12.3x	20.5x	59.3x	0.7x	6.1%	10 / 8 / 6	0.0%	36.13
ATLASBANG	125.0	1.8%	3.4	27.4	13.1	7.1	4.5	Jun	A	NM	NM	NM	NM	NM	NM	NM	0.8x	NM	4 / 2 / 0	0.2%	49.13
AZIZPIPES	133.1	4.2%	0.6	4.9	3.0	3.4	1.9	Jun	Z	NM	-22.8%	-21.4%	42.0%	233.5x	246.5x	302.5x	NM	-1.1%	NM	0.0%	66.89
BBS	40.3	0.0%	4.7	116.6	79.3	30.2	38.1	Jun	A	36.1%	-17.8%	-22.4%	45.2%	13.8x	14.7x	16.8x	2.5x	18.3%	21 / 17 / 9	1.2%	43.66
BDLAMP	178.2	2.8%	1.7	9.4		5.5	5.1	Jun	A	NM	-66.7%	15.5%	NM	42.4x	42.0x	127.3x	1.9x	4.5%	5 / 4 / 3	1.7%	59.16
BDTHAI	31.1	-3.4%	3.4	109.9	70.9	174.8	187.4	Jun	A	NM	12.7%	-8.7%	NM	43.8x	45.0x	38.9x	1.1x	2.4%	4 / 3 / 2	0.0%	64.86
BENGALWTL	41.0	-1.2%	3.4	83.2	56.4	4.3	7.3	Jun	A	-27.2%	-9.2%	-25.0%	-10.4%	22.2x	22.8x	24.4x	1.6x	7.0%	13 / 10 / 7	0.0%	46.81
BSRMLTD	106.7	-0.8%	20.8	195.1	115.2	6.7	7.0	Dec	A	-38.5%	-20.6%	4.1%	17.3%	27.5x	27.3x	34.6x	1.9x	7.0%	12 / 5 / 1	1.9%	23.25
BSRMSTEEL	78.9	1.3%	27.0	341.8	100.6	9.8	13.3	Dec	A	28.7%	-51.0%	-52.0%	25.6%	9.1x	10.5x	18.6x	2.3x	25.7%	26 / 16 / 3	4.4%	42.96
DESHBANDHU	19.7	5.9%	1.1	55.8	37.1	11.2	5.9	Jun	Z	94.7%	105.4%	18.8%	13.2%	53.2x	49.3x	25.9x	1.8x	3.3%	9 / 4 / 2	0.0%	57.11
ECABLES	223.3	-2.1%	5.4	24.0	10.6	28.4	40.6	Jun	A	-11.9%	-89.9%	50.0%	-33.5%	187.6x	186.1x	1860.8x	7.3x	3.9%	25 / 13 / 4	0.4%	61.64
GPHISPAT	38.4	-1.0%	12.0	311.9	137.1	11.1	13.0	Jun	A	-30.9%	-3.8%	20.4%	22.9%	21.0x	20.2x	21.8x	2.4x	11.3%	17 / 14 / 11	1.3%	45.12
GOLDENSON	13.4	0.8%	2.3	171.7	99.8	0.7	3.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	12 / 7 / 2	0.0%	47.18
IFADAUTOS	132.9	0.2%	20.7	155.5	57.9	53.3	83.6	Jun	N	76.1%	43.6%	144.3%	39.1%	19.7x	16.3x	13.7x	3.4x	17.5%	17 / 10 / 4	1.6%	49.69
KAY&QUE	143.5	1.3%	0.7	4.9	3.7	4.2	4.5	Dec	Z	-51.3%	1020.0%	NM	NM	2870.0x	292.9x	256.3x	NM	NM	NM	0.0%	70.42
KDSALTD	66.9	-0.6%	3.8	57.2	12.1	3.6	4.6	Jun	A	2.6%	-25.5%	15.6%	10.0%	30.4x	29.7x	40.8x	2.7x	8.9%	11 / 8 / 2	1.5%	37.65
MONNOSTAF	695.3	-0.2%	0.3	0.4	0.2	1.9	3.1	Dec	A	-75.3%	271.9%	112.0%	-38.2%	1219.8x	632.1x	328.0x	13.3x	1.1%	8 / 5 / 1	0.0%	47.09
NAVANACNG	69.5	-0.9%	4.8	68.5	39.4	4.1	18.5	Jun	A	-27.5%	-8.9%	-11.5%	-2.9%	22.9x	23.6x	25.2x	2.1x	9.0%	15 / 12 / 9	2.2%	44.72
NPOLYMAR	91.4	0.4%	1.9	20.4	9.7	15.6	29.4	Jun	A	36.7%	8.9%	90.7%	23.1%	28.0x	24.7x	25.7x	1.8x	6.5%	9 / 6 / 2	0.0%	40.27
NLTUTUBES	127.0	-1.0%	3.3	26.2	12.6	57.5	113.5	Jun	A	NM	NM	NM	NM	NM	NM	NM	NM	NM	2 / 1 / 0	0.0%	59.05
OAL	20.4	-1.0%	2.9	140.1	97.0	7.2	11.1	Jun	A	-9.3%	0.8%	-17.9%	4.4%	18.0x	19.0x	17.9x	1.4x	7.8%	11 / 9 / 8	0.0%	42.36
OIMEX	65.4	0.6%	3.0	45.9	26.8	21.9	47.0	Jun	N	0.6%	106.3%	107.2%	68.0%	46.5x	36.7x	22.5x	5.7x	12.3%	16 / 11 / 6	0.0%	19.58
QSMDDRYCELL	79.6	0.1%	3.5	44.5	31.2	14.5	31.8	Jun	A	16.5%	58.1%	12.7%	28.0%	37.0x	35.4x	23.4x	1.8x	4.8%	5 / 3 / 2	0.0%	39.36
RANFOUNDRY	139.6	5.5%	1.4	10.0	5.0	39.5	18.4	Jun	A	3.2%	14.3%	12.0%	7.9%	35.6x	34.6x	31.2x	5.9x	16.5%	18 / 14 / 5	1.6%	63.46
RENWICKJA	608.0	-1.2%	1.2	2.0	1.0	3.3	4.5	Jun	A	35.4%	-33.8%	115.6%	-7.8%	145.8x	133.9x	220.3x	NM	NM	NM	0.2%	56.77
RSRMSTEEL	64.5	-1.5%	5.6	86.5	47.9	16.6	60.7	Jun	A	160.8%	-10.5%	65.0%	43.5%	7.9x	7.2x	8.8x	1.4x	18.3%	18 / 10 / 6	0.8%	49.54
SALAMCRST	34.4	-1.4%	3.4	98.4	50.7	5.2	7.3	Jun	A	17.9%	32.3%	-32.3%	-27.9%	37.1x	27.5x	28.0x	1.8x	4.8%	15 / 5 / 2	2.9%	50.43
SHURWID	15.2	4.1%	0.8	52.2	47.2	7.1	6.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.3x	-5.0%	8 / 7 / 6	0.0%	57.82
SINGERBD	196.5	-0.7%	15.1	76.7	22.9	20.0	34.2	Dec	A	48.0%	66.9%	42.2%	2.7%	27.6x	21.2x	16.5x	7.7x	28.0%	33 / 23 / 15	3.6%	53.67
WMSHIPYARD	32.1	-2.4%	3.9	120.5	75.5	32.2	43.7	Jun	A	6.3%	23.4%	NM	23.9%	12.2x	15.8x	9.9x	0.7x	6.1%	7 / 5 / 3	0.9%	26.61
YPL	22.0	-0.9%	1.4	64.9	45.1	2.3	6.1	Jun	A	-4.3%	-17.2%	-52.0%	9.9%	37.9x	48.9x	45.8x	1.7x	4.5%	10 / 7 / 4	0.0%	48.62

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Financial Institutions		0.7%	241.5			382.2	1016.8			33.5%	8.7%	96.8%	3.8%	25.4x	20.6x	23.4x	2.1x	8.2%		2.2%	-
BAYLEASING	27.0	-1.1%	3.5	130.9	83.5	2.5	16.1	Dec	A	5.1%	71.4%	17.2%	5.3%	35.1x	28.1x	20.5x	1.3x	3.8%	5 / 4 / 1	5.6%	47.2
BDFINANCE	22.0	-0.5%	2.8	125.9	67.3	14.9	56.6	Dec	B	-14.6%	-34.3%	NM	45.0%	16.7x	20.7x	25.4x	1.4x	8.3%	11 / 6 / 4	0.0%	59.03
BIFC	10.2	0.0%	1.0	100.7	50.8	0.4	0.3	Dec	B	NM	NM	NM	NM	NM	NM	NM	3.2x	NM	4 / 3 / 1	0.0%	43.21
DBH	133.2	0.1%	16.2	121.9	59.3	56.3	10.4	Dec	A	14.1%	29.3%	10.9%	14.1%	19.6x	16.8x	15.2x	4.5x	22.9%	23 / 17 / 10	1.1%	51.9
FAREASTFIN	11.8	-0.8%	1.9	164.1	76.2	4.9	10.4	Dec	B	-49.6%	NM	NM	46.2%	18.7x	NM	NM	0.9x	5.0%	15 / 8 / 2	4.2%	54.22
FASFIN	23.0	3.6%	2.8	122.9	49.5	81.4	131.3	Dec	B	-28.9%	24.4%	-80.4%	42.8%	30.7x	18.8x	24.6x	1.6x	5.3%	8 / 5 / 2	0.0%	59.88
FIRSTFIN	12.3	-0.8%	1.4	116.2	66.9	0.4	1.1	Dec	Z	433.3%	NM	NM	-27.1%	28.6x	22.9x	NM	0.9x	3.2%	17 / 7 / 1	0.0%	47.54
GSPFINANCE	30.6	-1.0%	3.2	104.6	44.0	8.3	26.4	Dec	A	51.1%	-5.2%	82.1%	32.1%	10.7x	8.5x	11.3x	1.3x	11.8%	12 / 7 / 3	7.2%	41.56
ICB	165.3	2.1%	104.6	632.8	20.2	17.7	20.8	Jun	A	39.1%	7.5%	96.0%	5.2%	22.7x	20.0x	21.1x	2.1x	9.4%	15 / 11 / 9	1.8%	32.32
IDLC	88.0	-0.5%	33.2	377.1	152.1	40.7	93.2	Dec	A	22.0%	45.4%	41.6%	25.7%	18.6x	13.9x	12.8x	2.5x	13.3%	19 / 15 / 11	3.4%	43.62
ILFSL	21.4	0.0%	3.8	179.6	99.4	15.6	45.0	Dec	Z	2.6%	1.0%	NM	20.7%	30.6x	15.1x	30.3x	1.7x	5.4%	6 / 5 / 3	0.0%	39.46
IPDC	48.7	-2.2%	8.9	181.8	49.2	6.6	47.6	Dec	A	26.3%	-14.7%	0.0%	23.9%	29.2x	36.3x	34.2x	3.2x	10.9%	11 / 7 / 2	0.0%	54.95
ISLAMICFIN	20.6	-0.5%	2.5	121.0	76.7	6.3	14.4	Dec	A	40.1%	-48.1%	-66.1%	34.1%	9.0x	9.1x	17.3x	1.5x	16.3%	16 / 10 / 6	1.5%	34.5
LANKABAFIN	50.8	-0.8%	16.2	318.3	207.4	72.9	417.3	Dec	A	88.7%	76.8%	811.8%	24.9%	20.4x	10.4x	11.5x	2.4x	11.9%	19 / 11 / 5	3.0%	26.78
MIDASFIN	38.9	0.0%	4.7	120.3	71.6	6.2	4.1	Dec	Z	82.6%	178.7%	15.6%	NM	60.2x	29.6x	21.6x	4.1x	6.7%	12 / 7 / 2	0.0%	56.45
NHFIL	48.5	-0.2%	5.2	106.4	19.5	3.2	6.8	Dec	A	5.5%	-2.2%	-28.8%	55.7%	21.2x	21.5x	21.7x	3.2x	14.9%	15 / 12 / 4	3.7%	49.96
PHOENIXFIN	37.5	0.0%	4.6	121.5	54.7	9.2	43.9	Dec	A	6.9%	-3.3%	-18.2%	1.1%	16.1x	15.8x	16.6x	1.8x	11.1%	14 / 11 / 8	5.3%	52.5
PLFSL	12.8	3.2%	3.7	285.4	185.7	14.1	13.3	Dec	Z	NM	NM	NM	NM	NM	8.4x	20.4x	1.2x	NM	8 / 4 / 2	0.0%	28.77
PREMIERLEA	17.8	0.0%	2.1	120.6	81.5	4.1	15.0	Dec	A	152.8%	111.9%	120.5%	91.6%	14.4x	11.6x	6.8x	1.4x	10.0%	16 / 7 / 0	2.8%	43.77
PRIMEFIN	12.1	-1.6%	3.3	272.9	117.4	0.9	1.1	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.2x	NM	10 / 8 / 5	0.0%	57.33
UNITEDFIN	23.5	0.0%	4.0	169.7	80.7	4.5	12.8	Dec	A	-9.0%	-25.4%	-2.9%	8.1%	12.8x	14.5x	17.1x	1.4x	10.6%	13 / 8 / 2	4.3%	49.28
UNIONCAP	19.1	0.0%	2.7	142.3	76.9	7.7	14.4	Dec	A	-12.5%	NM	NM	37.9%	13.3x	NM	NM	1.1x	8.1%	11 / 7 / 3	0.0%	51.24
UTTARAFIN	73.2	0.4%	9.2	125.2	64.7	3.4	14.3	Dec	A	50.3%	58.5%	51.7%	0.4%	11.1x	9.4x	7.0x	1.6x	14.6%	17 / 10 / 1	4.1%	36.58
Food & Allied		0.2%	290.6			400.8	409.2			22.6%	7.6%	10.4%	14.4%	32.1x	32.6x	29.8x	11.1x	34.7%		1.6%	-
AMCL(PRAN)	245.5	3.1%	2.0	8.0	4.7	83.6	17.1	Jun	A	3.8%	0.0%	22.1%	0.1%	35.7x	35.7x	35.7x	3.4x	9.6%	12 / 11 / 10	1.3%	79.82
APEXFOODS	150.7	1.5%	0.9	5.7	3.5	19.3	12.7	Jun	A	NM	7.7%	50.0%	-11.5%	96.6x	88.6x	89.7x	1.3x	NM	14 / 5 / 1	1.3%	61.37
BANGAS	149.7	3.7%	0.9	6.3	4.1	12.5	8.1	Jun	A	NM	NM	NM	NM	NM	NM	NM	6.8x	NM	15 / 14 / 13	0.0%	68.39
BATBC	3520.4	0.3%	211.2	60.0	15.9	1.2	38.5	Dec	A	29.7%	6.7%	25.8%	17.8%	27.9x	25.7x	26.1x	11.2x	40.2%	56 / 44 / 21	1.7%	80.31
BEACHHATCH	17.6	6.0%	0.7	41.4	26.9	5.6	2.6	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.6x	-3.6%	5 / 2 / 0	0.0%	66.92
EMERALDOIL	18.8	2.2%	1.1	59.7	41.5	3.2	5.2	Jun	Z	18.2%	-96.2%	-98.1%	27.9%	6.2x	NM	161.6x	1.2x	19.3%	22 / 17 / 12	0.0%	53.04
FINEFOODS	32.6	4.5%	0.4	13.3	13.2	25.0	13.3	Jun	B	-18.9%	-74.1%	-78.1%	96.4%	50.2x	65.3x	194.0x	3.0x	5.9%	8 / 4 / 0	0.0%	55.7
FUWANGFOOD	21.4	-10.1%	2.0	91.6	87.2	76.6	82.2	Jun	A	-17.7%	-4.5%	237.3%	-0.1%	31.9x	27.3x	33.4x	1.7x	5.4%	11 / 7 / 2	0.0%	38.2
GEMINISEA	532.1	2.6%	0.9	1.7	0.8	43.5	32.1	Jun	A	-36.9%	25.0%	-48.9%	NM	40.7x	58.1x	32.6x	20.4x	50.2%	145 / 74 / 26	0.0%	38.13
GHAIL	44.1	-2.0%	4.4	99.1	64.4	78.2	112.5	Jun	A	5.0%	41.8%	13.4%	6.0%	23.3x	22.4x	16.5x	2.0x	8.5%	9 / 6 / 3	0.0%	55.3
MEGCONMILK	21.0	3.4%	0.3	16.0	8.0	3.5	3.5	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	20.1%	NM	0.0%	73.51
MEGHNAPET	16.3	7.2%	0.2	12.0	6.0	4.5	2.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.5%	NM	0.0%	78.44
NTC	632.3	0.7%	4.2	6.6	3.6	7.5	9.8	Jun	A	-52.5%	409.4%	1.0%	-16.3%	52.6x	51.9x	10.3x	4.4x	8.4%	19 / 12 / 3	0.3%	57.59
OLYMPIC	281.1	-0.4%	56.2	199.9	142.1	19.7	31.6	Jun	A	1.1%	0.0%	-18.5%	27.8%	34.2x	34.2x	34.2x	10.4x	30.4%	36 / 34 / 30	1.6%	57.79

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
RAHIMAFOD	166.8	0.0%	3.3	20.0	10.1	0.0	7.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	12 / 12 / 12	0.0%	46.24
RDFOOD	17.6	0.0%	1.0	59.6	43.0	7.9	23.7	Jun	A	18.0%	0.0%	20.8%	-7.9%	29.8x	29.8x	29.8x	1.1x	3.5%	6 / 3 / 1	0.0%	41.55
SHYAMPSUG	58.5	4.3%	0.3	5.0	2.4	5.9	4.7	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	0.0%	87.78
ZEALBANGLA	83.0	4.5%	0.5	6.0	2.8	3.1	1.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.9%	NM	0.0%	78.27
Fuel & Power		0.5%	378.4			472.6	518.6			17.4%	12.6%	10.5%	3.7%	13.3x	13.1x	11.8x	1.8x	13.5%		3.4%	-
BDWELDING	23.8	0.0%	1.0	42.9	29.9	0.0	36.8	Jun	Z	NM	NM	NM	47.7%	12.2x	11.4x	NM	2.0x	NM	16 / 6 / 1	0.0%	56.91
BARKAPOWER	37.6	4.4%	6.5	174.0	139.3	145.5	31.4	Jun	A	4.2%	15.6%	-14.2%	25.5%	14.3x	15.0x	12.4x	1.9x	13.1%	14 / 12 / 8	1.3%	46.1
CVOPRL	226.1	3.6%	5.6	24.8	12.4	70.2	24.4	Jun	A	NM	NM	NM	NM	NM	NM	NM	15.5x	-23.5%	40 / 27 / 4	0.0%	74.61
DESCO	47.4	-0.2%	18.8	397.6	99.4	3.7	11.5	Jun	A	-58.8%	381.8%	-2.4%	-31.7%	107.7x	111.0x	22.4x	1.3x	1.2%	13 / 6 / 1	2.1%	57.28
DOREENPWR	114.7	2.3%	11.0	96.0	24.0	35.3	24.6	Jun	A	1319.4%	0.0%	NM	52.9%	15.2x	15.2x	15.2x	3.2x	21.1%	21 / 10 / 2	0.9%	40.87
EASTRNLU	975.1	0.2%	1.0	1.0	0.5	3.2	3.5	Jun	A	-2.6%	NM	NM	66.1%	24.0x	18.3x	NM	6.8x	28.4%	37 / 17 / 5	1.0%	44.8
GBBPOWER	20.0	1.0%	1.9	97.0	65.9	5.3	15.5	Jun	A	27.8%	28.7%	19.4%	-8.3%	17.4x	16.5x	13.5x	NM	NM	10 / 6 / 2	2.5%	40.49
JAMUNAOIL	200.2	-0.2%	22.1	110.4	44.1	15.1	15.6	Jun	A	14.5%	2.8%	-18.8%	3.0%	9.9x	10.5x	9.6x	1.2x	12.2%	30 / 18 / 12	0.0%	40.32
KPCL	59.2	1.7%	21.4	361.3	106.3	9.6	28.5	Jun	A	-6.1%	11.2%	-0.7%	-5.3%	11.7x	11.7x	10.5x	2.3x	19.4%	33 / 21 / 12	9.3%	27.01
LINDEBD	1331.5	1.0%	20.3	15.2	6.1	48.2	17.9	Dec	A	35.5%	-6.0%	30.9%	16.3%	23.0x	23.3x	24.5x	6.4x	27.7%	30 / 23 / 12	0.8%	67.24
MJLBD	110.3	1.0%	33.3	301.7	85.9	13.4	31.8	Jun	A	28.0%	-1.6%	2.2%	31.4%	16.0x	15.9x	16.2x	3.2x	19.8%	20 / 13 / 9	4.1%	34.45
MPETROLEUM	188.7	0.1%	20.4	108.2	44.7	12.7	16.6	Jun	A	18.6%	18.9%	19.6%	4.2%	9.3x	8.9x	7.8x	2.1x	22.2%	36 / 23 / 6	11.4%	32.72
PADMAOIL	251.6	0.3%	24.7	98.2	48.8	17.5	13.1	Jun	A	8.4%	22.2%	9.0%	-0.4%	12.2x	11.9x	10.0x	2.4x	20.0%	35 / 22 / 6	0.0%	66.81
POWERGRID	53.6	0.2%	24.7	460.9	109.5	15.8	20.2	Jun	A	62.8%	56.1%	65.7%	18.6%	12.4x	10.7x	7.9x	0.6x	4.8%	5 / 3 / 1	2.8%	49.16
SPCL	120.1	-0.1%	17.0	141.2	39.6	19.2	40.8	Jun	A	25.8%	-12.7%	-26.9%	35.9%	19.7x	21.4x	22.6x	3.6x	18.2%	24 / 15 / 8	1.3%	26.04
SUMITPOWER	36.3	0.6%	38.8	1067.9	463.4	11.7	17.5	Dec	A	NM	NA	NA	13.2%	10.8x	10.9x	9.0x	1.3x	11.6%	16 / 12 / 8	8.3%	35.22
TITASGAS	44.6	0.9%	44.1	989.2	247.3	12.2	19.9	Jun	A	-30.5%	0.0%	18.5%	-13.6%	8.7x	8.4x	8.7x	1.3x	15.1%	20 / 16 / 12	4.9%	41.06
UPGDCL	181.2	-0.3%	65.8	362.9	36.3	33.9	149.1	Jun	A	4.5%	2.6%	4.1%	69.7%	15.8x	15.6x	15.4x	4.4x	27.9%	42 / 27 / 14	0.0%	55.23
General Insurance		0.4%	41.8			80.3	58.9			3.7%	3.3%	21.5%	2.0%	13.9x	12.7x	13.5x	1.1x	7.6%		3.3%	-
AGRANINS	20.9	1.0%	0.6	26.6	16.4	0.2	0.5	Dec	A	2.8%	-0.4%	11.7%	3.1%	11.0x	11.0x	11.0x	1.2x	0.1x	14 / 9 / 3	3.3%	50.08
ASIAINS	23.9	2.6%	1.1	47.1	27.5	1.9	0.5	Dec	A	34.7%	29.2%	-12.3%	2.3%	14.7x	13.7x	11.3x	1.3x	9.1%	11 / 8 / 3	4.2%	71.82
ASIAPACINS	25.8	1.2%	1.1	42.4	22.4	0.1	0.9	Dec	A	-1.3%	43.1%	35.6%	-5.0%	17.2x	17.7x	12.0x	1.5x	8.5%	11 / 9 / 8	3.9%	56.54
BGIC	21.2	0.0%	1.1	54.0	45.3	0.3	0.8	Dec	A	-14.2%	75.9%	-7.7%	-12.2%	21.9x	23.8x	12.4x	1.1x	5.0%	8 / 6 / 4	5.2%	53.11
BNICL	19.7	-0.5%	0.9	44.3	17.7	1.5	3.9	Dec	A	-13.4%	6.2%	121.1%	47.8%	12.2x	10.9x	11.5x	1.2x	10.0%	11 / 7 / 3	5.1%	39.21
CENTRALINS	23.8	-0.4%	1.1	44.8	22.0	0.1	0.3	Dec	A	11.7%	27.1%	12.8%	5.2%	13.8x	13.1x	10.9x	1.0x	7.5%	10 / 7 / 3	2.9%	62.32
CITYGENINS	17.9	-0.6%	1.1	62.0	37.3	2.5	3.1	Dec	A	10.0%	31.6%	0.4%	4.9%	11.9x	10.5x	9.1x	1.1x	9.6%	6197 / 782 / 3	5.6%	34.43
CONTININS	22.3	0.5%	0.7	32.9	23.0	0.0	1.0	Dec	A	0.1%	63.0%	65.0%	2.2%	15.5x	13.9x	9.5x	1.2x	7.7%	9 / 8 / 3	2.2%	53.12
DHAKAINS	23.8	0.4%	1.0	40.1	18.9	0.3	0.4	Dec	A	11.9%	16.7%	20.0%	-11.9%	14.9x	13.2x	12.8x	1.3x	9.0%	16 / 9 / 2	5.0%	45.52
EASTERNINS	28.8	-0.7%	1.2	43.1	20.7	0.3	0.6	Dec	A	23.3%	-25.5%	-20.0%	10.6%	8.6x	8.9x	11.6x	0.7x	8.5%	8 / 6 / 2	6.9%	46.26
EASTLAND	23.8	0.4%	1.6	65.4	42.9	0.3	1.0	Dec	A	7.8%	-36.0%	35.4%	-4.1%	12.0x	10.5x	18.8x	1.0x	8.1%	19 / 10 / 3	4.2%	45.3
FEDERALINS	12.7	0.8%	0.7	58.4	38.0	1.3	3.0	Dec	B	79.5%	-16.0%	-22.7%	-11.4%	23.5x	23.5x	28.0x	1.1x	4.7%	10 / 6 / 2	0.0%	48.98
GLOBALINS	15.6	2.0%	0.5	32.7	21.0	0.9	1.2	Dec	B	-41.3%	-0.6%	NM	-9.5%	28.4x	37.6x	28.5x	1.3x	4.5%	10 / 6 / 3	0.0%	43.13
GREENDELT	64.2	0.5%	5.2	80.7	39.7	0.9	0.7	Dec	A	7.9%	-24.2%	103.8%	1.4%	20.8x	18.1x	27.5x	0.9x	4.4%	5 / 4 / 1	3.1%	66.38
ISLAMIINS	34.3	0.6%	1.1	30.9	15.6	10.2	5.6	Dec	A	38.7%	-0.7%	21.4%	11.8%	23.7x	20.9x	23.8x	2.5x	10.7%	15 / 9 / 3	0.0%	49.51

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI			
JANATAINS	15.4	-1.3%	0.6	38.4	24.2	0.2	0.6	Dec	Z	-57.7%	287.9%	950.0%	-21.4%	70.0x	32.1x	18.0x	1.2x	1.6%	5 / 3 / 1	0.0%	51.35			
KARNAPHULI	17.3	0.0%	0.7	40.7	30.2	0.0	0.4	Dec	A	190.6%	-15.7%	9.5%	-1.0%	12.7x	12.4x	15.1x	0.9x	7.0%	9 / 5 / 2	5.8%	42.07			
MERCINS	23.0	1.8%	1.0	43.1	29.9	11.3	6.6	Dec	A	-2.1%	17.1%	19.2%	-2.2%	16.4x	15.8x	14.0x	1.3x	8.1%	11 / 8 / 4	4.3%	49.72			
NITOLINS	32.1	0.6%	1.0	31.2	17.4	0.4	1.6	Dec	A	18.0%	-8.5%	17.6%	11.4%	11.6x	9.7x	12.7x	1.3x	11.5%	17 / 12 / 6	0.0%	74.59			
NORTHNRINS	23.9	0.0%	0.9	38.8	24.9	0.3	0.4	Dec	A	3.5%	42.7%	-39.7%	6.9%	14.0x	13.2x	9.8x	1.2x	8.5%	16 / 11 / 8	0.0%	52.19			
PARAMOUNT	17.7	0.0%	0.5	26.6	15.2	0.4	0.9	Dec	A	-21.2%	-3.5%	34.4%	3.0%	16.7x	14.4x	17.3x	1.3x	7.5%	10 / 8 / 1	1.1%	40.01			
PEOPLESINS	21.4	1.9%	1.0	46.2	38.2	0.3	0.9	Dec	A	-0.7%	-11.1%	-5.4%	4.7%	8.7x	8.6x	9.8x	0.9x	10.1%	11 / 10 / 9	5.6%	48.56			
PHENIXINS	29.6	-1.3%	1.2	40.3	20.5	0.4	0.6	Dec	A	-14.2%	23.0%	20.7%	-2.5%	12.1x	11.7x	9.9x	0.9x	7.0%	13 / 9 / 4	5.1%	57.78			
PIONEERINS	29.2	-0.3%	2.0	70.0	35.9	0.1	1.0	Dec	A	-6.8%	15.6%	262.4%	-3.7%	11.5x	9.8x	9.9x	0.9x	8.1%	20 / 11 / 5	5.1%	43.55			
PRAGATINS	30.6	0.7%	1.7	55.6	24.2	0.1	0.2	Dec	A	36.8%	-24.4%	25.0%	5.6%	12.9x	10.7x	17.0x	0.6x	4.3%	6 / 4 / 1	3.3%	48.74			
PRIMEINSUR	19.4	0.0%	0.8	40.9	22.4	0.2	1.0	Dec	A	-15.3%	-23.1%	NM	0.7%	10.7x	9.7x	13.9x	1.2x	11.1%	15 / 12 / 6	6.7%	45.46			
PROVATIINS	20.4	1.5%	0.6	28.0	18.3	6.4	5.4	Dec	A	-0.6%	-2.8%	31.1%	6.1%	11.3x	10.6x	11.6x	1.2x	10.9%	13 / 9 / 3	2.9%	47.42			
PURABIGEN	17.2	0.0%	0.8	44.9	26.6	0.9	2.4	Dec	A	-4.0%	27.8%	-71.3%	50.2%	14.3x	12.0x	11.2x	1.3x	9.2%	12 / 9 / 6	0.0%	37.26			
RELIANCINS	55.5	-1.4%	4.4	79.0	30.2	3.2	1.1	Dec	A	13.0%	-11.1%	65.6%	15.1%	12.3x	11.1x	13.8x	1.0x	8.1%	8 / 7 / 4	2.7%	36.49			
REPUBLIC	24.3	0.8%	0.8	31.3	20.0	0.3	0.4	Dec	A	10.2%	7.7%	26.8%	5.4%	13.0x	11.7x	12.1x	1.6x	12.7%	20 / 12 / 4	0.0%	51.11			
RUPALINS	20.6	0.5%	1.3	63.2	32.6	1.1	1.8	Dec	A	0.6%	31.9%	-16.4%	0.3%	11.2x	11.3x	8.5x	0.9x	8.1%	9 / 7 / 3	4.9%	50.18			
SONARBAINS	17.9	-1.6%	0.6	31.2	21.9	1.9	0.9	Dec	A	3.1%	6.5%	-26.1%	5.1%	10.9x	11.9x	10.2x	1.1x	9.8%	13 / 11 / 10	0.0%	33.52			
STANDARINS	31.7	8.2%	0.9	29.6	14.1	31.5	8.4	Dec	A	-62.2%	87.8%	58.7%	-15.5%	32.3x	17.6x	17.2x	1.8x	5.7%	18 / 11 / 2	0.0%	83.85			
TAKAFULINS	25.3	2.8%	0.9	36.1	20.7	0.3	0.5	Dec	A	-7.9%	28.4%	162.5%	-4.3%	18.6x	13.3x	14.5x	NM	NM	14 / 10 / 6	2.0%	52.11			
UNITEDINS	29.3	1.0%	1.2	42.0	21.4	0.4	0.2	Dec	A	-3.0%	-22.9%	-37.6%	5.1%	10.2x	11.6x	13.2x	1.0x	10.0%	12 / 9 / 4	3.8%	53.71			
IT Sector		-0.3%	16.1				84.3				117.5		13.6%	7.4%	-10.2%	13.7%	26.5x	25.2x	24.6x	2.3x	8.9%		2.0%	-
AAMRANET	87.1	-2.0%	4.6	53.0	35.5	22.4	43.4	Jun	N	26.1%	46.6%	87.0%	19.9%	27.0x	23.1x	18.5x	3.2x	12.0%	15 / 11 / 4	1.1%	27.8			
AAMRATECH	34.2	3.3%	1.9	55.4	38.8	25.7	10.5	Jun	A	2.7%	13.2%	30.3%	3.4%	22.5x	21.1x	19.9x	1.5x	6.7%	8 / 7 / 7	2.9%	63.19			
AGNISYSL	22.8	0.4%	1.5	65.8	58.3	3.0	10.5	Jun	A	-0.8%	2.0%	1.1%	7.8%	22.4x	22.3x	21.9x	1.5x	6.8%	7 / 7 / 6	2.2%	43.07			
BDCOM	28.0	1.4%	1.2	44.3	34.1	16.8	29.3	Jun	A	-4.2%	-33.8%	-38.9%	8.3%	19.3x	21.6x	29.2x	1.8x	9.5%	11 / 10 / 9	1.8%	41.57			
DAFODILCOM	46.1	-1.5%	2.3	49.9	28.6	10.3	12.4	Jun	A	39.1%	14.3%	10.7%	26.4%	21.2x	20.7x	18.6x	3.5x	16.5%	16 / 10 / 6	3.9%	39.41			
INTECH	18.0	0.0%	0.5	25.7	25.0	4.8	7.5	Jun	A	-11.8%	NM	NM	NM	16.5x	16.2x	NM	1.6x	NM	11 / 10 / 9	0.0%	41.87			
ISNLTD	23.7	0.0%	0.3	10.9	9.1	0.0	2.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.7x	NM	NM	0.0%	53.49			
ITC	37.9	-0.3%	3.8	100.1	48.9	1.4	1.9	Jun	A	11.8%	0.0%	-74.2%	36.1%	41.9x	41.9x	41.9x	2.7x	6.4%	6 / 4 / 2	1.6%	38.88			
Jute		0.4%	1.8				12.8			6.6%	54.0%	8.8%	-5.2%	-25.5x	-24.9x	-16.6x	4.1x	0.0%		0.2%	-			
JUTESPINN	121.6	-1.4%	0.2	1.7	1.0	0.1	0.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	25.1%	NM	0.0%	66.16			
NORTHERN	530.6	-0.5%	0.9	1.8	1.2	5.7	18.2	Jun	A	612.5%	NM	NM	NM	103.4x	127.9x	NM	5.8x	5.6%	6 / 3 / 1	0.4%	68.05			
SONALIANSH	236.2	2.2%	0.6	2.7	1.0	7.0	11.5	Jun	A	3.8%	0.0%	-7.2%	-11.2%	143.2x	143.2x	143.2x	1.0x	0.7%	1 / 1 / 0	0.0%	56.3			
Miscellaneous		0.0%	95.4				201.6			20.1%	-8.4%	-26.0%	18.9%	26.9x	27.5x	29.4x	1.3x	4.7%		2.2%	-			
AMANFEED	66.0	-0.9%	7.0	105.6	31.2	9.5	21.1	Jun	A	11.5%	26.0%	11.6%	13.0%	14.5x	14.1x	11.5x	1.9x	13.4%	19 / 15 / 13	3.0%	34.28			
ARAMIT	339.5	-0.1%	2.0	6.0	2.2	2.7	1.6	Jun	A	-32.6%	-16.4%	14.1%	-9.8%	41.8x	40.7x	49.9x	2.2x	5.2%	12 / 7 / 1	1.3%	42.17			
BERGERPBL	2149.7	0.0%	49.8	23.2	1.2	0.1	1.2	Mar	A	27.6%	-27.4%	-49.2%	26.1%	26.2x	28.2x	36.0x	8.9x	34.0%	44 / 28 / 7	2.8%	54.99			
BEXIMCO	27.0	-0.4%	21.5	794.8	634.7	23.0	43.2	Jun	A	17.4%	9.4%	2.9%	56.5%	24.3x	24.1x	22.2x	0.4x	1.7%	2 / 1 / 0	1.9%	38.56			
BSC	46.3	-0.2%	7.1	152.5	73.1	16.2	28.7	Jun	A	26.0%	129.4%	-35.8%	46.4%	105.0x	64.9x	45.8x	0.9x	0.8%	1 / 0 / 0	0.0%	53.82			

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
GQBALLPEN	96.7	2.7%	0.9	8.9	5.2	11.7	8.6	Jun	A	NM	-63.9%	NM	16.3%	58.3x	44.4x	161.2x	0.6x	NM	1 / 1 / 0	1.0%	57.78
KBPPWBIL	18.4	-0.5%	1.6	89.2	61.6	6.4	12.1	Jun	A	-30.3%	-6.2%	-5.0%	2.8%	22.7x	23.0x	24.2x	1.4x	6.2%	10 / 9 / 6	0.0%	45.13
MIRACLEIND	48.3	2.8%	1.4	29.3	14.1	38.5	22.7	Jun	B	17.4%	-4.0%	23.8%	102.0%	38.6x	36.9x	40.3x	1.1x	2.9%	3 / 2 / 1	0.0%	53.65
NFML	19.3	0.0%	1.4	73.4	38.8	15.6	20.2	Dec	A	9.9%	0.9%	-8.0%	2.4%	17.4x	17.8x	17.2x	1.4x	8.0%	13 / 10 / 7	0.0%	42.04
SAVAREFR	152.1	3.0%	0.2	1.4	0.7	0.4	0.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	24.9x	NM	1 / 1 / 1	0.0%	61.66
SINOBANGLA	47.5	3.9%	0.9	20.0	13.9	23.3	8.1	Jun	Z	47.2%	-39.6%	20.0%	8.0%	29.9x	29.1x	49.5x	1.8x	6.1%	7 / 5 / 4	2.1%	40.66
USMANIAGL	103.0	7.4%	1.5	14.4	5.9	54.1	19.1	Jun	A	NM	NM	NM	NM	NM	NM	NM	10.3x	NM	13 / 12 / 12	0.0%	66.27
Paper & Printing		0.4%	2.0			3.4	4.5			-1128.1%	20.4%	187.3%	-205.0%	-18.2x	-15.2x	-15.1x	1.2x	-6.3%		0.0%	-
HAKKANIPUL	57.0	0.0%	1.1	19.0	8.1	1.5	2.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	2.0x	NM	2 / 1 / 1	0.0%	52.71
KPPL	11.9	0.8%	0.9	73.0	44.0	1.9	2.4	Jun	A	NM	NM	NM	NM	NM	NM	NM	0.7x	-7.7%	9 / 7 / 2	0.0%	63.31
Pharmaceuticals &		0.0%	505.0			421.1	680.1			23.9%	-2.1%	15.4%	19.2%	20.3x	19.5x	20.7x	2.9x	14.2%		1.4%	-
ACI	461.1	-0.4%	20.2	43.8	28.6	7.6	18.5	Jun	A	23.6%	-57.4%	-36.7%	NM	19.0x	20.2x	44.5x	1.9x	10.1%	10 / 7 / 5	0.9%	17.68
ACIFORMULA	174.9	-0.1%	7.9	45.0	15.3	3.2	3.8	Jun	A	7.3%	-92.5%	-84.1%	17.4%	29.9x	33.2x	397.5x	3.4x	11.2%	11 / 9 / 8	0.9%	46.56
ACMELAB	115.4	-0.3%	24.4	211.6	126.4	16.7	19.5	Jun	A	27.1%	0.0%	-33.1%	29.0%	17.5x	17.5x	17.5x	1.4x	8.2%	8 / 7 / 5	3.0%	59.71
ACTIVEFINE	37.5	0.3%	6.0	160.0	140.7	9.3	22.2	Jun	A	11.3%	-7.5%	2.6%	16.0%	10.8x	10.8x	11.7x	1.5x	14.2%	14 / 12 / 10	0.0%	22.75
AFCAGRO	47.1	-0.4%	3.6	75.9	52.9	7.3	15.5	Jun	A	17.3%	-2.6%	3.0%	NM	13.5x	13.4x	13.9x	2.7x	20.0%	24 / 21 / 20	0.0%	34.92
AMBEEPHA	416.6	2.4%	1.0	2.4	0.6	8.3	3.4	Jun	A	78.7%	0.0%	99.8%	-2.5%	137.9x	137.9x	137.9x	16.5x	12.0%	16 / 13 / 7	0.7%	60.73
BEACONPHAR	21.0	0.5%	4.9	231.0	161.7	15.7	8.6	Jun	B	66.7%	-11.1%	100.0%	83.7%	46.7x	42.0x	52.5x	1.6x	3.5%	3 / 2 / 0	2.4%	41.35
BXPHARMA	103.4	0.1%	41.9	405.6	352.1	28.4	60.4	Jun	A	14.8%	0.0%	26.1%	13.0%	18.8x	18.8x	18.8x	1.7x	8.9%	9 / 8 / 7	1.2%	45.25
BXSYNTH	8.6	-2.3%	0.7	86.7	55.8	0.6	1.2	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.4x	NM	2 / 2 / 2	0.0%	58.16
CENTRALPHL	20.7	-0.5%	2.1	103.7	72.6	10.6	24.3	Jun	A	11.1%	-46.7%	19.7%	8.8%	19.7x	19.3x	37.0x	1.2x	6.3%	11 / 9 / 6	0.0%	40.56
FARCHEM	20.3	-1.0%	3.3	163.9	109.9	14.0	17.2	Jun	A	-14.8%	2.8%	-35.2%	-7.2%	11.3x	13.2x	11.0x	1.3x	11.7%	29 / 17 / 12	0.0%	46.64
GHCL	40.2	-0.5%	2.9	72.0	22.3	0.9	1.2	Jun	A	-24.5%	0.0%	-50.9%	-11.7%	37.2x	37.2x	37.2x	0.7x	2.0%	3 / 2 / 1	2.5%	39.96
GLAXOSMITH	1569.6	0.4%	18.9	12.0	2.2	0.8	1.6	Dec	A	-22.4%	-0.9%	79.0%	27.5%	29.3x	27.8x	29.6x	7.3x	24.9%	36 / 24 / 10	3.2%	53.28
IBNSINA	245.2	0.6%	6.3	25.8	14.5	15.9	14.2	Jun	A	15.4%	5.5%	43.2%	35.6%	27.1x	25.1x	25.6x	5.7x	21.2%	24 / 18 / 10	1.0%	49.19
IMAMBUTTON	38.1	-1.0%	0.3	7.7	5.3	4.0	3.5	Jun	Z	NM	NM	NM	NM	NM	NM	NM	6.1x	NM	NM	0.0%	68.02
JMISMDL	191.3	4.0%	2.1	11.0	3.9	18.5	11.5	Jun	A	38.7%	-54.0%	-2.5%	47.1%	28.2x	28.3x	61.3x	2.8x	10.0%	10 / 5 / 1	1.6%	65.81
KEYACOSMET	12.8	0.8%	10.7	835.1	304.0	26.0	68.6	Jun	A	52.2%	0.0%	-8.5%	60.6%	6.4x	6.4x	6.4x	0.8x	13.1%	13 / 8 / 2	0.0%	29.69
KOHINOOR	404.0	0.6%	4.9	12.2	6.2	3.5	5.7	Jun	A	23.0%	0.0%	-0.7%	12.0%	33.6x	33.6x	33.6x	8.9x	26.5%	79 / 41 / 26	0.4%	36.5
LIBRAINFU	551.7	-1.6%	0.7	1.3	0.8	4.0	4.4	Jun	A	4.5%	NM	NM	3.7%	113.5x	NM	NM	0.3x	0.3%	0 / 0 / 0	0.5%	54.53
MARICO	1134.1	1.9%	35.7	31.5	3.2	9.3	2.8	Mar	A	5.2%	-100.0%	53.0%	27.5%	25.3x	20.8x	#DIV/0!	20.9x	82.7%	83 / 42 / 0	2.6%	60.69
ORIONINFU	56.6	1.4%	1.2	20.4	12.1	7.7	7.9	Jun	A	-70.9%	-3.3%	2.8%	4.7%	37.0x	36.8x	38.2x	4.5x	12.2%	45 / 26 / 12	2.5%	50.77
ORIONPHARM	49.1	-1.4%	11.5	234.0	159.2	2.3	25.4	Jun	A	-2.9%	29.4%	-6.0%	10.1%	14.4x	14.7x	11.2x	0.7x	4.8%	5 / 5 / 4	3.1%	49.39
PHARMAID	413.7	1.6%	1.3	3.1	2.2	58.3	49.5	Jun	A	26.1%	60.3%	90.0%	61.7%	43.6x	36.7x	27.2x	8.4x	19.1%	22 / 16 / 5	0.8%	78.68
RECKITT BEN	1889.8	-2.1%	8.9	4.7	0.6	3.2	6.2	Dec	A	6.7%	-1.5%	67.7%	23.2%	30.2x	26.4x	30.6x	37.8x	125.3%	135 / 74 / 30	2.0%	47.82
RENATA	1123.1	0.7%	68.4	60.9	29.8	8.5	7.3	Jun	A	17.5%	5.7%	24.7%	26.6%	25.5x	24.3x	24.2x	5.3x	20.7%	21 / 19 / 16	1.2%	47.27

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
SALVOCHEM	22.4	-1.8%	1.3	59.0	45.9	11.9	33.0	Jun	B	-6.0%	9.3%	-14.1%	19.9%	31.7x	30.2x	29.0x	2.0x	6.4%	9 / 7 / 4	0.0%	51.58
SQURPHARMA	308.6	-0.6%	211.7	685.9	436.7	69.7	203.5	Jun	A	43.6%	13.2%	24.1%	24.2%	19.9x	18.9x	17.6x	4.3x	21.7%	22 / 20 / 19	1.1%	60.93
WATACHEM	237.7	3.3%	2.1	8.7	5.3	55.1	39.2	Jun	A	15.6%	19.1%	7.0%	4.8%	57.6x	56.5x	48.3x	3.1x	5.3%	5 / 3 / 1	0.4%	71.69
Services & Real Estate		0.2%	22.0			126.1	102.5			46.2%	11.8%	20.3%	15.9%	19.0x	18.1x	17.0x	1.3x	7.1%		3.1%	-
EHL	50.0	-0.2%	4.7	93.3	46.6	12.8	33.8	Jun	A	13.3%	112.9%	64.8%	-1.0%	21.5x	17.7x	10.1x	0.8x	4.0%	15 / 5 / 2	4.4%	48.79
SAIFPOWER	34.3	-0.3%	8.0	232.6	139.4	36.0	45.2	Jun	A	86.7%	-6.8%	6.4%	70.6%	10.7x	10.5x	11.4x	1.8x	16.8%	19 / 12 / 6	1.5%	21.22
SAMORITA	92.3	3.9%	1.5	16.3	10.4	72.3	15.2	Jun	A	-11.3%	11.0%	34.4%	8.9%	44.7x	41.8x	40.3x	1.8x	4.1%	13 / 6 / 4	1.1%	62.08
SAPORTL	34.7	0.3%	7.9	226.7	85.4	5.0	8.2	Dec	A	-1.1%	-38.0%	-13.6%	-7.0%	48.9x	50.1x	78.9x	1.4x	2.8%	5 / 3 / 2	4.3%	48.56
Tannery Industries		0.4%	27.6			141.5	86.0			24.9%	20.3%	-16.9%	4.5%	20.0x	18.6x	16.7x	3.0x	15.2%		0.4%	-
APEXFOOT	330.9	0.9%	3.7	11.3	8.8	4.1	5.7	Dec	A	5.8%	420.2%	-19.2%	-25.5%	45.4x	65.7x	8.7x	1.5x	3.2%	11 / 5 / 2	1.5%	55.63
APEXTANRY	148.5	-0.3%	2.3	15.2	9.1	4.0	3.5	Jun	A	-50.6%	-89.2%	-20.0%	-18.1%	50.3x	50.7x	464.1x	2.0x	4.0%	9 / 8 / 4	2.7%	47.65
BATASHOE	1190.3	0.0%	16.3	13.7	4.1	0.0	11.2	Dec	A	25.4%	-0.8%	-21.1%	11.6%	15.6x	14.0x	15.7x	4.6x	29.3%	36 / 24 / 5	0.0%	60.96
LEGACYFOOT	55.6	9.9%	0.6	10.3	7.2	62.0	11.1	Jun	A	NM	-56.8%	82.5%	17.1%	50.1x	45.9x	115.8x	3.0x	5.9%	6 / 4 / 1	0.0%	65.15
SAMATALETH	67.0	4.7%	0.7	10.3	5.2	24.4	9.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	4.6x	NM	1 / 1 / 0	0.0%	75.13
Telecommunication		-0.1%	662.7			70.9	158.2			15.1%	25.2%	7.1%	4.4%	29.0x	24.5x	23.2x	16.7x	57.7%		1.9%	-
BSCCL	104.9	0.8%	17.3	164.9	43.1	10.9	8.6	Jun	A	112.3%	-100.0%	-89.0%	-22.3%	54.4x	62.2x	#DIV/0!	2.9x	5.3%	22 / 8 / 3	1.1%	48.19
GP	478.0	-0.1%	645.4	1350.3	135.0	60.0	149.7	Dec	A	14.3%	26.9%	7.7%	6.5%	28.7x	24.1x	22.6x	19.2x	67.1%	75 / 58 / 40	1.9%	57.29
Textile		-0.1%	113.0			753.1	767.8			5.9%	2.8%	93.2%	-4.7%	21.1x	22.3x	20.5x	1.1x	5.0%		2.2%	-
AL-HAJTEX	105.6	0.0%	1.9	18.4	12.7	0.0	13.7	Jun	A	25.1%	-47.1%	10.0%	9.2%	60.7x	60.0x	114.8x	7.8x	12.8%	13 / 10 / 2	0.5%	54.92
ALLTEX	11.5	0.9%	0.6	56.0	32.7	0.6	0.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.5x	-8.3%	23 / 12 / 1	0.0%	52.37
ANLIMAYARN	31.8	0.3%	0.6	17.9	10.2	4.4	6.1	Jun	A	-50.0%	35.7%	18.8%	-19.9%	56.8x	53.9x	41.8x	2.9x	5.1%	11 / 9 / 5	3.1%	53.14
APEXSPINN	127.9	1.7%	1.1	8.4	4.0	2.4	3.4	Jun	A	-19.3%	-36.2%	-4.3%	40.9%	46.3x	46.7x	72.7x	2.4x	5.2%	7 / 3 / 1	1.6%	53.56
ARGONDENIM	31.9	-1.5%	3.6	114.3	66.4	24.7	25.4	Jun	A	8.2%	24.6%	22.0%	26.5%	10.5x	9.9x	8.4x	1.2x	11.8%	13 / 10 / 4	3.9%	45.89
CMCKAMAL	27.7	1.8%	3.0	109.4	75.1	88.4	110.9	Jun	A	66.9%	-6.3%	15.6%	9.2%	14.4x	14.0x	15.4x	1.5x	10.1%	10 / 5 / 2	0.0%	64.39
CNATEX	8.4	1.2%	2.0	239.3	166.8	4.1	5.5	Jun	Z	-51.1%	-30.9%	-63.3%	4.3%	8.1x	14.6x	11.7x	0.6x	6.8%	22 / 14 / 7	0.0%	34.76
DACCADYE	8.6	0.0%	0.7	87.2	60.6	0.0	2.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.6x	NM	4 / 4 / 4	0.0%	45.3
DELTASPINN	9.7	-1.0%	1.5	151.3	122.6	4.7	5.4	Jun	A	-6.2%	0.0%	-25.7%	-2.2%	33.4x	33.4x	33.4x	0.7x	2.0%	5 / 3 / 2	0.0%	32.52
DSHGARME	259.4	0.2%	1.4	5.3	2.2	8.0	9.8	Jun	A	32.0%	0.0%	-98.7%	84.8%	39.5x	39.5x	39.5x	13.6x	34.4%	36 / 21 / 7	0.2%	35.67
DSSL	18.3	0.0%	2.1	115.0	68.9	7.8	17.1	Jun	A	23.6%	66.9%	-1.7%	13.9%	14.4x	14.5x	8.6x	1.1x	8.0%	8 / 6 / 3	0.0%	46.73
DULAMIACOT	25.1	9.1%	0.2	7.6	6.0	3.1	0.7	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.6%	NM	0.0%	71.54
ENVOYTEX	36.8	-1.6%	5.8	156.6	83.3	2.9	5.0	Jun	A	-21.8%	-4.4%	51.2%	-1.9%	18.0x	16.6x	18.8x	1.0x	5.3%	11 / 7 / 4	1.9%	32.64
ETL	16.9	-1.2%	2.4	144.0	91.2	8.0	12.7	Jun	A	7.7%	22.8%	5.9%	5.3%	13.3x	13.1x	10.8x	1.1x	8.6%	17 / 9 / 2	5.9%	44.79
FAMILYTEX	8.1	0.0%	2.6	321.2	225.0	11.1	8.8	Jun	B	NM	NM	NM	NM	NM	NM	NM	NM	NM	15 / 9 / 0	0.0%	49

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
FEKDIL	20.2	-1.0%	3.3	161.5	45.2	9.0	7.6	Jun	A	18.8%	0.0%	141.4%	10.8%	9.4x	9.4x	9.4x	1.0x	10.2%	11 / 10 / 9	0.0%	39.43
GENNEXT	9.7	-1.0%	4.0	409.1	353.0	17.5	44.0	Jun	A	50.9%	96.6%	145.4%	-8.4%	16.4x	12.7x	8.4x	0.8x	4.6%	7 / 4 / 2	0.0%	37.12
HFL	26.4	0.0%	2.4	91.1	43.9	52.3	23.4	Jun	A	-21.8%	138.0%	80.8%	-26.4%	33.4x	26.4x	14.0x	0.7x	2.1%	12 / 6 / 2	5.7%	71.74
HRTEX	32.4	-0.9%	0.8	25.3	12.4	2.8	5.1	Jun	A	NM	-16.1%	30.4%	-11.2%	22.7x	21.6x	27.0x	2.2x	9.8%	15 / 11 / 8	3.1%	46.23
HWAWELLTEX	36.4	-0.8%	2.0	56.0	27.5	0.8	1.8	Jun	A	4.0%	14.3%	11.1%	-2.1%	17.3x	16.9x	15.2x	1.3x	7.4%	15 / 10 / 7	4.1%	46.34
MAKSONSPIN	9.0	0.0%	2.0	226.9	167.4	3.4	3.6	Jun	Z	-25.0%	0.0%	-47.4%	-8.0%	27.3x	27.3x	27.3x	0.5x	1.7%	4 / 2 / 2	5.6%	28.95
MALEKSPIN	19.9	0.0%	3.9	193.6	110.3	4.0	2.2	Jun	A	-30.9%	0.0%	-15.3%	-21.8%	19.0x	19.0x	19.0x	0.4x	2.3%	6 / 4 / 2	5.0%	46.04
MATINSPIN	38.5	-1.3%	3.8	97.5	65.6	1.5	2.6	Jun	A	-11.3%	-19.4%	22.7%	0.9%	14.4x	13.8x	17.8x	0.9x	6.4%	11 / 8 / 6	3.9%	35.15
METROSPIN	10.3	-1.0%	0.6	60.5	44.6	6.9	3.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.6x	NM	5 / 3 / 1	1.9%	57.96
MHSML	20.5	-0.5%	1.8	89.8	54.2	3.5	5.6	Jun	B	-2.3%	-26.2%	-23.4%	20.1%	12.2x	12.9x	16.5x	1.2x	9.5%	13 / 11 / 9	0.0%	46.4
MITHUNKNIT	28.2	0.7%	0.9	32.5	19.1	4.1	10.2	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	16 / 12 / 9	0.0%	45.88
MODERNDYIE	248.8	5.3%	0.3	1.4	0.5	1.7	0.4	Jun	Z	-9.4%	-23.0%	-18.8%	10.2%	184.3x	192.9x	239.2x	52.5x	28.5%	28 / 13 / 3	0.3%	72.2
NURANI	20.4	-1.4%	1.7	83.0	51.7	33.1	37.1	Jun	N	66.9%	49.6%	124.5%	53.0%	17.7x	14.7x	11.9x	1.6x	9.0%	35 / 14 / 5	0.0%	54.4
PDL	20.2	-1.9%	2.3	113.0	75.0	6.0	8.9	Jun	N	NM	-10.4%	67.6%	21.8%	11.0x	10.1x	12.3x	1.2x	10.6%	11 / 10 / 10	0.0%	44.05
PRIMETEX	25.3	0.0%	1.0	38.2	19.1	2.6	5.5	Jun	A	-5.5%	0.0%	-14.8%	-3.7%	24.3x	24.3x	24.3x	0.5x	2.1%	2 / 2 / 2	4.0%	47.12
PTL	45.0	-1.1%	5.3	117.3	41.3	144.4	149.1	Jun	A	11.7%	0.0%	73.3%	5.7%	23.4x	23.4x	23.4x	2.1x	9.1%	9 / 9 / 8	1.1%	73.74
RAHIMTEXT	253.8	-0.2%	1.7	6.8	1.6	1.7	2.6	Jun	A	3.7%	0.0%	102.6%	36.9%	38.4x	28.1x	38.4x	6.2x	16.1%	18 / 14 / 8	0.6%	34.66
REGENTTEX	22.2	-2.2%	2.6	115.5	52.5	18.1	18.9	Jun	A	-34.2%	-4.1%	1.8%	-5.5%	18.3x	18.5x	19.1x	0.7x	4.0%	7 / 5 / 2	4.5%	49.26
RNSPIN	17.2	-0.6%	5.1	297.4	188.2	13.4	16.7	Jun	A	NM	3.0%	NM	-23.2%	20.4x	114.7x	19.8x	1.0x	4.7%	15 / 9 / 2	0.0%	38.43
SAFKOSPINN	17.2	0.6%	0.5	28.0	19.6	7.4	12.0	Jun	B	128.9%	20.0%	20.0%	-16.0%	43.0x	41.0x	35.8x	0.9x	2.2%	5 / 4 / 1	0.0%	52.76
SAIHAMCOT	18.0	-1.6%	2.7	148.8	73.7	28.0	14.1	Jun	A	-3.6%	0.0%	-52.5%	-11.7%	17.0x	17.0x	17.0x	0.8x	4.6%	8 / 6 / 5	6.7%	39.93
SAIHAMTEX	19.9	0.0%	1.8	90.6	60.7	6.0	8.6	Jun	A	20.3%	2.0%	30.0%	-12.7%	19.5x	18.4x	19.1x	0.7x	3.8%	9 / 5 / 3	6.0%	44.69
SHASHADNIM	61.1	-0.7%	6.9	112.8	60.3	10.7	18.7	Jun	A	4.8%	-7.5%	10.0%	30.3%	11.7x	11.4x	12.6x	1.3x	11.0%	14 / 7 / 3	4.1%	40.67
SHEPHERD	31.3	-0.9%	3.9	124.2	60.3	6.4	8.1	Jun	N	-3.5%	0.0%	NM	41.9%	27.5x	27.5x	27.5x	1.7x	6.2%	8 / 6 / 3	0.0%	40.4
SIMTEX	29.6	3.1%	1.8	59.9	39.4	39.2	32.7	Jun	A	1.2%	-42.9%	59.7%	17.2%	11.7x	11.2x	20.6x	1.2x	10.6%	15 / 10 / 4	0.7%	62.04
SONARGAON	13.9	3.7%	0.4	26.5	14.6	3.7	0.7	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.5x	NM	NM	0.0%	61.41
SQUARETEXT	67.0	3.2%	12.0	178.9	67.7	64.1	16.7	Jun	A	20.5%	0.0%	NM	-8.5%	29.1x	29.1x	29.1x	1.6x	5.6%	14 / 9 / 6	3.0%	61.27
STYLECRAFT	1597.6	-0.7%	0.9	0.6	0.2	5.5	5.9	Jun	A	-35.5%	-22.1%	-38.4%	21.8%	30.4x	34.6x	39.1x	3.1x	10.3%	18 / 12 / 8	0.1%	42.37
TALLUSPIN	9.9	0.0%	0.9	89.3	63.4	1.0	1.2	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.7x	NM	14 / 8 / 1	0.0%	45.48
TOSRIFA	25.6	-0.4%	1.6	63.2	28.4	4.3	13.3	Jun	A	-31.0%	-33.3%	-29.0%	-0.7%	19.4x	20.8x	29.1x	0.8x	4.0%	8 / 6 / 3	3.9%	53.35
TUNGHAI	12.5	-1.6%	1.3	106.7	74.6	16.6	13.0	Jun	A	-9.2%	-21.8%	NM	20.9%	12.0x	20.5x	15.4x	1.0x	8.6%	11 / 7 / 3	0.0%	38.29
ZAHEENSPIN	23.6	-0.4%	2.0	85.7	55.5	58.0	39.6	Jun	A	NM	0.0%	NM	37.0%	19.5x	19.5x	19.5x	1.8x	9.4%	9 / 6 / 4	6.4%	70.43
ZAHINTEX	17.1	-0.6%	1.3	74.4	34.6	5.4	6.8	Jun	A	-41.2%	75.3%	11.5%	-5.6%	23.4x	22.4x	13.4x	0.6x	2.7%	5 / 4 / 3	0.0%	50.77
Travel & Leisure		0.0%	24.4			42.2	75.9			-212.4%	-6.9%	-3636.6%	-188.5%	-23.5x	-24.2x	-25.2x	0.8x	-3.5%		2.7%	-
BDSERVICE	5.5	0.0%	0.5	97.8	0.3	0.0	0.0	Dec	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	2 / 2 / 2	0.0%	51.85
PENINSULA	24.4	-1.2%	2.9	118.7	73.2	10.0	15.3	Jun	B	-36.9%	20.8%	-68.0%	-18.8%	46.0x	128.4x	38.1x	0.8x	1.7%	8 / 4 / 1	2.0%	54.66
UNIQUEHRL	58.0	0.2%	17.1	294.4	155.3	28.1	55.0	Dec	A	-16.3%	11.1%	92.3%	-16.6%	32.2x	28.4x	29.0x	0.7x	2.0%	2 / 2 / 1	3.4%	60.9
UNITEDAIR	5.7	0.0%	3.9	687.3	652.8	4.2	5.7	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	11 / 8 / 3	0.0%	44.75

Disclaimer

This document ("the Report") is published by Sheltech Brokerage Limited (SBL) for information only of its clients. All information and analysis in this Report have been compiled from and analyzed on the basis of SBL's own research of publicly available documentation and information. SBL has prepared the Report solely for informational purposes and consistent with Rules and regulations of BSEC. The information provided in the Report is not intended to, and does not encompass all the factors to be considered in a best execution analysis and related order routing determinations. SBL does not represent, warrant, or guarantee that the Report is accurate. SBL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages related to the Reports or the use of the Report. The information and analysis provided in the Report may be impacted by market data system outages or errors, both internal and external, and affected by frequent movement of market and events. Certain assumptions have been made in preparing the Report, and changes to the assumptions may have a material impact on results. The Report does not endorse or recommend any particular security or market participant. SBL, its analysts and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion or views in its Report. The information and data provided herein is the exclusive property of SBL and cannot be redistributed in any form or manner without the prior written consent of SBL. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

Research & Investment Team**N.M. Al Hossain**

Head of Research & Investment

Phone: +880-1777-764942

hossain@sheltechbrokerage.com

**Md. Tipu Sultan**

Research Executive

Phone: +880-1777-764900

tipu@sheltechbrokerage.com

**Md. Tanvir Hossain**

Research Executive

Phone: +880-1777-764949

tanvir@sheltechbrokerage.com

About Sheltech Brokerage LTD

Sheltech Brokerage Limited is a full service broker operating in Dhaka Stock Exchange. Founded in 2014, the company has already joined the ranks of the top brokers of the industry. The company has a heavy focus on high net worth and institutional client servicing with its fundamental and quantitative research offerings.

Contact US

Call at: +880247115433

Email: research@sheltechbrokerage.com, info@sheltechbrokerage.com

14, Dilkusha C/A (Level: 5), Motijheel, Dhaka-1000