

# Daily Market Wrap

Tuesday, December 12, 2017

Gainers **152**  
Losers **141**  
Unchanged **42**

DSEX **6252** ▲ **0.9%**  
Turnover **4439 BDT mn** ▼ **-9.6%**

## Market moved upward led by Bank and NBFI!

### Turnover decreased by 9.6%!

Following the previous trade session, the prime index, DSEX, moved upward with 152 gaining stocks and 141 losers at closing. The index had a gain of 0.9% and closed at 6252 while turnover saw a fall of 9.6%. The market was traded at a LTM P/E (Price to Earning) of 16.8x.

SQRPHARMA gained the number one spot on the turnover board today; c BDT 176.9 mn. Number two and three spots were taken by, GP (BDT 141.6 mn), and BRACBANK (BDT 114.1 mn). PRIMEBANK led the price gainer board with a 7.3% price gain while IMAMBUTTON led the price loser board with a 4.3% loss.

Among the prominent sectors Bank led the top market cap gainers with 2.8% gain, while Food & Allied led the top market cap losers with 1.3% loss. Bank showed the highest turnover increase of 48.5% while Fuel & Power showed the highest turnover loss of 55.2%. Bank had the highest contribution of 26.4% in turnover today.

Market is now trading above the 200 days WMA of 5971.89, Today's market RSI was 52.94.

- Md. Tanvir Hossain

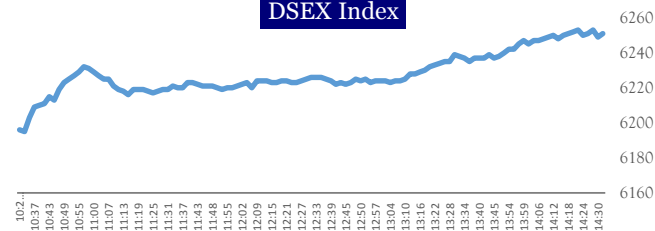
### Index Synopsis

	Index	Points Change	% Δ
DSEX	6251.6	54.9	▲ 0.9%
DSES	1379.7	3.7	▲ 0.3%
DS30	2257.4	11.1	▲ 0.5%

### Valuation

DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.8x
Market Cap in bn(BDT/USD)	4221/51	Market P/E (Audited)	18.4x
Market Div Yield (360 Days)	2.4%	Market P/E (Annualized)	17.8x

### DSEX Index



### Market Technical

Market RSI	52.9	Support Level 1	6070.0
200 Day's WMA	5971.9	Support Level 2	5900.0
25 Days SMA	6263.7	Resistance Level 1	6250.0
15 Days SMA	6274.8	Resistance Level 2	N/A

### Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
SQRPHARMA	304.10	▲ 0.5%	176.88
GP	469.50	▼ -0.7%	141.59
BRACBANK	108.50	▲ 2.9%	114.08
SHAHJABANK	32.90	▲ 3.5%	111.92
CITYBANK	53.80	▲ 2.5%	102.59
ISLAMIBANK	34.00	▲ 2.1%	93.60
BDTHAI	29.90	▲ 3.5%	88.66
PTL	43.30	▲ 3.1%	77.14
CONFIDCEM	164.00	▲ 1.6%	73.18
AAMRANET	92.80	▲ 5.7%	72.02

### Top Movers

#### Top Gainers

Company	Close Price	% Δ	Turnover (BDT mn)
PRIMEBANK	26.60	▲ 7.3%	20.70
AAMRANET	92.80	▲ 5.7%	72.02
PREMIERBAN	15.50	▲ 4.7%	37.04
RUPALIBANK	57.70	▲ 4.7%	22.05
TRUSTBANK	43.40	▲ 4.6%	45.72
ABBANK	23.70	▲ 3.9%	66.26
JAMUNABANK	21.30	▲ 3.9%	10.97
PREMIERCEM	89.30	▲ 3.5%	17.10
BDTHAI	29.90	▲ 3.5%	88.66
SHAHJABANK	32.90	▲ 3.5%	111.92

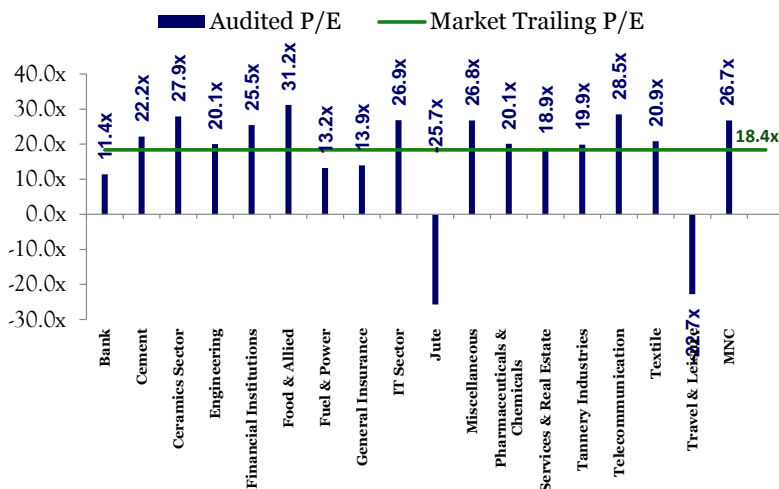
#### Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
IMAMBUTTON	37.80	▼ -4.3%	2.22
MITHUNKNIT	29.10	▼ -3.6%	6.47
BDWELDING	23.90	▼ -3.2%	8.99
CAPMBDBLMF	9.00	▼ -3.2%	1.53
ASIAPACINS	25.00	▼ -3.1%	0.79
SAMATALETH	66.90	▼ -3.0%	4.35
BDLAMP	176.60	▼ -3.0%	5.06
PRIMEFIN	11.60	▼ -2.5%	0.96
ICBSONALI1	8.00	▼ -2.4%	0.92
BEACHHATCH	17.10	▼ -2.3%	1.12

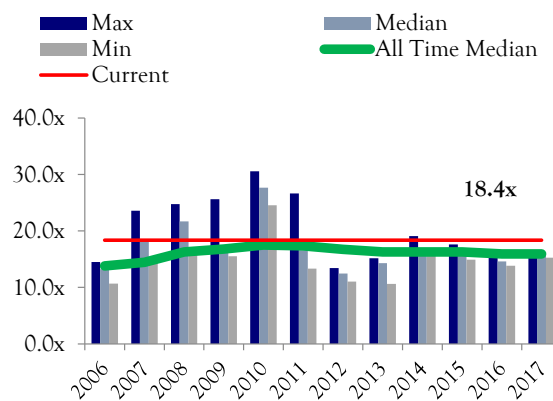
### Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in T		Average T	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	5 Days	15 Days
Bank	12.0x	9.7x	11.4x	1.4x	726.8	▲ 2.8%	11.9%	1136.4	▲ 48.5%	16.0%	26.4%	872.6	1532.8
Cement	26.3x	28.3x	22.2x	3.2x	119.8	▲ 0.4%	14.5%	111.5	▲ 27.9%	1.8%	2.6%	140.8	143.4
Engineering	22.6x	20.4x	20.1x	2.2x	189.7	▲ 0.3%	10.9%	558.0	▼ -0.3%	11.7%	13.0%	636.5	882.1
Financial Institutions	23.4x	20.7x	25.5x	2.1x	242.1	▲ 1.0%	8.2%	291.4	▼ -29.2%	8.6%	6.8%	346.5	682.2
Food & Allied	29.2x	31.5x	31.2x	10.8x	282.8	▼ -1.3%	34.7%	188.6	▼ -22.9%	5.1%	4.4%	300.6	403.1
Fuel & Power	11.7x	13.0x	13.2x	1.8x	376.3	▼ -0.5%	13.5%	312.1	▼ -55.2%	14.6%	7.2%	433.2	508.0
General Insurance	13.5x	12.7x	13.9x	1.1x	41.8	▼ 0.0%	7.6%	91.3	▲ 11.5%	1.7%	2.1%	76.7	64.6
Miscellaneous	29.2x	27.3x	26.8x	1.3x	94.9	▲ 0.2%	4.7%	107.1	▼ -34.5%	3.4%	2.5%	160.7	183.8
Mutual Funds	15.9x	15.8x	12.2x	NA	41.3	▼ 0.0%	6.6%	75.9	▼ -5.1%	1.7%	1.8%	79.9	71.2
Pharmaceuticals & Chemicals	20.5x	19.3x	20.1x	2.9x	499.7	▼ 0.0%	14.2%	389.8	▼ -8.1%	8.9%	9.0%	470.3	563.0
Telecommunication	22.8x	24.0x	28.5x	16.5x	651.2	▼ -0.7%	57.7%	145.7	▼ -25.7%	4.1%	3.4%	116.5	145.4
Textile	20.3x	22.1x	20.9x	1.1x	111.8	▲ 0.1%	5.0%	411.5	▼ -26.7%	11.7%	9.6%	605.1	755.8
MNC	23.9x	24.1x	26.7x	11.3x	1109.2	▼ -0.8%	42.2%	212.1	▼ -32.1%	4.9%	6.5%	224.6	303.1
Market Total	17.8x	16.8x	18.4x	2.5x	4221.4	▲ 0.3%	NA	4439.1	▼ -9.6%	100.0%	100.0%	4939.9	6642.8

Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.



### 10 Years P/E Multiple



Recent Dividend Declaration		
Company	Dividend	Record Date
SONALIANSH	10.0%C, 0.0%B	12/20/2017
RECKITBEN	75.0%C, 0.0%B	12/20/2017
CMCKAMAL	11.0%C, 0.0%B	12/17/2017

Right Share			
Company	Right offer	Record Date	FV+P=Offer Price
RSRSTEEEL	3:2R		25.0
ZAHEENSPIN	1:1R		20.0

Spot Market Information	
Company	Company
BANGAS	-
MITHUNKNIT	-
TALLUSPIN	-

Board Meeting for Dividend Declaration		
Company	Meeting Date	LTM Dividend
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information					
Company	Max Price	Min Price	Trades	Quantity	Value BDT (mn)
LRGLOBMF1	8.10	8.10	5	6,000,000	48.60
OLYMPIC	280.00	280.00	2	59,000	16.52
CONFIDCEM	163.00	163.00	1	100,000	16.30
BRACBANK	106.60	106.60	1	100,000	10.66
EBL	52.10	52.00	3	100,000	5.21
POPULAR1MF	6.30	6.30	1	500,000	3.15
-	-	-	-	-	-

Latest IPO Information	

## DSE News Recap

### Commencement of electronic subscription of CAPM IBBL Islamic Mutual Fund (CAPMIBBLMF) under fixed price method:

Commencement of electronic subscription of CAPM IBBL Islamic Mutual Fund (CAPMIBBLMF) through electronic subscription system under fixed price method: The subscription for units of CAPM IBBL Islamic Mutual Fund (CAPMIBBLMF) by the eligible investors through electronic subscription system under fixed price method of the stock exchanges shall start from 10:00 a.m. of December 10, 2017 and continue till 5:30 p.m. of December 18, 2017 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited (Account Name: Dhaka Stock Exchange Ltd., Account No. 0012-0320001838) in between 10:00 a.m. of December 10, 2017 to 2:00 p.m. of December 18, 2017 (during banking hour). Please visit the following website for subscription related updates <http://www.bbbsbangladesh.com>. It is mentionable that undersubscribed portion (if any) of general public category shall be fulfilled by oversubscribed portion (if any) of eligible investors category.

### DAFODILCOM:

The auditor of the company has given the following 'Emphasis of Matter' Paragraph in the audit report of the company prepared for the year ended on 30 June 2017. Emphasis of Matter: a) The company has not complied with the WPPF rules regarding distribution of the fund and interest payable thereon. b) Income from DIPTI has been accounted for from an un-audited account.

### VAMLBDMF1:

The auditor of the Fund has given the following 'Emphasis of Matter' paragraph in the audit report of the company prepared for the year ended on 30 September 2017. Emphasis of Matter: Without qualifying our report, we would like to draw the attention to the accompanying note 4.3(b) to the accompanying financial statements that fund holds: (i) 1,333,334.00 (including 666,667.00 bonus shares) ordinary shares in AND Telecom Limited, representing 2.97 percent of total shareholdings of AND Telecom Limited at a cost of BDT 20,000,000.00. Valuation of this pre-IPO investment in AND Telecom Limited has been verified by us by reference to the financial statements and auditor's report issued by Syful Shamsul Alam & Co for the year ended on 30 June 2017. No audited financial statements and audit report for the period from 01 July 2017 to 30 September 2017 were available and as such, the valuation of the securities has been calculated at cost of Tk. 15 per share of Taka 10 each as against NAV of Taka 16.11 as per audited financial statements for the year ended on 30 June 2017; and (ii) 5,000,000 units in SEML FBLSL Growth Fund at Taka 10 per unit for amount of Taka 50,000,000 have been valued at cost as approved by the Trustee of the Fund as no financial statements and comparable data is available. We could not conduct any other due diligence and verification in this regard. However, we have accepted the valuation as authenticated by the Trustee of the Fund.





# Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
<b>Financial Institutions</b>		<b>1.0%</b>	<b>242.1</b>			<b>291.4</b>	<b>682.2</b>			<b>33.5%</b>	<b>8.7%</b>	<b>96.8%</b>	<b>3.8%</b>	<b>25.5x</b>	<b>20.7x</b>	<b>23.4x</b>	<b>2.1x</b>	<b>8.2%</b>		<b>2.2%</b>	-
BAYLEASING	27.1	3.0%	3.5	130.9	83.5	2.0	12.3	Dec	A	5.1%	71.4%	17.2%	5.3%	35.2x	28.2x	20.5x	1.3x	3.8%	5 / 4 / 1	5.5%	49.5
BDFINANCE	21.9	1.4%	2.8	125.9	67.3	13.6	37.1	Dec	B	-14.6%	-34.3%	NM	45.0%	16.6x	20.6x	25.3x	1.4x	8.3%	11 / 6 / 4	0.0%	55.79
BIFC	10.4	1.0%	1.0	100.7	50.8	0.0	0.4	Dec	B	NM	NM	NM	NM	NM	NM	NM	3.3x	NM	4 / 3 / 1	0.0%	49.9
DBH	139.0	0.1%	16.9	121.9	59.3	6.8	17.6	Dec	A	14.1%	29.3%	10.9%	14.1%	20.5x	17.5x	15.8x	4.7x	22.9%	23 / 17 / 10	1.1%	65.53
FAREASTFIN	11.8	0.9%	1.9	164.1	76.2	4.3	8.2	Dec	B	-49.6%	NM	NM	46.2%	18.7x	NM	NM	0.9x	5.0%	15 / 8 / 2	4.2%	54.02
FASFIN	22.2	0.5%	2.7	122.9	49.5	24.4	80.0	Dec	B	-28.9%	24.4%	-80.4%	42.8%	29.6x	18.1x	23.8x	1.6x	5.3%	8 / 5 / 2	0.0%	52.51
FIRSTFIN	12.1	0.8%	1.4	116.2	66.9	0.4	0.8	Dec	Z	433.3%	NM	NM	-27.1%	28.1x	22.5x	NM	0.9x	3.2%	17 / 7 / 1	0.0%	45.1
GSPFINANCE	31.3	2.6%	3.3	104.6	44.0	13.7	20.2	Dec	A	51.1%	-5.2%	82.1%	32.1%	10.9x	8.7x	11.5x	1.3x	11.8%	12 / 7 / 3	7.0%	50.71
ICB	164.1	0.6%	103.8	632.8	20.2	6.9	17.1	Jun	A	39.1%	7.5%	96.0%	5.2%	22.5x	19.9x	20.9x	2.1x	9.4%	15 / 11 / 9	1.8%	34.18
IDLC	88.1	1.7%	33.2	377.1	152.1	35.0	68.2	Dec	A	22.0%	45.4%	41.6%	25.7%	18.7x	14.0x	12.8x	2.5x	13.3%	19 / 15 / 11	3.4%	46
ILFSL	21.7	3.3%	3.9	179.6	99.4	21.5	22.9	Dec	Z	2.6%	1.0%	NM	20.7%	31.0x	15.3x	30.7x	1.7x	5.4%	6 / 5 / 3	0.0%	46.19
IPDC	49.9	1.6%	9.1	181.8	49.2	10.1	30.9	Dec	A	26.3%	-14.7%	0.0%	23.9%	29.9x	37.2x	35.1x	3.3x	10.9%	11 / 7 / 2	0.0%	58.39
ISLAMICFIN	20.8	1.5%	2.5	121.0	76.7	5.5	10.0	Dec	A	40.1%	-48.1%	-66.1%	34.1%	9.0x	9.2x	17.4x	1.5x	16.3%	16 / 10 / 6	1.4%	40.99
LANKABAFIN	50.5	0.6%	16.1	318.3	207.4	63.8	246.5	Dec	A	88.7%	76.8%	811.8%	24.9%	20.2x	10.3x	11.4x	2.4x	11.9%	19 / 11 / 5	3.0%	27.56
MIDASFIN	42.9	4.1%	5.2	120.3	71.6	13.3	5.8	Dec	Z	82.6%	178.7%	15.6%	NM	66.4x	32.6x	23.8x	4.5x	6.7%	12 / 7 / 2	0.0%	79.19
NHFIL	48.4	0.8%	5.1	106.4	19.5	1.7	4.9	Dec	A	5.5%	-2.2%	-28.8%	55.7%	21.1x	21.4x	21.6x	3.1x	14.9%	15 / 12 / 4	3.7%	49.63
PHOENIXFIN	37.9	2.2%	4.6	121.5	54.7	9.3	40.5	Dec	A	6.9%	-3.3%	-18.2%	1.1%	16.3x	15.9x	16.8x	1.8x	11.1%	14 / 11 / 8	5.3%	55.03
PLFSL	12.5	1.6%	3.6	285.4	185.7	21.9	16.6	Dec	Z	NM	NM	NM	NM	NM	8.2x	19.9x	1.1x	NM	8 / 4 / 2	0.0%	33.42
PREMIERLEA	18.0	1.1%	2.2	120.6	81.5	6.2	9.0	Dec	A	152.8%	111.9%	120.5%	91.6%	14.5x	11.7x	6.9x	1.5x	10.0%	16 / 7 / 0	2.8%	49.39
PRIMEFIN	11.6	-2.5%	3.2	272.9	117.4	1.0	1.1	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.1x	NM	10 / 8 / 5	0.0%	41.94
UNITEDFIN	23.8	2.1%	4.0	169.7	80.7	16.4	10.0	Dec	A	-9.0%	-25.4%	-2.9%	8.1%	12.9x	14.7x	17.3x	1.4x	10.6%	13 / 8 / 2	4.2%	56.18
UNIONCAP	19.1	-0.5%	2.7	142.3	76.9	4.3	10.3	Dec	A	-12.5%	NM	NM	37.9%	13.3x	NM	NM	1.1x	8.1%	11 / 7 / 3	0.0%	51.14
UTTARAFIN	73.9	0.0%	9.3	125.2	64.7	9.5	11.9	Dec	A	50.3%	58.5%	51.7%	0.4%	11.2x	9.5x	7.0x	1.6x	14.6%	17 / 10 / 1	4.1%	44.36
<b>Food &amp; Allied</b>		<b>-1.3%</b>	<b>282.8</b>			<b>188.6</b>	<b>403.1</b>			<b>22.6%</b>	<b>6.8%</b>	<b>12.2%</b>	<b>14.4%</b>	<b>31.2x</b>	<b>31.5x</b>	<b>29.2x</b>	<b>10.8x</b>	<b>34.7%</b>		<b>1.6%</b>	-
AMCL(PRAN)	227.9	-1.5%	1.8	8.0	4.7	21.1	21.4	Jun	A	3.8%	0.0%	22.1%	0.1%	33.2x	33.2x	33.2x	3.2x	9.6%	12 / 11 / 10	1.4%	55.79
APEXFOODS	144.3	0.3%	0.8	5.7	3.5	4.9	13.6	Jun	A	NM	7.7%	50.0%	-11.5%	92.5x	84.9x	85.9x	1.3x	NM	14 / 5 / 1	1.4%	50.39
BANGAS	154.1	1.5%	1.0	6.3	4.1	20.2	11.1	Jun	A	NM	NM	NM	NM	NM	NM	NM	7.0x	NM	15 / 14 / 13	0.0%	68.38
BATBC	3402.6	-1.8%	204.2	60.0	15.9	1.1	38.2	Dec	A	29.7%	6.7%	25.8%	17.8%	26.9x	24.8x	25.2x	10.8x	40.2%	56 / 44 / 21	1.8%	61.64
BEACHHATCH	17.1	-2.3%	0.7	41.4	26.9	1.1	2.6	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.6x	-3.6%	5 / 2 / 0	0.0%	58.09
EMERALDOIL	18.6	2.2%	1.1	59.7	41.5	3.5	5.2	Jun	Z	18.2%	-96.2%	-98.1%	27.9%	6.1x	NM	159.8x	1.2x	19.3%	22 / 17 / 12	0.0%	50.9
FINEFOODS	35.9	-2.2%	0.5	13.3	13.2	26.3	20.4	Jun	B	-18.9%	-74.1%	-78.1%	96.4%	55.3x	71.9x	213.7x	3.2x	5.9%	8 / 4 / 0	0.0%	65.19
FUWANGFOOD	20.7	0.0%	1.9	91.6	87.2	27.5	79.2	Jun	A	-17.7%	-4.5%	237.3%	-0.1%	30.9x	26.5x	32.3x	1.7x	5.4%	11 / 7 / 2	0.0%	33.6
GEMINISEA	509.4	-0.3%	0.8	1.7	0.8	17.5	28.0	Jun	A	-36.9%	25.0%	-48.9%	NM	39.0x	55.6x	31.2x	19.6x	50.2%	145 / 74 / 26	0.0%	36.08
GHAIL	43.3	-0.7%	4.3	99.1	64.4	30.4	106.5	Jun	A	5.0%	41.8%	13.4%	6.0%	22.9x	22.0x	16.2x	2.0x	8.5%	9 / 6 / 3	0.0%	51.07
MEGCONMILK	20.7	-1.9%	0.3	16.0	8.0	1.3	2.7	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	20.1%	NM	0.0%	67.52
MEGHNAPET	17.5	1.2%	0.2	12.0	6.0	1.8	2.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.5%	NM	0.0%	77.22
NTC	625.3	-0.5%	4.1	6.6	3.6	4.2	9.5	Jun	A	-52.5%	409.4%	1.0%	-16.3%	52.0x	51.3x	10.2x	4.4x	8.4%	19 / 12 / 3	0.3%	53.18
OLYMPIC	279.6	0.0%	55.9	199.9	142.1	13.1	29.2	Jun	A	1.1%	0.0%	-18.5%	27.8%	34.0x	34.0x	34.0x	10.3x	30.4%	36 / 34 / 30	1.6%	55.32

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Categor y	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
RAHIMAFOOD	165.1	-1.1%	3.3	20.0	10.1	2.1	7.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	12 / 12 / 12	0.0%	43.44
RDFOOD	17.6	-0.6%	1.0	59.6	43.0	8.0	19.4	Jun	A	18.0%	0.0%	20.8%	-7.9%	29.8x	29.8x	29.8x	1.1x	3.5%	6 / 3 / 1	0.0%	42.41
SHYAMPSUG	57.4	10.0%	0.3	5.0	2.4	1.5	4.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	0.0%	73.89
ZEALBANGLA	80.8	4.4%	0.5	6.0	2.8	2.8	1.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.9%	NM	0.0%	67.03
<b>Fuel &amp; Power</b>		<b>-0.5%</b>	<b>376.3</b>			<b>312.1</b>	<b>508.0</b>			<b>17.4%</b>	<b>12.6%</b>	<b>10.5%</b>	<b>3.7%</b>	<b>13.2x</b>	<b>13.0x</b>	<b>11.7x</b>	<b>1.8x</b>	<b>13.5%</b>		<b>3.1%</b>	-
BDWELDING	23.9	-3.2%	1.0	42.9	29.9	9.0	35.0	Jun	Z	NM	NM	NM	47.7%	12.3x	11.4x	NM	2.0x	NM	16 / 6 / 1	0.0%	55.92
BARKAPOW	37.5	-1.3%	6.5	174.0	139.3	25.2	42.9	Jun	A	4.2%	15.6%	-14.2%	25.5%	14.3x	15.0x	12.3x	1.9x	13.1%	14 / 12 / 8	1.3%	46.38
CVOPRL	216.2	0.3%	5.4	24.8	12.4	16.3	25.6	Jun	A	NM	NM	NM	NM	NM	NM	NM	14.8x	-23.5%	40 / 27 / 4	0.0%	61.01
DESCO	46.3	-1.5%	18.4	397.6	99.4	9.5	10.9	Jun	A	-58.8%	381.8%	-2.4%	-31.7%	105.2x	108.4x	21.8x	1.2x	1.2%	13 / 6 / 1	2.2%	48.2
DOREENPWR	119.3	-0.7%	11.5	96.0	24.0	68.9	36.6	Jun	A	1319.4%	0.0%	NM	52.9%	15.8x	15.8x	15.8x	3.3x	21.1%	21 / 10 / 2	0.8%	53.84
EASTRNLUB	991.1	-1.0%	1.0	1.0	0.5	1.4	3.2	Jun	A	-2.6%	NM	NM	66.1%	24.4x	18.5x	NM	6.9x	28.4%	37 / 17 / 5	1.0%	48.74
GBBPOWER	19.8	0.0%	1.9	97.0	65.9	2.1	14.3	Jun	A	27.8%	28.7%	19.4%	-8.3%	17.2x	16.4x	13.4x	NM	NM	10 / 6 / 2	2.5%	40.66
JAMUNAOIL	201.1	-0.3%	22.2	110.4	44.1	6.1	15.1	Jun	A	14.5%	2.8%	-18.8%	3.0%	9.9x	10.5x	9.6x	1.2x	12.2%	30 / 18 / 12	0.0%	45.58
KPCL	58.9	-0.5%	21.3	361.3	106.3	5.9	19.4	Jun	A	-6.1%	11.2%	-0.7%	-5.3%	11.6x	11.6x	10.4x	2.2x	19.4%	33 / 21 / 12	9.3%	32.33
LINDEBD	1309.6	0.3%	19.9	15.2	6.1	3.1	16.6	Dec	A	35.5%	-6.0%	30.9%	16.3%	22.6x	22.9x	24.1x	6.3x	27.7%	30 / 23 / 12	0.8%	58.45
MJLBD	109.5	-0.2%	33.0	301.7	85.9	14.6	20.6	Jun	A	28.0%	-1.6%	2.2%	31.4%	15.8x	15.8x	16.1x	3.1x	19.8%	20 / 13 / 9	4.1%	32.64
MPETROLEUM	189.2	0.2%	20.5	108.2	44.7	4.3	16.4	Jun	A	18.6%	18.9%	19.6%	4.2%	9.3x	8.9x	7.8x	2.1x	22.2%	36 / 23 / 6	5.8%	36.5
PADMAOIL	245.2	-2.2%	24.1	98.2	48.8	5.2	13.7	Jun	A	8.4%	22.2%	9.0%	-0.4%	11.9x	11.6x	9.7x	2.4x	20.0%	35 / 22 / 6	0.0%	51.9
POWERGRID	52.3	-0.8%	24.1	460.9	109.5	10.2	16.6	Jun	A	62.8%	56.1%	65.7%	18.6%	12.1x	10.5x	7.7x	0.6x	4.8%	5 / 3 / 1	2.9%	40.84
SPCL	121.7	-1.1%	17.2	141.2	39.6	54.9	45.5	Jun	A	25.8%	-12.7%	-26.9%	35.9%	20.0x	21.7x	22.9x	3.6x	18.2%	24 / 15 / 8	1.3%	31.99
SUMITPOWER	36.1	0.6%	38.6	1067.9	463.4	10.0	20.2	Dec	A	NM	NA	NA	13.2%	10.7x	10.8x	8.9x	1.2x	11.6%	16 / 12 / 8	8.3%	37.08
TITASGAS	44.0	-1.1%	43.5	989.2	247.3	36.2	19.6	Jun	A	-30.5%	0.0%	18.5%	-13.6%	8.6x	8.3x	8.6x	1.3x	15.1%	20 / 16 / 12	5.0%	36.11
UPGDCL	182.5	-0.4%	66.2	362.9	36.3	29.2	135.5	Jun	A	4.5%	2.6%	4.1%	69.7%	15.9x	15.7x	15.5x	4.4x	27.9%	42 / 27 / 14	0.0%	56.84
<b>General Insurance</b>		<b>0.0%</b>	<b>41.8</b>			<b>91.3</b>	<b>64.6</b>			<b>3.7%</b>	<b>3.3%</b>	<b>21.5%</b>	<b>2.0%</b>	<b>13.9x</b>	<b>12.7x</b>	<b>13.5x</b>	<b>1.1x</b>	<b>7.6%</b>		<b>3.3%</b>	-
AGRANINS	20.8	1.0%	0.6	26.6	16.4	0.1	0.4	Dec	A	2.8%	-0.4%	11.7%	3.1%	10.9x	11.0x	11.0x	1.2x	0.1x	14 / 9 / 3	3.4%	49.03
ASIAINS	24.1	-0.8%	1.1	47.1	27.5	0.1	0.7	Dec	A	34.7%	29.2%	-12.3%	2.3%	14.8x	13.9x	11.4x	1.3x	9.1%	11 / 8 / 3	4.1%	70.94
ASIAPACINS	25.0	-3.1%	1.1	42.4	22.4	0.8	0.9	Dec	A	-1.3%	43.1%	35.6%	-5.0%	16.7x	17.1x	11.6x	1.4x	8.5%	11 / 9 / 8	4.0%	49.8
BGIC	21.2	-0.5%	1.1	54.0	45.3	0.2	0.7	Dec	A	-14.2%	75.9%	-7.7%	-12.2%	21.9x	23.8x	12.4x	1.1x	5.0%	8 / 6 / 4	5.2%	52.47
BNICL	20.0	1.0%	0.9	44.3	17.7	1.6	3.5	Dec	A	-13.4%	6.2%	121.1%	47.8%	12.3x	11.1x	11.6x	1.2x	10.0%	11 / 7 / 3	5.0%	46.45
CENTRALINS	23.7	0.0%	1.1	44.8	22.0	0.2	0.3	Dec	A	11.7%	27.1%	12.8%	5.2%	13.8x	13.0x	10.8x	1.0x	7.5%	10 / 7 / 3	3.0%	59.3
CITYGENINS	18.2	0.6%	1.1	62.0	37.3	1.0	2.9	Dec	A	10.0%	31.6%	0.4%	4.9%	12.1x	10.7x	9.2x	1.2x	9.6%	6197 / 782 / 3	5.5%	42.67
CONTININS	22.4	-0.4%	0.7	32.9	23.0	0.7	0.8	Dec	A	0.1%	63.0%	65.0%	2.2%	15.6x	13.9x	9.5x	1.2x	7.7%	9 / 8 / 3	2.2%	54.42
DHAKAINS	23.2	-0.9%	0.9	40.1	18.9	0.1	0.4	Dec	A	11.9%	16.7%	20.0%	-11.9%	14.5x	12.9x	12.4x	1.3x	9.0%	16 / 9 / 2	5.2%	41.05
EASTERNINS	28.9	-2.0%	1.2	43.1	20.7	0.3	0.5	Dec	A	23.3%	-25.5%	-20.0%	10.6%	8.7x	8.9x	11.7x	0.7x	8.5%	8 / 6 / 2	6.9%	47.95
EASTLAND	24.2	-1.2%	1.6	65.4	42.9	0.2	1.3	Dec	A	7.8%	-36.0%	35.4%	-4.1%	12.2x	10.7x	19.1x	1.0x	8.1%	19 / 10 / 3	4.1%	53.55
FEDERALINS	12.6	0.8%	0.7	58.4	38.0	1.6	2.8	Dec	B	79.5%	-16.0%	-22.7%	-11.4%	23.3x	23.3x	27.8x	1.1x	4.7%	10 / 6 / 2	0.0%	47.29
GLOBALINS	15.7	0.0%	0.5	32.7	21.0	0.1	1.1	Dec	B	-41.3%	-0.6%	NM	-9.5%	28.5x	37.9x	28.7x	1.3x	4.5%	10 / 6 / 3	0.0%	46.08
GREENDELT	63.1	0.5%	5.1	80.7	39.7	1.4	0.8	Dec	A	7.9%	-24.2%	103.8%	1.4%	20.5x	17.8x	27.0x	0.9x	4.4%	5 / 4 / 1	3.2%	58.71
ISLAMIINS	34.0	0.0%	1.0	30.9	15.6	2.7	4.7	Dec	A	38.7%	-0.7%	21.4%	11.8%	23.4x	20.7x	23.6x	2.5x	10.7%	15 / 9 / 3	0.0%	44.07

# Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI	
JANATAINS	15.0	-2.0%	0.6	38.4	24.2	0.0	0.6	Dec	Z	-57.7%	287.9%	950.0%	-21.4%	68.2x	31.3x	17.6x	1.1x	1.6%	5 / 3 / 1	0.0%	44.17	
KARNAPHULI	17.4	1.2%	0.7	40.7	30.2	0.3	0.4	Dec	A	190.6%	-15.7%	9.5%	-1.0%	12.8x	12.4x	15.2x	0.9x	7.0%	9 / 5 / 2	5.7%	45.84	
MERCINS	24.2	-0.4%	1.0	43.1	29.9	15.8	9.2	Dec	A	-2.1%	17.1%	19.2%	-2.2%	17.3x	16.6x	14.8x	1.4x	8.1%	11 / 8 / 4	4.1%	59.16	
NITOLINS	33.0	2.8%	1.0	31.2	17.4	2.7	1.7	Dec	A	18.0%	-8.5%	17.6%	11.4%	11.9x	9.9x	13.0x	1.4x	11.5%	17 / 12 / 6	0.0%	80.15	
NORTHNRINS	24.0	0.4%	0.9	38.8	24.9	0.2	0.5	Dec	A	3.5%	42.7%	-39.7%	6.9%	14.0x	13.3x	9.8x	1.2x	8.5%	16 / 11 / 8	0.0%	53.67	
PARAMOUNT	18.1	1.1%	0.5	26.6	15.2	0.4	0.8	Dec	A	-21.2%	-3.5%	34.4%	3.0%	17.1x	14.7x	17.7x	1.3x	7.5%	10 / 8 / 1	1.1%	49.54	
PEOPLESINS	21.2	-0.5%	1.0	46.2	38.2	0.2	0.9	Dec	A	-0.7%	-11.1%	-5.4%	4.7%	8.6x	8.5x	9.7x	0.9x	10.1%	11 / 10 / 9	5.7%	46.77	
PHENIXINS	29.6	0.3%	1.2	40.3	20.5	0.7	0.6	Dec	A	-14.2%	23.0%	20.7%	-2.5%	12.1x	11.7x	9.9x	0.9x	7.0%	13 / 9 / 4	5.1%	57.14	
PIONEERINS	29.8	0.0%	2.1	70.0	35.9	1.0	0.9	Dec	A	-6.8%	15.6%	262.4%	-3.7%	11.7x	10.0x	10.1x	0.9x	8.1%	20 / 11 / 5	5.0%	56.62	
PRAGATINS	30.3	-0.7%	1.7	55.6	24.2	0.2	0.2	Dec	A	36.8%	-24.4%	25.0%	5.6%	12.7x	10.6x	16.8x	0.6x	4.3%	6 / 4 / 1	3.3%	45.72	
PRIMEINSUR	19.8	0.0%	0.8	40.9	22.4	0.8	1.0	Dec	A	-15.3%	-23.1%	NM	0.7%	10.9x	9.9x	14.1x	1.2x	11.1%	15 / 12 / 6	6.6%	50.66	
PROVATIINS	20.4	0.5%	0.6	28.0	18.3	1.9	5.8	Dec	A	-0.6%	-2.8%	31.1%	6.1%	11.3x	10.6x	11.6x	1.2x	10.9%	13 / 9 / 3	2.9%	48.39	
PURABIGEN	17.3	1.2%	0.8	44.9	26.6	1.7	2.1	Dec	A	-4.0%	27.8%	-71.3%	50.2%	14.4x	12.0x	11.3x	1.3x	9.2%	12 / 9 / 6	0.0%	42.94	
RELIANCINS	55.5	-0.4%	4.4	79.0	30.2	0.5	1.1	Dec	A	13.0%	-11.1%	65.6%	15.1%	12.3x	11.1x	13.8x	1.0x	8.1%	8 / 7 / 4	2.7%	38.49	
REPUBLIC	24.7	0.4%	0.8	31.3	20.0	0.2	0.4	Dec	A	10.2%	7.7%	26.8%	5.4%	13.2x	11.9x	12.3x	1.7x	12.7%	20 / 12 / 4	0.0%	57.27	
RUPALINS	20.3	0.0%	1.3	63.2	32.6	0.9	1.4	Dec	A	0.6%	31.9%	-16.4%	0.3%	11.0x	11.1x	8.4x	0.9x	8.1%	9 / 7 / 3	4.9%	44.79	
SONARBAINS	18.1	0.6%	0.6	31.2	21.9	0.1	0.7	Dec	A	3.1%	6.5%	-26.1%	5.1%	11.0x	12.0x	10.4x	1.1x	9.8%	13 / 11 / 10	0.0%	38.4	
STANDARINS	30.6	3.0%	0.9	29.6	14.1	52.7	14.0	Dec	A	-62.2%	87.8%	58.7%	-15.5%	31.2x	17.0x	16.6x	1.8x	5.7%	18 / 11 / 2	0.0%	68.88	
TAKAFULINS	25.1	2.0%	0.9	36.1	20.7	0.0	0.3	Dec	A	-7.9%	28.4%	162.5%	-4.3%	18.5x	13.2x	14.4x	NM	NM	14 / 10 / 6	2.0%	50.81	
UNITEDINS	29.1	-1.4%	1.2	42.0	21.4	0.0	0.3	Dec	A	-3.0%	-22.9%	-37.6%	5.1%	10.1x	11.5x	13.1x	1.0x	10.0%	12 / 9 / 4	3.8%	51.69	
<b>IT Sector</b>		<b>1.4%</b>	<b>16.3</b>																		<b>1.9%</b>	<b>-</b>
AAMRANET	92.8	5.7%	4.9	53.0	35.5	72.0	35.0	Jun	N	26.1%	46.6%	87.0%	19.9%	28.8x	24.6x	19.7x	3.5x	12.0%	15 / 11 / 4	1.1%	41.93	
AAMRATECH	33.1	-0.3%	1.8	55.4	38.8	5.5	10.6	Jun	A	2.7%	13.2%	30.3%	3.4%	21.8x	20.4x	19.2x	1.5x	6.7%	8 / 7 / 7	3.0%	52.66	
AGNISYSL	22.5	-0.4%	1.5	65.8	58.3	3.1	8.5	Jun	A	-0.8%	2.0%	1.1%	7.8%	22.1x	22.0x	21.6x	1.5x	6.8%	7 / 7 / 6	2.2%	40.21	
BDCOM	28.4	-0.7%	1.3	44.3	34.1	20.6	28.0	Jun	A	-4.2%	-33.8%	-38.9%	8.3%	19.6x	21.9x	29.6x	1.9x	9.5%	11 / 10 / 9	1.8%	45.31	
DAFODILCOM	46.3	-0.4%	2.3	49.9	28.6	3.0	10.6	Jun	A	39.1%	14.3%	10.7%	26.4%	21.3x	20.8x	18.7x	3.5x	16.5%	16 / 10 / 6	3.9%	40.76	
INTECH	17.9	-1.6%	0.5	25.7	25.0	3.3	6.3	Jun	A	-11.8%	NM	NM	NM	16.4x	16.1x	NM	1.6x	NM	11 / 10 / 9	0.0%	41.41	
ISNLTD	24.0	-0.4%	0.3	10.9	9.1	1.2	2.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.7x	NM	NM	0.0%	54.33	
ITC	38.0	0.0%	3.8	100.1	48.9	1.1	1.6	Jun	A	11.8%	0.0%	-74.2%	36.1%	42.0x	42.0x	42.0x	2.7x	6.4%	6 / 4 / 2	1.6%	40.06	
<b>Jute</b>		<b>0.0%</b>	<b>1.8</b>																		<b>0.2%</b>	<b>-</b>
JUTESPINN	121.3	1.5%	0.2	1.7	1.0	0.2	0.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	25.1%	NM	0.0%	63.9	
NORTHERN	545.2	0.1%	1.0	1.8	1.2	12.6	16.3	Jun	A	612.5%	NM	NM	NM	106.3x	131.4x	NM	6.0x	5.6%	6 / 3 / 1	0.4%	71.12	
SONALIANSH	232.1	-0.7%	0.6	2.7	1.0	4.8	10.2	Jun	A	3.8%	0.0%	-7.2%	-11.2%	140.7x	140.7x	140.7x	1.0x	0.7%	1 / 1 / 0	0.0%	51.75	
<b>Miscellaneous</b>		<b>0.2%</b>	<b>94.9</b>																		<b>2.2%</b>	<b>-</b>
AMANFEED	65.7	0.6%	6.9	105.6	31.2	6.8	15.6	Jun	A	11.5%	26.0%	11.6%	13.0%	14.5x	14.0x	11.5x	1.9x	13.4%	19 / 15 / 13	3.0%	35.47	
ARAMIT	342.1	0.3%	2.1	6.0	2.2	1.0	1.5	Jun	A	-32.6%	-16.4%	14.1%	-9.8%	42.1x	41.0x	50.3x	2.2x	5.2%	12 / 7 / 1	1.3%	47.04	
BERGERPBL	2142.5	0.4%	49.7	23.2	1.2	0.0	1.1	Mar	A	27.6%	-27.4%	-49.2%	26.1%	26.1x	28.1x	35.9x	8.9x	34.0%	44 / 28 / 7	2.8%	51.21	
BEXIMCO	26.7	0.0%	21.2	794.8	634.7	14.0	36.7	Jun	A	17.4%	9.4%	2.9%	56.5%	24.0x	23.8x	21.9x	0.4x	1.7%	2 / 1 / 0	1.9%	35.18	
BSC	45.5	0.0%	6.9	152.5	73.1	7.5	28.6	Jun	A	26.0%	129.4%	-35.8%	46.4%	103.2x	63.8x	45.0x	0.8x	0.8%	1 / 0 / 0	0.0%	48.62	

# Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
GQBALLPEN	94.0	-1.1%	0.8	8.9	5.2	5.3	9.6	Jun	A	NM	-63.9%	NM	16.3%	56.6x	43.1x	156.7x	0.6x	NM	1 / 1 / 0	1.1%	50.17
KBPPWBIL	18.2	0.0%	1.6	89.2	61.6	6.0	11.0	Jun	A	-30.3%	-6.2%	-5.0%	2.8%	22.5x	22.8x	23.9x	1.4x	6.2%	10 / 9 / 6	0.0%	42.61
MIRACLEIND	49.6	1.0%	1.5	29.3	14.1	31.8	29.3	Jun	B	17.4%	-4.0%	23.8%	102.0%	39.7x	37.9x	41.3x	1.1x	2.9%	3 / 2 / 1	0.0%	55.94
NFML	19.1	0.0%	1.4	73.4	38.8	8.5	19.9	Dec	A	9.9%	0.9%	-8.0%	2.4%	17.2x	17.6x	17.1x	1.4x	8.0%	13 / 10 / 7	0.0%	39.79
SAVAREFR	156.2	-0.6%	0.2	1.4	0.7	0.7	0.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	25.6x	NM	1 / 1 / 1	0.0%	62.27
SINOBANGLA	54.6	1.3%	1.1	20.0	13.9	10.3	8.3	Jun	Z	47.2%	-39.6%	20.0%	8.0%	34.3x	33.5x	56.9x	2.1x	6.1%	7 / 5 / 4	1.8%	61.43
USMANIAGL	98.2	-1.1%	1.4	14.4	5.9	15.2	21.4	Jun	A	NM	NM	NM	NM	NM	NM	NM	9.8x	NM	13 / 12 / 12	0.0%	56.07
<b>Paper &amp; Printing</b>		<b>-0.5%</b>	<b>1.9</b>			<b>1.8</b>	<b>4.0</b>			<b>-1128.1%</b>	<b>20.4%</b>	<b>187.3%</b>	<b>-205.0%</b>	<b>-18.0x</b>	<b>-15.1x</b>	<b>-15.0x</b>	<b>1.1x</b>	<b>-6.3%</b>		<b>0.0%</b>	<b>-</b>
HAKKANIPUL	57.1	0.5%	1.1	19.0	8.1	0.9	2.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	2.0x	NM	2 / 1 / 1	0.0%	52.29
KPPL	11.6	-1.7%	0.8	73.0	44.0	0.9	1.9	Jun	A	NM	NM	NM	NM	NM	NM	NM	0.7x	-7.7%	9 / 7 / 2	0.0%	55.06
<b>Pharmaceuticals &amp;</b>		<b>0.0%</b>	<b>499.7</b>			<b>389.8</b>	<b>563.0</b>			<b>23.9%</b>	<b>-2.1%</b>	<b>15.4%</b>	<b>19.2%</b>	<b>20.1x</b>	<b>19.3x</b>	<b>20.5x</b>	<b>2.9x</b>	<b>14.2%</b>		<b>1.4%</b>	<b>-</b>
ACI	461.1	-0.1%	20.2	43.8	28.6	4.6	12.6	Jun	A	23.6%	-57.4%	-36.7%	NM	19.0x	20.2x	44.5x	1.9x	10.1%	10 / 7 / 5	0.9%	19.37
ACIFORMULA	173.0	0.1%	7.8	45.0	15.3	7.3	3.3	Jun	A	7.3%	-92.5%	-84.1%	17.4%	29.6x	32.8x	393.2x	3.3x	11.2%	11 / 9 / 8	0.9%	42.37
ACMELAB	115.1	0.4%	24.4	211.6	126.4	12.0	18.8	Jun	A	27.1%	0.0%	-33.1%	29.0%	17.4x	17.4x	17.4x	1.4x	8.2%	8 / 7 / 5	3.0%	56.74
ACTIVEFINE	37.1	-0.3%	5.9	160.0	140.7	7.6	16.3	Jun	A	11.3%	-7.5%	2.6%	16.0%	10.7x	10.7x	11.6x	1.5x	14.2%	14 / 12 / 10	0.0%	22.1
AFCAGRO	46.2	-0.6%	3.5	75.9	52.9	5.1	13.2	Jun	A	17.3%	-2.6%	3.0%	NM	13.2x	13.1x	13.6x	2.6x	20.0%	24 / 21 / 20	0.0%	31.69
AMBEEPHA	411.6	0.9%	1.0	2.4	0.6	2.3	3.6	Jun	A	78.7%	0.0%	99.8%	-2.5%	136.3x	136.3x	136.3x	16.3x	12.0%	16 / 13 / 7	0.7%	56.42
BEACONPHAR	20.3	-1.9%	4.7	231.0	161.7	8.9	9.3	Jun	B	66.7%	-11.1%	100.0%	83.7%	45.1x	40.6x	50.8x	1.6x	3.5%	3 / 2 / 0	2.5%	29.41
BXPHARMA	103.3	-0.4%	41.9	405.6	352.1	33.3	41.4	Jun	A	14.8%	0.0%	26.1%	13.0%	18.8x	18.8x	18.8x	1.7x	8.9%	9 / 8 / 7	1.2%	45.23
BXSYNTH	8.6	-1.1%	0.7	86.7	55.8	0.6	1.3	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.4x	NM	2 / 2 / 2	0.0%	55.89
CENTRALPHL	20.2	-1.0%	2.1	103.7	72.6	9.3	22.3	Jun	A	11.1%	-46.7%	19.7%	8.8%	19.2x	18.8x	36.1x	1.2x	6.3%	11 / 9 / 6	0.0%	37.89
FARCHEM	20.1	0.0%	3.3	163.9	109.9	4.7	15.2	Jun	A	-14.8%	2.8%	-35.2%	-7.2%	11.2x	13.1x	10.9x	1.3x	11.7%	29 / 17 / 12	0.0%	44.93
GHCL	39.1	-1.8%	2.8	72.0	22.3	2.7	1.4	Jun	A	-24.5%	0.0%	-50.9%	-11.7%	36.2x	36.2x	36.2x	0.7x	2.0%	3 / 2 / 1	2.6%	31.66
GLAXOSMITH	1572.0	-0.3%	18.9	12.0	2.2	0.1	0.9	Dec	A	-22.4%	-0.9%	79.0%	27.5%	29.4x	27.8x	29.6x	7.3x	24.9%	36 / 24 / 10	3.2%	53.57
IBNSINA	242.5	-0.5%	6.3	25.8	14.5	6.5	10.6	Jun	A	15.4%	5.5%	43.2%	35.6%	26.8x	24.8x	25.4x	5.7x	21.2%	24 / 18 / 10	1.0%	45.29
IMAMBUTTON	37.8	-4.3%	0.3	7.7	5.3	2.2	2.3	Jun	Z	NM	NM	NM	NM	NM	NM	NM	6.1x	NM	NM	0.0%	61.62
JMISMDL	183.7	-1.4%	2.0	11.0	3.9	9.1	13.2	Jun	A	38.7%	-54.0%	-2.5%	47.1%	27.1x	27.2x	58.9x	2.7x	10.0%	10 / 5 / 1	1.6%	52.89
KEYACOSMET	12.6	0.8%	10.5	835.1	304.0	13.0	58.4	Jun	A	52.2%	0.0%	-8.5%	60.6%	6.3x	6.3x	6.3x	0.8x	13.1%	13 / 8 / 2	0.0%	30.41
KOHINOOR	391.8	-0.5%	4.8	12.2	6.2	1.3	3.9	Jun	A	23.0%	0.0%	-0.7%	12.0%	32.5x	32.5x	32.5x	8.6x	26.5%	79 / 41 / 26	0.4%	31.34
LIBRAINFU	528.8	0.3%	0.7	1.3	0.8	0.7	4.3	Jun	A	4.5%	NM	NM	3.7%	108.8x	NM	NM	0.3x	0.3%	0 / 0 / 0	0.6%	45.7
MARICO	1121.4	-2.1%	35.3	31.5	3.2	0.1	2.9	Mar	A	5.2%	-100.0%	53.0%	27.5%	25.0x	20.6x	#DIV/0!	20.7x	82.7%	83 / 42 / 0	2.7%	53.23
ORIONINFU	55.6	-0.2%	1.1	20.4	12.1	1.7	7.4	Jun	A	-70.9%	-3.3%	2.8%	4.7%	36.3x	36.1x	37.6x	4.4x	12.2%	45 / 26 / 12	2.5%	45.07
ORIONPHARM	48.4	-0.2%	11.3	234.0	159.2	2.4	14.0	Jun	A	-2.9%	29.4%	-6.0%	10.1%	14.2x	14.5x	11.0x	0.7x	4.8%	5 / 5 / 4	3.1%	44.7
PHARMAID	405.3	3.3%	1.3	3.1	2.2	30.5	40.4	Jun	A	26.1%	60.3%	90.0%	61.7%	42.8x	35.9x	26.7x	8.2x	19.1%	22 / 16 / 5	0.9%	68.67
RECKITT BEN	1865.8	0.6%	8.8	4.7	0.6	0.1	3.8	Dec	A	6.7%	-1.5%	67.7%	23.2%	29.8x	26.1x	30.2x	37.3x	125.3%	135 / 74 / 30	2.0%	46.02
RENATA	1118.1	0.0%	68.1	60.9	29.8	5.0	6.0	Jun	A	17.5%	5.7%	24.7%	26.6%	25.4x	24.2x	24.1x	5.3x	20.7%	21 / 19 / 16	1.2%	45.76



# Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
SALVOCHEM	21.6	0.0%	1.3	59.0	45.9	4.3	27.7	Jun	B	-6.0%	9.3%	-14.1%	19.9%	30.6x	29.2x	28.0x	1.9x	6.4%	9 / 7 / 4	0.0%	44.73
SQURPHARMA	304.1	0.5%	208.6	685.9	436.7	176.9	162.6	Jun	A	43.6%	13.2%	24.1%	24.2%	19.6x	18.6x	17.3x	4.3x	21.7%	22 / 20 / 19	1.2%	53.07
WATACHEM	243.0	-0.6%	2.1	8.7	5.3	37.5	45.8	Jun	A	15.6%	19.1%	7.0%	4.8%	58.8x	57.7x	49.4x	3.1x	5.3%	5 / 3 / 1	0.4%	72.94
<b>Services &amp; Real Estate</b>		<b>0.3%</b>	<b>21.9</b>			<b>60.0</b>	<b>92.2</b>			<b>46.2%</b>	<b>11.8%</b>	<b>20.3%</b>	<b>15.9%</b>	<b>18.9x</b>	<b>18.0x</b>	<b>16.9x</b>	<b>1.3x</b>	<b>7.1%</b>		<b>3.1%</b>	-
EHL	50.9	2.4%	4.8	93.3	46.6	21.5	32.4	Jun	A	13.3%	112.9%	64.8%	-1.0%	21.8x	18.1x	10.3x	0.9x	4.0%	15 / 5 / 2	4.3%	53.52
SAIFPOWER	33.7	-0.9%	7.8	232.6	139.4	21.0	33.2	Jun	A	86.7%	-6.8%	6.4%	70.6%	10.5x	10.3x	11.2x	1.8x	16.8%	19 / 12 / 6	1.5%	19.33
SAMORITA	86.2	0.3%	1.4	16.3	10.4	9.9	18.3	Jun	A	-11.3%	11.0%	34.4%	8.9%	41.8x	39.1x	37.6x	1.7x	4.1%	13 / 6 / 4	1.2%	48.28
SAPORTL	35.0	0.3%	7.9	226.7	85.4	7.6	8.3	Dec	A	-1.1%	-38.0%	-13.6%	-7.0%	49.3x	50.5x	79.5x	1.4x	2.8%	5 / 3 / 2	4.3%	51.91
<b>Tannery Industries</b>		<b>-0.4%</b>	<b>27.4</b>			<b>110.1</b>	<b>104.1</b>			<b>24.9%</b>	<b>20.3%</b>	<b>-16.9%</b>	<b>4.5%</b>	<b>19.9x</b>	<b>18.5x</b>	<b>16.5x</b>	<b>3.0x</b>	<b>15.2%</b>		<b>0.4%</b>	-
APEXFOOT	327.3	1.5%	3.7	11.3	8.8	2.7	4.8	Dec	A	5.8%	420.2%	-19.2%	-25.5%	44.9x	64.9x	8.6x	1.4x	3.2%	11 / 5 / 2	1.5%	51.6
APEXTANRY	146.7	-0.2%	2.2	15.2	9.1	3.5	3.4	Jun	A	-50.6%	-89.2%	-20.0%	-18.1%	49.7x	50.1x	458.4x	2.0x	4.0%	9 / 8 / 4	2.7%	43.11
BATASHOE	1170.4	-0.7%	16.0	13.7	4.1	12.1	12.3	Dec	A	25.4%	-0.8%	-21.1%	11.6%	15.4x	13.8x	15.5x	4.5x	29.3%	36 / 24 / 5	0.0%	49.82
LEGACYFOOT	63.0	1.8%	0.7	10.3	7.2	61.6	28.5	Jun	A	NM	-56.8%	82.5%	17.1%	56.8x	52.0x	131.3x	3.4x	5.9%	6 / 4 / 1	0.0%	75.49
SAMATALETH	66.9	-3.0%	0.7	10.3	5.2	4.3	9.2	Jun	Z	NM	NM	NM	NM	NM	NM	NM	4.6x	NM	1 / 1 / 0	0.0%	70.57
<b>Telecommunication</b>		<b>-0.7%</b>	<b>651.2</b>			<b>145.7</b>	<b>145.4</b>			<b>15.1%</b>	<b>25.3%</b>	<b>7.1%</b>	<b>4.4%</b>	<b>28.5x</b>	<b>24.0x</b>	<b>22.8x</b>	<b>16.5x</b>	<b>57.7%</b>		<b>1.9%</b>	-
BSCCL	104.4	0.0%	17.2	164.9	43.1	4.1	7.4	Jun	A	112.3%	-93.8%	-89.0%	-22.3%	54.1x	61.9x	870.0x	2.9x	5.3%	22 / 8 / 3	1.1%	46.85
GP	469.5	-0.7%	634.0	1350.3	135.0	141.6	137.9	Dec	A	14.3%	26.9%	7.7%	6.5%	28.1x	23.6x	22.2x	18.9x	67.1%	75 / 58 / 40	1.9%	50.23
<b>Textile</b>		<b>0.1%</b>	<b>111.8</b>			<b>411.5</b>	<b>755.8</b>			<b>5.9%</b>	<b>2.8%</b>	<b>93.2%</b>	<b>-4.7%</b>	<b>20.9x</b>	<b>22.1x</b>	<b>20.3x</b>	<b>1.1x</b>	<b>5.0%</b>		<b>2.2%</b>	-
AL-HAJTEX	95.1	-0.4%	1.8	18.4	12.7	8.7	14.2	Jun	A	25.1%	-47.1%	10.0%	9.2%	54.7x	54.0x	103.4x	7.0x	12.8%	13 / 10 / 2	0.5%	30.03
ALLTEX	11.5	-0.9%	0.6	56.0	32.7	0.4	0.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.5x	-8.3%	23 / 12 / 1	0.0%	51.93
ANLIMAYARN	32.1	-1.2%	0.6	17.9	10.2	7.1	8.1	Jun	A	-50.0%	35.7%	18.8%	-19.9%	57.3x	54.4x	42.2x	2.9x	5.1%	11 / 9 / 5	3.1%	52.79
APEXSPINN	124.7	-0.9%	1.0	8.4	4.0	1.8	3.5	Jun	A	-19.3%	-36.2%	-4.3%	40.9%	45.2x	45.5x	70.9x	2.4x	5.2%	7 / 3 / 1	1.6%	47.44
ARGONDENIM	31.7	0.0%	3.6	114.3	66.4	8.5	22.1	Jun	A	8.2%	24.6%	22.0%	26.5%	10.4x	9.9x	8.3x	1.2x	11.8%	13 / 10 / 4	3.9%	43.66
CMCKAMAL	27.1	0.0%	3.0	109.4	75.1	63.2	107.4	Jun	A	66.9%	-6.3%	15.6%	9.2%	14.1x	13.7x	15.1x	1.4x	10.1%	10 / 5 / 2	0.0%	57.8
CNATEX	8.3	0.0%	2.0	239.3	166.8	3.0	5.0	Jun	Z	-51.1%	-30.9%	-63.3%	4.3%	8.0x	14.5x	11.6x	0.5x	6.8%	22 / 14 / 7	0.0%	36.34
DACCADYE	8.8	0.0%	0.8	87.2	60.6	0.7	2.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.6x	NM	4 / 4 / 4	0.0%	50.16
DELTASPINN	9.6	-1.0%	1.5	151.3	122.6	3.8	4.9	Jun	A	-6.2%	0.0%	-25.7%	-2.2%	33.1x	33.1x	33.1x	0.7x	2.0%	5 / 3 / 2	0.0%	32.53
DSHGARME	256.5	0.0%	1.3	5.3	2.2	3.7	8.0	Jun	A	32.0%	0.0%	-98.7%	84.8%	39.1x	39.1x	39.1x	13.4x	34.4%	36 / 21 / 7	0.2%	33.98
DSSL	17.8	-1.1%	2.0	115.0	68.9	7.1	16.1	Jun	A	23.6%	66.9%	-1.7%	13.9%	14.0x	14.1x	8.4x	1.1x	8.0%	8 / 6 / 3	0.0%	41.19
DULAMIACOT	28.0	-0.7%	0.2	7.6	6.0	0.9	1.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.6%	NM	0.0%	77.03
ENVOYTEX	36.5	-0.5%	5.7	156.6	83.3	3.2	3.8	Jun	A	-21.8%	-4.4%	51.2%	-1.9%	17.8x	16.4x	18.6x	0.9x	5.3%	11 / 7 / 4	1.9%	31.98
ETL	16.8	-0.6%	2.4	144.0	91.2	4.1	11.8	Jun	A	7.7%	22.8%	5.9%	5.3%	13.2x	13.0x	10.8x	1.1x	8.6%	17 / 9 / 2	6.0%	42.37
FAMILYTEX	7.8	1.3%	2.5	321.2	225.0	6.8	8.5	Jun	B	NM	NM	NM	NM	NM	NM	NM	NM	NM	15 / 9 / 0	0.0%	36.97

# Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
FEKDIL	19.5	-1.0%	3.1	161.5	45.2	11.7	8.6	Jun	A	18.8%	0.0%	141.4%	10.8%	9.0x	9.0x	9.0x	0.9x	10.2%	11 / 10 / 9	0.0%	31.93
GENNEXT	9.6	0.0%	3.9	409.1	353.0	11.8	35.0	Jun	A	50.9%	96.6%	145.4%	-8.4%	16.3x	12.6x	8.3x	0.8x	4.6%	7 / 4 / 2	0.0%	34.77
HFL	25.9	1.2%	2.4	91.1	43.9	16.5	25.8	Jun	A	-21.8%	138.0%	80.8%	-26.4%	32.8x	25.9x	13.8x	0.7x	2.1%	12 / 6 / 2	5.8%	61.35
HRTEX	33.0	-2.1%	0.8	25.3	12.4	4.9	6.0	Jun	A	NM	-16.1%	30.4%	-11.2%	23.1x	22.0x	27.5x	2.3x	9.8%	15 / 11 / 8	3.0%	50.11
HWAWELLTEX	36.7	0.8%	2.1	56.0	27.5	0.6	1.5	Jun	A	4.0%	14.3%	11.1%	-2.1%	17.5x	17.0x	15.3x	1.3x	7.4%	15 / 10 / 7	4.1%	49.42
MAKSONSPIN	10.0	1.0%	2.3	226.9	167.4	4.8	4.7	Jun	Z	-25.0%	0.0%	-47.4%	-8.0%	30.3x	30.3x	30.3x	0.5x	1.7%	4 / 2 / 2	5.0%	61.1
MALEKSPIN	20.7	1.5%	4.0	193.6	110.3	4.6	2.5	Jun	A	-30.9%	0.0%	-15.3%	-21.8%	19.7x	19.7x	19.7x	0.5x	2.3%	6 / 4 / 2	4.8%	57.08
MATINSPIN	38.4	-0.3%	3.7	97.5	65.6	0.7	2.5	Jun	A	-11.3%	-19.4%	22.7%	0.9%	14.3x	13.8x	17.8x	0.9x	6.4%	11 / 8 / 6	3.9%	36.28
METROSPIN	10.9	-0.9%	0.7	60.5	44.6	6.4	4.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.7x	NM	5 / 3 / 1	1.8%	66.53
MHSML	20.5	0.0%	1.8	89.8	54.2	0.9	4.8	Jun	B	-2.3%	-26.2%	-23.4%	20.1%	12.2x	12.9x	16.5x	1.2x	9.5%	13 / 11 / 9	0.0%	46.59
MITHUNKNIT	29.1	-3.6%	0.9	32.5	19.1	6.5	8.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	16 / 12 / 9	0.0%	49.47
MODERNDYE	243.4	-0.7%	0.3	1.4	0.5	0.2	0.4	Jun	Z	-9.4%	-23.0%	-18.8%	10.2%	180.3x	188.7x	234.0x	51.4x	28.5%	28 / 13 / 3	0.3%	65.72
NURANI	19.7	-0.5%	1.6	83.0	51.7	16.6	36.5	Jun	N	66.9%	49.6%	124.5%	53.0%	17.1x	14.2x	11.5x	1.5x	9.0%	35 / 14 / 5	0.0%	47.17
PDL	19.9	-0.5%	2.2	113.0	75.0	4.4	8.2	Jun	N	NM	-10.4%	67.6%	21.8%	10.9x	10.0x	12.1x	1.2x	10.6%	11 / 10 / 10	0.0%	40.9
PRIMETEX	26.4	-1.5%	1.0	38.2	19.1	4.2	6.4	Jun	A	-5.5%	0.0%	-14.8%	-3.7%	25.4x	25.4x	25.4x	0.5x	2.1%	2 / 2 / 2	3.8%	56.16
PTL	43.3	3.1%	5.1	117.3	41.3	77.1	150.8	Jun	A	11.7%	0.0%	73.3%	5.7%	22.6x	22.6x	22.6x	2.1x	9.1%	9 / 9 / 8	1.2%	61.79
RAHIMTEXT	250.3	-0.2%	1.7	6.8	1.6	1.3	2.1	Jun	A	3.7%	0.0%	102.6%	36.9%	37.9x	27.7x	37.9x	6.1x	16.1%	18 / 14 / 8	0.6%	31.6
REGENTTEX	21.9	0.0%	2.5	115.5	52.5	7.7	18.3	Jun	A	-34.2%	-4.1%	1.8%	-5.5%	18.1x	18.3x	18.9x	0.7x	4.0%	7 / 5 / 2	4.6%	46.1
RNSPIN	17.0	0.0%	5.1	297.4	188.2	9.0	14.2	Jun	A	NM	3.0%	NM	-23.2%	20.2x	113.3x	19.6x	1.0x	4.7%	15 / 9 / 2	0.0%	34.07
SAFKOSPINN	17.4	-2.2%	0.5	28.0	19.6	9.6	12.9	Jun	B	128.9%	20.0%	20.0%	-16.0%	43.5x	41.4x	36.3x	0.9x	2.2%	5 / 4 / 1	0.0%	53.64
SAIHAMCOT	17.9	0.6%	2.7	148.8	73.7	5.1	12.9	Jun	A	-3.6%	0.0%	-52.5%	-11.7%	16.9x	16.9x	16.9x	0.8x	4.6%	8 / 6 / 5	6.7%	39.25
SAIHAMTEX	20.0	1.0%	1.8	90.6	60.7	3.8	8.3	Jun	A	20.3%	2.0%	30.0%	-12.7%	19.6x	18.5x	19.2x	0.7x	3.8%	9 / 5 / 3	6.0%	46.65
SHASHADNIM	60.8	-0.2%	6.9	112.8	60.3	6.0	17.2	Jun	A	4.8%	-7.5%	10.0%	30.3%	11.6x	11.4x	12.6x	1.3x	11.0%	14 / 7 / 3	4.1%	39.2
SHEPHERD	31.2	1.6%	3.9	124.2	60.3	2.1	7.2	Jun	N	-3.5%	0.0%	NM	41.9%	27.4x	27.4x	27.4x	1.7x	6.2%	8 / 6 / 3	0.0%	41.91
SIMTEX	29.6	-0.7%	1.8	59.9	39.4	24.5	40.9	Jun	A	1.2%	-42.9%	59.7%	17.2%	11.7x	11.2x	20.6x	1.2x	10.6%	15 / 10 / 4	0.7%	57.95
SONARGAON	15.5	6.2%	0.4	26.5	14.6	4.5	1.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.5x	NM	NM	0.0%	69.88
SQUARETEXT	65.2	0.2%	11.7	178.9	67.7	10.2	21.0	Jun	A	20.5%	0.0%	NM	-8.5%	28.3x	28.3x	28.3x	1.6x	5.6%	14 / 9 / 6	3.1%	52.89
STYLECRAFT	1560.1	-0.6%	0.9	0.6	0.2	2.6	5.4	Jun	A	-35.5%	-22.1%	-38.4%	21.8%	29.7x	33.8x	38.2x	3.1x	10.3%	18 / 12 / 8	0.1%	39.94
TALLUSPIN	10.0	0.0%	0.9	89.3	63.4	2.1	1.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.7x	NM	14 / 8 / 1	0.0%	49.4
TOSRIFA	25.2	-0.4%	1.6	63.2	28.4	5.4	13.8	Jun	A	-31.0%	-33.3%	-29.0%	-0.7%	19.1x	20.5x	28.6x	0.8x	4.0%	8 / 6 / 3	4.0%	50.27
TUNGHAI	12.1	-0.8%	1.3	106.7	74.6	7.1	12.2	Jun	A	-9.2%	-21.8%	NM	20.9%	11.7x	19.9x	14.9x	1.0x	8.6%	11 / 7 / 3	0.0%	32.07
ZAHHEENSPIN	22.7	-0.9%	1.9	85.7	55.5	10.6	35.3	Jun	A	NM	0.0%	NM	37.0%	18.8x	18.8x	18.8x	1.8x	9.4%	9 / 6 / 4	6.6%	54.57
ZAHINTEX	16.7	-1.2%	1.2	74.4	34.6	4.9	6.7	Jun	A	-41.2%	75.3%	11.5%	-5.6%	22.9x	21.9x	13.0x	0.6x	2.7%	5 / 4 / 3	0.0%	43.88
<b>Travel &amp; Leisure</b>		<b>-1.2%</b>	<b>23.7</b>			<b>39.8</b>	<b>57.9</b>			<b>-212.4%</b>	<b>-6.9%</b>	<b>-3636.6%</b>	<b>-188.5%</b>	<b>-22.7x</b>	<b>-23.4x</b>	<b>-24.4x</b>	<b>0.8x</b>	<b>-3.5%</b>		<b>2.7%</b>	<b>-</b>
BDSERVICE	5.5	0.0%	0.5	97.8	0.3	0.0	0.0	Dec	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	2 / 2 / 2	0.0%	51.85
PENINSULA	24.0	0.0%	2.8	118.7	73.2	5.7	15.4	Jun	B	-36.9%	20.8%	-68.0%	-18.8%	45.3x	126.3x	37.5x	0.8x	1.7%	8 / 4 / 1	2.1%	51.07
UNIQUEHRL	55.8	-1.8%	16.4	294.4	155.3	30.0	37.5	Dec	A	-16.3%	11.1%	92.3%	-16.6%	31.0x	27.4x	27.9x	0.6x	2.0%	2 / 2 / 1	3.6%	49.04
UNITEDAIR	5.6	0.0%	3.8	687.3	652.8	4.1	4.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	11 / 8 / 3	0.0%	40.58

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