

Daily Market Wrap

Wednesday, November 22, 2017

Gainers **167**
Losers **120**
Unchanged **40**

DSEX **6289** ▲ **0.1%**
Turnover **8980 BDT mn** ▼ **-17.8%**

Index end positive supported by GP and BATBC!

Following the previous trade session, the prime index, DSEX, moved upward with 167 gaining stocks and 120 losers at closing. The index had a gain of 0.1% and closed at 6289 while turnover saw a fall of 17.8%. The market was traded at a LTM P/E (Price to Earning) of 17.0x.

LANKABAFIN gained the number one spot on the turnover board today; c BDT 601.5 mn. Number two and three spots were taken by, ABBANK (BDT 372.6 mn), and SQURPHARMA (BDT 314.3 mn). PENINSULA led the price gainer board with a 10.0% price gain while BARKAPOW led the price loser board with a 12.1% loss.

Among the prominent sectors Telecommunication led the top market cap gainers with 2.0% gain, while Bank led the top market cap losers with 0.8% loss. Fuel & Power showed the highest turnover increase of 83.8% while IT Sector showed the highest turnover loss of 48.6%. Bank had the highest contribution of 24.2% in turnover today.

Market is now trading above the 200 days WMA of 5907.02, Today's market RSI was 67.95.

- Md. Tanvir Hossain

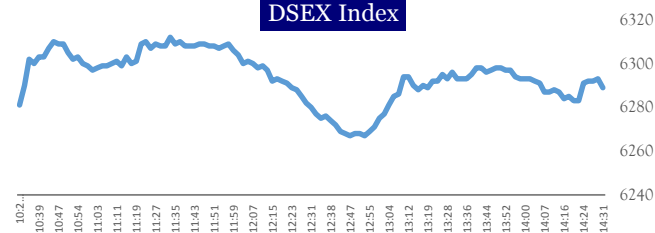
Index Synopsis

	Index	Points Change	% Δ
DSEX	6289.3	7.5	▲ 0.1%
DSES	1389.6	7.8	▲ 0.6%
DS30	2270.7	1.9	▲ 0.1%

Valuation

DSEX - 52 Week H/L	6319/3960	Market P/E (LTM)	17.0x
Market Cap in bn(BDT/USD)	4253/52	Market P/E (Audited)	18.7x
Market Div Yield (360 Days)	2.1%	Market P/E (Annualized)	18.1x

DSEX Index



Market Technical

Market RSI	68.0	Support Level 1	6070.0
200 Day's WMA	5907.0	Support Level 2	5900.0
25 Days SMA	6132.0	Resistance Level 1	6250.0
15 Days SMA	6211.1	Resistance Level 2	N/A

Top Movers

Turnover Leaders			
Company	Close Price	% Δ	Turnover (BDT mn)
LANKABAFIN	68.00	▲ 0.6%	601.54
ABBANK	24.70	▼ -2.4%	372.62
SQURPHARMA	306.10	▲ 0.4%	314.28
UPGDCL	183.50	▲ 2.6%	259.25
CMCKAMAL	26.60	▲ 3.5%	234.38
FASFIN	23.20	▼ -4.5%	217.06
DHAKABANK	24.80	▼ -2.0%	213.31
BBSCABLES	127.90	▲ 4.8%	210.18
GP	483.30	▲ 2.1%	184.38
KEYACOSMET	15.70	▲ 2.6%	168.20

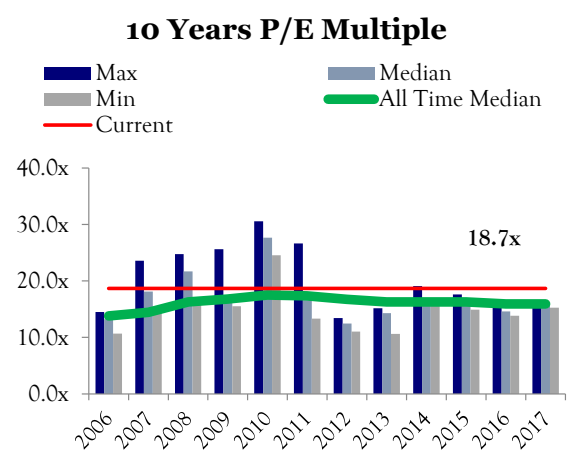
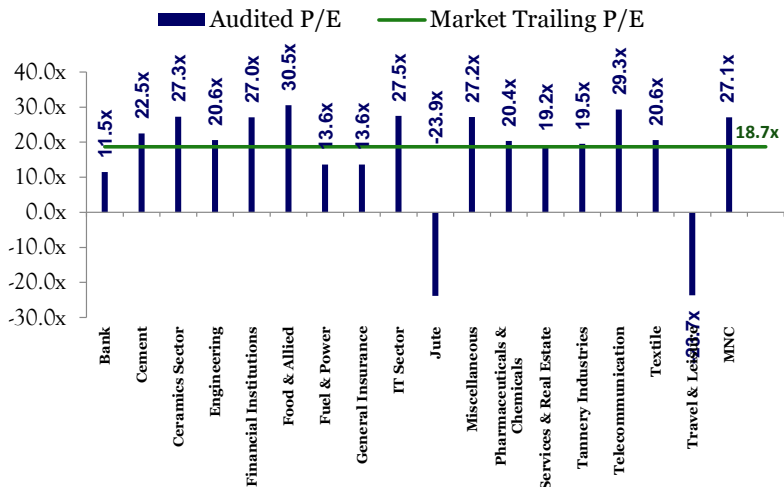
Top Gainers			
Company	Close Price	% Δ	Turnover (BDT mn)
PENINSULA	24.30	▲ 10.0%	32.17
MONNOCERA	104.80	▲ 9.9%	53.46
ECABLES	238.00	▲ 8.7%	32.01
SAPORTL	35.90	▲ 7.2%	33.78
NORTHERN	481.10	▲ 6.8%	26.62
GBBPOWER	21.40	▲ 5.9%	32.18
BBSCABLES	127.90	▲ 4.8%	210.18
FUWANGCER	18.10	▲ 4.6%	46.43
CAPMBDELMF	8.10	▲ 3.8%	0.22
PREMIERCEM	92.70	▲ 3.8%	3.87

Top Losers			
Company	Close Price	% Δ	Turnover (BDT mn)
BARKAPOW	36.20	▼ -12.1%	52.94
DESHBANDHU	18.30	▼ -7.1%	4.63
OIMEX	75.70	▼ -5.3%	56.99
MITHUNKNIT	31.00	▼ -4.9%	8.83
BANGAS	120.70	▼ -4.8%	1.96
FASFIN	23.20	▼ -4.5%	217.06
UNIONCAP	18.70	▼ -3.6%	10.91
ILFSL	22.60	▼ -3.4%	62.18
UNITEDAIR	5.80	▼ -3.3%	6.19
BEACHHATCH	15.00	▼ -3.2%	1.05

Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in T		Average T	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	5 Days	15 Days
Bank	12.1x	9.8x	11.5x	1.4x	732.5	▼ -0.8%	11.9%	2133.4	▼ -35.0%	30.4%	24.2%	2919.2	2919.9
Cement	26.7x	28.6x	22.5x	3.3x	121.5	▲ 0.2%	14.5%	202.3	▲ 8.0%	1.7%	2.3%	212.2	130.9
Engineering	23.3x	20.9x	20.6x	2.2x	195.1	▲ 0.8%	10.9%	1055.3	▼ -22.9%	12.7%	12.0%	1118.8	1171.6
Financial Institutions	24.9x	21.9x	27.0x	2.2x	257.2	▼ -0.5%	8.2%	1376.2	▼ -32.4%	18.8%	15.6%	1618.5	1024.2
Food & Allied	28.4x	29.5x	30.5x	10.6x	276.6	▲ 1.2%	34.7%	273.3	▼ -28.0%	3.5%	3.1%	273.3	275.3
Fuel & Power	12.0x	13.2x	13.6x	1.9x	385.2	▲ 1.0%	13.6%	837.1	▲ 83.8%	4.2%	9.5%	572.8	473.7
General Insurance	13.1x	12.4x	13.6x	1.0x	40.8	▲ 0.2%	7.6%	40.8	▼ -23.1%	0.5%	0.5%	48.4	53.7
Miscellaneous	29.7x	27.8x	27.2x	1.3x	96.3	▲ 1.4%	4.7%	227.0	▲ 10.3%	1.9%	2.6%	179.5	134.0
Mutual Funds	15.9x	15.8x	12.2x	NA	41.4	▼ 0.0%	6.6%	68.8	▲ 21.3%	0.5%	0.8%	77.1	69.5
Pharmaceuticals & Chemicals	20.8x	19.6x	20.4x	2.9x	506.4	▼ 0.0%	14.2%	897.3	▼ -5.6%	8.8%	10.2%	898.3	844.5
Telecommunication	23.4x	24.7x	29.3x	16.9x	669.8	▲ 2.0%	57.7%	188.9	▼ -31.0%	2.5%	2.1%	214.3	217.2
Textile	20.5x	22.3x	20.6x	1.0x	111.5	▲ 0.6%	5.1%	910.4	▲ 8.7%	7.7%	10.3%	644.7	477.5
MNC	24.3x	24.5x	27.1x	11.4x	1125.3	▲ 1.5%	42.2%	375.4	▼ -21.6%	4.3%	4.4%	394.5	397.1
Market Total	18.1x	17.0x	18.7x	2.5x	4252.8	▲ 0.5%	NA	8980.1	▼ -17.8%	100.0%	100.0%	9714.4	8714.2

Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.



Recent Dividend Declaration

Company	Dividend	Record Date
BATASHOE	30.0%C, 0.0%B	1/0/1900
FAMILYTEX	0.0%C, 5.0%B	12/10/2017
ISNLTD	0.0%C, 0.0%B	12/7/2017

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
RSRMSTEEL	3:2R		25.0
ZAHEENSPIN	1:1R		20.0

Spot Market Information

Company	Company
AGNISYSL	CONFIDCEM
APOLOISPAT	GENNEXT
AZIZPIPES	GHAIL

Board Meeting for Dividend Declaration

Company	Meeting Date	LTM Dividend
BANGAS	11/25/2017	0.0%C, 0.0%B
TALLUSPIN	11/25/2017	0.0%C, 0.0%B
MITHUNKNIT	11/25/2017	0.0%C, 20.0%B
UPGDCL	11/27/2017	0.0%C, 0.0%B
CMCKAMAL	11/26/2017	0.0%C, 0.0%B
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	Value BDT (mn)
OLYMPIC	271.00	271.00	1	500,000	135.50
SQURPHARMA	305.00	305.00	1	19,745	6.02
PUBALIBANK	31.00	31.00	4	132,000	4.09
DBH	132.00	132.00	1	25,000	3.30
NURANI	19.00	19.00	1	100,000	1.90
RENATA	1120.00	1120.00	1	1,200	1.34
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information	

DSE News Recap

PENINSULA:

Engineer Mosharrar Hossain, one of the Sponsors of the Company, has expressed his intention to buy 2,50,000 shares of the Company at prevailing market price (in the Public/Block Market) through Stock Exchange within next 30 working days.

AAMRANET:

The Company has informed that it has launched a state-of-the-art Data Center at 32 Kemal Ataturk Avenue, Banani, Dhaka-1213, Bangladesh. This data center has unique facilities such as advanced server infrastructures, multi-zone fire protection, enterprise class equipment and redundant isolated path architectures. The Company has initially invested an around of Tk. 128.00 million as on November 22, 2017. aamra's data center is currently ready for business and shall start on-boarding potential clients from November 22, 2017 and onward. Bangladesh is experiencing extensive data growth and expansion, aamra's data center is fully equipped and ready to be embraced this increased capacity requirement from leading MNCs, telcos, banks and other public and private organizations.

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Bank		-0.8%	732.5			2133.4	2919.9			8.5%	-4.9%	88.2%	9.7%	11.5x	9.8x	12.1x	1.4x	11.9%		3.5%	-
ABBANK	24.7	-2.4%	16.6	673.9	423.5	372.6	228.5	Dec	A	4.0%	-57.9%	NM	0.8%	11.0x	23.3x	26.1x	0.7x	6.2%	9 / 6 / 2	0.0%	68.03
ALARABANK	23.9	0.0%	23.8	994.3	577.3	39.8	67.9	Dec	A	36.6%	-21.9%	5.3%	15.9%	7.8x	7.6x	10.0x	1.2x	15.6%	16 / 13 / 9	8.4%	42.68
BANKASIA	24.1	-2.0%	21.2	881.3	481.9	97.6	72.2	Dec	A	-35.4%	6.2%	42.6%	18.0%	12.9x	9.3x	12.1x	1.1x	8.7%	14 / 9 / 4	0.0%	68.65
BRACBANK	105.5	-0.1%	90.2	855.2	474.0	135.8	246.9	Dec	A	67.0%	21.8%	92.9%	55.1%	23.2x	17.9x	19.1x	4.1x	17.5%	17 / 11 / 7	0.9%	54.28
CITYBANK	54.8	-1.4%	48.0	875.8	605.1	158.8	311.6	Dec	A	13.4%	-11.2%	89.6%	50.4%	11.8x	11.1x	13.3x	2.0x	16.6%	17 / 8 / 2	4.4%	66.37
DHAKABANK	24.8	-2.0%	17.1	687.9	418.9	213.3	260.5	Dec	A	2.7%	-10.3%	60.2%	18.5%	11.0x	11.0x	12.2x	NM	NM	16 / 11 / 4	4.0%	63.6
DUTCHBANGL	149.4	-0.6%	29.9	200.0	26.0	30.5	54.1	Dec	A	-41.7%	55.1%	56.4%	-6.6%	17.0x	13.1x	10.9x	1.7x	10.0%	21 / 13 / 3	2.0%	40.99
EBL	54.7	-0.9%	40.4	738.0	505.1	24.2	56.8	Dec	A	19.0%	23.7%	75.2%	3.2%	14.9x	12.0x	12.0x	1.9x	13.0%	14 / 11 / 4	3.7%	60.94
EXIMBANK	17.1	-1.2%	24.1	1412.3	807.4	82.5	149.4	Dec	A	45.3%	-22.5%	66.7%	9.9%	8.0x	7.0x	10.3x	0.9x	11.5%	13 / 9 / 2	8.8%	43.24
FIRSTSBANK	15.7	0.6%	10.7	678.9	353.0	28.2	39.1	Dec	A	65.1%	-26.3%	-46.2%	16.7%	7.5x	9.4x	10.2x	1.0x	13.1%	13 / 10 / 5	3.2%	46.41
ICBIBANK	6.9	-1.4%	4.6	664.7	266.2	29.6	13.7	Dec	Z	NM	NM	NM	NM	NM	NM	#DIV/0!	NM	1.4%	NM	0.0%	83.02
IFIC	18.8	-1.1%	22.8	1212.2	712.7	50.1	74.3	Dec	A	49.9%	40.8%	3.6%	39.6%	14.4x	8.0x	10.2x	1.6x	11.4%	17 / 10 / 3	0.0%	47.87
ISLAMIBANK	33.4	0.0%	53.8	1610.0	486.9	55.1	61.8	Dec	A	41.8%	1.2%	-32.6%	-5.5%	12.0x	14.6x	11.9x	1.1x	9.2%	14 / 8 / 2	3.0%	44.17
JAMUNABANK	22.5	-1.7%	13.8	614.1	308.3	15.3	30.7	Dec	A	9.0%	-20.5%	83.3%	12.7%	7.7x	6.6x	9.7x	0.9x	11.4%	13 / 10 / 5	0.0%	40.17
MERCANBANK	26.7	-1.1%	20.7	776.1	468.2	63.8	96.4	Dec	A	58.4%	29.3%	107.0%	12.9%	9.3x	6.7x	7.2x	1.2x	13.2%	16 / 12 / 9	5.6%	41.42
MTB	33.8	-0.9%	15.0	443.2	278.4	27.9	52.7	Dec	A	7.0%	-56.8%	-83.8%	45.3%	10.2x	15.4x	23.7x	1.5x	14.9%	15 / 10 / 4	0.0%	60.87
NBL	13.4	0.0%	26.5	1975.4	1423.3	59.4	94.0	Dec	A	44.5%	-50.4%	173.9%	40.7%	4.7x	5.1x	9.5x	0.7x	15.5%	16 / 8 / 1	0.0%	46.54
NCCBANK	17.4	-0.6%	15.4	883.2	551.9	18.3	44.6	Dec	A	49.7%	-24.5%	26.2%	9.4%	7.4x	6.4x	9.8x	0.9x	12.5%	13 / 8 / 2	9.2%	47.4
ONEBANKLTD	24.5	-2.0%	17.9	730.0	510.9	41.9	88.6	Dec	A	29.2%	-0.4%	-18.6%	21.2%	7.4x	5.9x	7.4x	1.4x	19.2%	19 / 16 / 11	5.3%	44.87
PREMIERBAN	15.9	-1.9%	10.8	682.1	450.7	54.5	66.9	Dec	A	70.1%	-9.2%	527.0%	27.7%	6.8x	4.5x	7.5x	0.9x	13.5%	13 / 8 / 2	6.3%	40.09
PRIMEBANK	27.1	-2.2%	27.9	1029.3	629.8	36.6	74.5	Dec	A	0.7%	-10.3%	NM	-5.1%	12.7x	7.2x	14.2x	1.1x	8.7%	13 / 8 / 3	5.9%	49.08
PUBALIBANK	29.3	0.7%	27.9	950.8	676.3	39.9	25.7	Dec	A	-52.7%	35.9%	17.6%	-3.6%	20.0x	15.4x	14.7x	1.1x	5.7%	14 / 10 / 5	1.7%	59.41
RUPALIBANK	60.4	-0.7%	16.7	276.0	27.1	20.6	33.3	Dec	A	NM	NM	NM	NM	NM	9.8x	44.6x	1.4x	NM	10 / 4 / 2	0.0%	37.9
SHAHJABANK	33.1	-1.5%	24.3	734.7	432.9	149.1	231.8	Dec	A	26.3%	-13.9%	87.0%	-1.2%	14.6x	13.3x	17.0x	1.9x	12.8%	18 / 11 / 5	3.0%	69.86
SIBL	24.8	2.1%	18.3	738.3	489.0	34.5	26.9	Dec	A	11.9%	-57.0%	103.2%	11.8%	8.0x	8.0x	18.6x	1.3x	16.1%	16 / 12 / 2	8.1%	31.48
SOUTHEASTB	22.2	-3.1%	20.4	917.0	620.2	100.3	101.2	Dec	A	-20.6%	29.8%	20.6%	10.3%	8.3x	8.0x	6.4x	0.8x	9.2%	16 / 10 / 3	9.0%	50.78
STANDBANKL	14.5	-0.7%	11.5	791.8	415.1	10.7	20.2	Dec	A	-32.0%	-25.1%	13.6%	-5.0%	10.6x	9.4x	14.1x	0.9x	8.6%	16 / 12 / 9	3.4%	47.32
TRUSTBANK	43.0	-1.8%	21.8	506.3	202.5	46.2	60.0	Dec	A	30.8%	9.2%	12.3%	82.2%	10.8x	10.0x	9.9x	1.9x	17.5%	17 / 12 / 3	3.5%	46.39
UCB	24.3	0.4%	25.6	1054.1	634.3	41.8	112.7	Dec	A	-34.6%	33.9%	79.8%	13.4%	9.8x	7.8x	7.3x	1.0x	10.2%	16 / 10 / 0	6.2%	48.14
UTTARABANK	37.6	0.3%	15.0	400.1	349.7	54.4	122.4	Dec	A	2.1%	-74.8%	7.4%	5.5%	9.7x	9.7x	38.6x	1.1x	11.5%	13 / 9 / 2	5.3%	43.48
Cement		0.2%	121.5			202.3	130.9			-2.1%	-15.9%	-56.9%	2.8%	22.5x	28.6x	26.7x	3.3x	14.5%		2.8%	-
ARAMITCEM	27.6	1.8%	0.9	33.9	17.9	0.6	2.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	2.5x	-26.6%	25 / 7 / 0	0.0%	42.57
CONFIDCEM	178.0	3.7%	8.0	45.0	34.4	147.1	80.7	Jun	A	46.6%	-46.2%	14.6%	27.7%	16.1x	15.8x	29.9x	2.1x	13.2%	13 / 9 / 2	0.0%	77.19
HEIDELBCEM	408.3	0.3%	23.1	56.5	22.2	8.1	6.7	Dec	A	7.6%	105.4%	-61.5%	4.0%	15.3x	17.6x	7.4x	4.1x	27.0%	49 / 30 / 18	7.3%	42.6
LAFSURCEML	55.7	-0.7%	64.7	1161.4	410.2	41.1	34.3	Dec	A	-2.6%	-74.3%	-43.8%	4.7%	29.0x	47.8x	112.9x	4.2x	14.5%	26 / 17 / 3	1.8%	27.79
MEGHNACEM	101.7	0.2%	2.3	22.5	11.3	0.7	1.7	Jun	A	34.9%	-69.8%	38.3%	-18.7%	34.9x	34.2x	115.6x	2.8x	7.9%	8 / 4 / 1	2.0%	46.34
MICEMENT	85.5	-0.1%	12.7	148.5	48.9	0.8	3.6	Jun	A	-11.2%	-57.8%	-42.7%	-0.2%	19.2x	20.9x	45.5x	1.8x	9.3%	12 / 11 / 9	2.3%	37.21
PREMIERCEM	92.7	3.8%	9.8	105.5	19.7	3.9	1.7	Jun	A	-20.2%	0.0%	-73.5%	2.5%	17.9x	17.9x	17.9x	2.3x	12.7%	18 / 15 / 12	2.2%	57.69

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Ceramics Sector		1.6%	27.2			116.0	109.6			-15.6%	10.2%	85.6%	6.9%	27.3x	23.1x	24.7x	1.9x	7.1%		2.5%	-
FUWANGCER	18.1	4.6%	2.0	112.6	90.2	46.4	22.8	Jun	A	-45.4%	-18.8%	30.0%	7.0%	28.3x	27.0x	34.8x	1.5x	5.3%	10 / 5 / 3	0.0%	46.06
MONNOCERA	104.8	9.9%	2.5	23.9	9.3	53.5	57.1	Jun	B	22.2%	627.3%	300.0%	-25.0%	952.7x	403.1x	131.0x	1.1x	0.1%	0 / 0 / 0	0.5%	55.65
RAKCERAMIC	58.0	0.3%	19.5	336.9	82.2	9.3	22.6	Dec	A	-16.3%	4.9%	43.4%	10.8%	21.3x	18.8x	20.3x	3.2x	15.0%	18 / 12 / 8	3.4%	52.73
SPCERAMICS	16.7	1.8%	2.5	147.0	73.5	5.5	5.2	Jun	Z	NM	700.0%	NM	-29.5%	278.3x	49.1x	34.8x	0.6x	NM	0 / 0 / 0	0.0%	60.01
STANCERAM	100.8	0.8%	0.7	6.5	3.4	1.3	1.8	Jun	Z	NM	NM	NM	NM	NM	110.8x	NM	7.5x	-2.9%	10 / 7 / 4	0.0%	54.74
Engineering		0.8%	195.1			1055.3	1171.6			9.5%	-11.3%	2.6%	10.4%	20.6x	20.9x	23.3x	2.2x	10.9%		1.7%	-
AFTABAUTO	65.1	0.5%	6.2	95.7	68.5	8.7	12.2	Jun	A	47.1%	1.9%	25.0%	3.4%	15.8x	15.0x	15.5x	1.1x	7.0%	8 / 6 / 5	2.5%	46.38
ANWARGALV	85.1	0.2%	1.1	13.2	8.6	3.9	5.6	Jun	A	56.2%	-8.8%	18.2%	21.8%	74.6x	72.1x	81.8x	9.5x	12.8%	13 / 8 / 6	0.0%	50.21
APOLOISPAT	18.2	2.8%	6.4	354.2	281.6	56.0	26.7	Jun	A	-36.5%	-79.3%	-88.6%	7.7%	13.5x	22.5x	65.0x	0.8x	6.1%	10 / 8 / 6	0.0%	53.38
ATLASBANG	127.0	-0.5%	3.5	27.4	13.1	2.9	1.5	Jun	A	NM	NM	NM	NM	NM	NM	NM	0.8x	NM	4 / 2 / 0	0.0%	54.38
AZIZPIPES	122.6	5.1%	0.6	4.9	3.0	7.7	2.5	Jun	Z	NM	-22.8%	-21.4%	42.0%	215.1x	227.0x	278.6x	NM	-1.1%	NM	0.0%	49.67
BBSCABLES	127.9	4.8%	15.3	120.0	80.0	210.2	166.9	Jun	N	100.9%	52.4%	NM	53.2%	31.0x	28.6x	20.4x	6.7x	21.5%	21 / 9 / 2	0.4%	42.53
BDAUTOCA	103.9	-2.1%	0.4	3.8	2.2	3.1	3.2	Jun	B	141.0%	-28.4%	NM	NM	109.4x	90.4x	152.8x	36.5x	33.3%	33 / 12 / 1	0.3%	42.55
BBS	39.8	2.1%	4.6	116.6	79.3	37.1	36.9	Jun	A	36.1%	-17.8%	-22.4%	45.2%	13.6x	14.5x	16.6x	2.5x	18.3%	21 / 17 / 9	1.3%	35.89
BDLAMPS	168.5	0.7%	1.6	9.4		3.5	2.8	Jun	A	NM	-66.7%	15.5%	NM	40.1x	39.7x	120.4x	1.8x	4.5%	5 / 4 / 3	1.8%	47.08
BDTHAI	29.2	1.0%	3.2	109.9	70.9	154.9	99.5	Jun	A	NM	12.7%	-8.7%	NM	41.1x	42.3x	36.5x	1.0x	2.4%	4 / 3 / 2	0.0%	68.95
BENGALWTL	39.7	2.1%	3.3	83.2	56.4	9.1	3.6	Jun	A	-27.2%	-9.2%	-25.0%	-10.4%	21.5x	22.1x	23.6x	1.5x	7.0%	13 / 10 / 7	0.0%	32.37
BSRMLTD	112.6	1.2%	22.0	195.1	115.2	8.2	5.3	Dec	A	-38.5%	-20.6%	4.1%	17.3%	29.0x	28.8x	36.6x	2.0x	7.0%	12 / 5 / 1	1.8%	36.64
BSRMSTEEL	78.5	-0.5%	26.8	341.8	100.6	5.9	9.6	Dec	A	28.7%	-51.0%	-52.0%	25.6%	9.1x	10.5x	18.5x	2.3x	25.7%	26 / 16 / 3	4.5%	33.78
DESHBANDHU	18.3	-7.1%	1.0	55.8	37.1	4.6	10.1	Jun	Z	94.7%	105.4%	18.8%	13.2%	49.5x	45.8x	24.1x	1.6x	3.3%	9 / 4 / 2	0.0%	33.02
ECABLES	238.0	8.7%	5.7	24.0	10.6	32.0	17.9	Jun	A	-11.9%	-89.9%	50.0%	-33.5%	200.0x	198.3x	1983.3x	7.8x	3.9%	25 / 13 / 4	0.4%	90.04
GPHISPAT	39.6	0.3%	12.3	311.9	137.1	8.8	7.5	Jun	A	-30.9%	-3.8%	20.4%	22.9%	21.6x	20.8x	22.5x	2.5x	11.3%	17 / 14 / 11	1.3%	56.97
GOLDENSON	12.7	-2.3%	2.2	171.7	99.8	1.8	6.2	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	12 / 7 / 2	0.0%	37.31
IFADAUTOS	133.8	0.2%	20.8	155.5	57.9	88.9	204.2	Jun	N	76.1%	43.6%	144.3%	39.1%	19.9x	16.4x	13.8x	3.5x	17.5%	17 / 10 / 4	1.6%	50.87
KAY&QUE	121.8	-0.9%	0.6	4.9	3.7	5.5	7.8	Dec	Z	-51.3%	1020.0%	NM	NM	2436.0x	248.6x	217.5x	NM	NM	NM	0.0%	50.56
KDSALTD	68.6	0.9%	3.9	57.2	12.1	2.3	4.8	Jun	A	2.6%	-25.5%	15.6%	10.0%	31.2x	30.4x	41.8x	2.8x	8.9%	11 / 8 / 2	1.5%	44.84
MONNOSTAF	678.7	2.6%	0.3	0.4	0.2	2.4	3.8	Dec	A	-75.3%	271.9%	112.0%	-38.2%	1190.7x	617.0x	320.1x	13.0x	1.1%	8 / 5 / 1	0.0%	39.18
NAVANACNG	72.1	0.4%	4.9	68.5	39.4	17.8	20.8	Jun	A	-27.5%	-8.9%	-11.5%	-2.9%	23.8x	24.5x	26.1x	2.1x	9.0%	15 / 12 / 9	2.1%	58.7
NPOLYMAR	88.9	0.6%	1.8	20.4	9.7	15.7	17.0	Jun	A	36.7%	8.9%	90.7%	23.1%	27.2x	24.1x	25.0x	1.8x	6.5%	9 / 6 / 2	0.0%	31.86
NLTUBES	125.2	-0.3%	3.3	26.2	12.6	84.9	53.3	Jun	A	NM	NM	NM	NM	NM	NM	NM	NM	NM	2 / 1 / 0	0.0%	72.63
OAL	20.7	-0.5%	2.9	140.1	97.0	18.1	9.6	Jun	A	-9.3%	0.8%	-17.9%	4.4%	18.3x	19.3x	18.1x	1.4x	7.8%	11 / 9 / 8	0.0%	44.09
OIMEX	75.7	-5.5%	3.5	45.9	26.8	57.0	148.8	Jun	N	0.6%	106.3%	107.2%	68.0%	53.8x	42.5x	26.1x	6.6x	12.3%	16 / 11 / 6	0.0%	-
QSMDDRYCELL	78.4	1.7%	3.5	44.5	31.2	20.9	30.0	Jun	A	16.5%	58.1%	12.7%	28.0%	36.5x	34.9x	23.1x	1.8x	4.8%	5 / 3 / 2	0.0%	31.02
RANFOUNDRY	125.5	-1.6%	1.3	10.0	5.0	15.7	21.5	Jun	A	3.2%	14.3%	12.0%	7.9%	32.0x	31.1x	28.0x	5.3x	16.5%	18 / 14 / 5	1.8%	45.37
RENWICKJA	552.1	0.5%	1.1	2.0	1.0	0.8	0.6	Jun	A	35.4%	-33.8%	115.6%	-7.8%	132.4x	121.6x	200.0x	NM	NM	NM	0.2%	50.45
RSRMSTEEL	66.2	-1.9%	5.7	86.5	47.9	70.1	52.0	Jun	A	160.8%	-10.5%	65.0%	43.5%	8.1x	7.4x	9.0x	1.5x	18.3%	18 / 10 / 6	0.8%	63.14
SALAMCRST	34.3	1.5%	3.4	98.4	50.7	7.9	4.0	Jun	A	17.9%	32.3%	-32.3%	-27.9%	37.0x	27.4x	28.0x	1.8x	4.8%	15 / 5 / 2	2.9%	53.55
SHURWID	13.8	0.7%	0.7	52.2	47.2	3.1	3.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.2x	-5.0%	8 / 7 / 6	0.0%	45.18
SINGERBD	197.7	-0.1%	15.2	76.7	22.9	28.8	67.6	Dec	A	48.0%	66.9%	42.2%	2.7%	27.8x	21.3x	16.6x	7.8x	28.0%	33 / 23 / 15	3.5%	58.73
WMSHIPYARD	36.6	1.4%	4.4	120.5	75.5	45.4	99.7	Jun	A	6.3%	23.4%	NM	23.9%	13.9x	18.0x	11.3x	0.9x	6.1%	7 / 5 / 3	0.0%	41.08
YPL	22.2	2.3%	1.4	64.9	45.1	12.0	4.4	Jun	A	-4.3%	-17.2%	-52.0%	9.9%	38.3x	49.3x	46.3x	1.7x	4.5%	10 / 7 / 4	0.0%	52.33

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
Financial Institutions		-0.5%	257.2			1376.2	1024.2			33.5%	8.7%	96.8%	3.8%	27.0x	21.9x	24.9x	2.2x	8.2%		1.3%	-
BAYLEASING	27.1	-2.5%	3.5	130.9	83.5	9.3	8.2	Dec	A	5.1%	71.4%	17.2%	5.3%	35.2x	28.2x	20.5x	1.3x	3.8%	5 / 4 / 1	5.5%	51.75
BDFINANCE	21.7	-2.3%	2.7	125.9	67.3	52.9	50.0	Dec	B	-14.6%	-34.3%	NM	45.0%	16.4x	20.5x	25.0x	1.4x	8.3%	11 / 6 / 4	0.0%	58.99
BIFC	10.3	0.0%	1.0	100.7	50.8	0.2	0.2	Dec	B	NM	NM	NM	NM	NM	NM	NM	3.3x	NM	4 / 3 / 1	0.0%	41.99
DBH	132.5	-0.2%	16.1	121.9	59.3	14.0	14.0	Dec	A	14.1%	29.3%	10.9%	14.1%	19.5x	16.7x	15.1x	4.5x	22.9%	23 / 17 / 10	1.1%	51.81
FAREASTFIN	11.4	-0.9%	1.9	164.1	76.2	7.7	8.7	Dec	B	-49.6%	NM	NM	46.2%	18.1x	NM	NM	0.9x	5.0%	15 / 8 / 2	4.4%	51.15
FASFIN	23.2	-4.5%	2.9	122.9	49.5	217.1	135.4	Dec	B	-28.9%	24.4%	-80.4%	42.8%	30.9x	18.9x	24.9x	1.6x	5.3%	8 / 5 / 2	0.0%	66.83
FIRSTFIN	12.1	-1.6%	1.4	116.2	66.9	0.7	1.1	Dec	Z	433.3%	NM	NM	-27.1%	28.1x	22.5x	NM	0.9x	3.2%	17 / 7 / 1	0.0%	40.07
GSPFINANCE	32.0	-2.4%	3.3	104.6	44.0	31.5	26.8	Dec	A	51.1%	-5.2%	82.1%	32.1%	11.1x	8.9x	11.8x	1.3x	11.8%	12 / 7 / 3	6.9%	59.53
ICB	177.7	0.1%	112.5	632.8	20.2	18.5	36.7	Jun	A	39.1%	7.5%	96.0%	5.2%	24.4x	21.5x	22.7x	2.3x	9.4%	15 / 11 / 9	0.0%	43.36
IDLC	90.9	-1.5%	34.3	377.1	152.1	120.2	148.1	Dec	A	22.0%	45.4%	41.6%	25.7%	19.3x	14.4x	13.2x	2.6x	13.3%	19 / 15 / 11	3.3%	53.94
ILFSL	22.6	-3.4%	4.1	179.6	99.4	62.2	51.1	Dec	Z	2.6%	1.0%	NM	20.7%	32.3x	15.9x	32.0x	1.7x	5.4%	6 / 5 / 3	0.0%	51.98
IPDC	52.2	1.2%	9.5	181.8	49.2	123.4	46.6	Dec	A	26.3%	-14.7%	0.0%	23.9%	31.3x	38.9x	36.7x	3.4x	10.9%	11 / 7 / 2	0.0%	75.59
ISLAMICFIN	21.5	-2.3%	2.6	121.0	76.7	13.4	13.4	Dec	A	40.1%	-48.1%	-66.1%	34.1%	9.3x	9.5x	18.0x	1.5x	16.3%	16 / 10 / 6	1.4%	45.83
LANKABAFIN	68.0	0.6%	21.6	318.3	207.4	601.5	386.0	Dec	A	88.7%	76.8%	811.8%	24.9%	27.2x	13.9x	15.4x	3.2x	11.9%	19 / 11 / 5	2.2%	70.61
MIDASFIN	37.9	-1.0%	4.6	120.3	71.6	3.2	2.2	Dec	Z	82.6%	178.7%	15.6%	NM	58.7x	28.8x	21.1x	3.9x	6.7%	12 / 7 / 2	0.0%	48.54
NHFIL	49.2	-2.0%	5.2	106.4	19.5	9.1	7.4	Dec	A	5.5%	-2.2%	-28.8%	55.7%	21.5x	21.8x	22.0x	3.2x	14.9%	15 / 12 / 4	3.7%	53.07
PHOENIXFIN	36.2	0.0%	4.4	121.5	54.7	28.6	12.0	Dec	A	6.9%	-3.3%	-18.2%	1.1%	15.5x	15.2x	16.1x	1.7x	11.1%	14 / 11 / 8	5.5%	56.77
PLFSL	14.2	-1.4%	4.1	285.4	185.7	8.2	10.7	Dec	Z	NM	NM	NM	NM	NM	9.3x	22.7x	1.3x	NM	8 / 4 / 2	0.0%	52.65
PREMIERLEA	18.3	-3.2%	2.2	120.6	81.5	21.0	15.8	Dec	A	152.8%	111.9%	120.5%	91.6%	14.8x	11.9x	7.0x	1.5x	10.0%	16 / 7 / 0	2.7%	52.98
PRIMEFIN	11.7	-0.8%	3.2	272.9	117.4	0.7	0.8	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.1x	NM	10 / 8 / 5	0.0%	43.54
UNITEDFIN	23.6	-1.3%	4.0	169.7	80.7	8.6	13.1	Dec	A	-9.0%	-25.4%	-2.9%	8.1%	12.8x	14.6x	17.2x	1.4x	10.6%	13 / 8 / 2	4.2%	52.1
UNIONCAP	18.7	-3.6%	2.7	142.3	76.9	10.9	9.5	Dec	A	-12.5%	NM	NM	37.9%	13.0x	NM	NM	1.1x	8.1%	11 / 7 / 3	0.0%	53.27
UTTARAFIN	75.7	0.1%	9.5	125.2	64.7	13.2	26.5	Dec	A	50.3%	58.5%	51.7%	0.4%	11.4x	9.8x	7.2x	1.7x	14.6%	17 / 10 / 1	4.0%	50
Food & Allied		1.2%	276.6			273.3	275.3			22.2%	7.6%	9.9%	14.4%	30.5x	29.5x	28.4x	10.6x	34.7%		1.3%	-
AMCL(PRAN)	209.0	0.8%	1.7	8.0	4.7	1.8	1.9	Jun	A	3.8%	0.0%	22.1%	0.1%	30.4x	30.4x	30.4x	2.9x	9.6%	12 / 11 / 10	1.5%	46.75
APEXFOODS	136.2	-0.2%	0.8	5.7	3.5	4.4	7.2	Jun	A	NM	7.7%	50.0%	-11.5%	87.3x	80.1x	81.1x	1.2x	NM	14 / 5 / 1	1.5%	42.03
BANGAS	120.7	-4.8%	0.8	6.3	4.1	2.0	1.2	Jun	A	NM	NM	NM	NM	NM	NM	NM	5.3x	NM	27 / 17 / 13	0.0%	42.87
BATBC	3345.8	1.5%	200.7	60.0	15.9	13.0	4.6	Dec	A	29.7%	6.7%	25.8%	17.8%	26.5x	24.4x	24.8x	10.6x	40.2%	56 / 44 / 21	1.8%	74.58
BEACHHATCH	15.0	-3.2%	0.6	41.4	26.9	1.0	3.9	Dec	Z	NM	NM	NM	NM	NM	NM	NM	1.4x	-3.6%	5 / 2 / 0	0.0%	48.2
EMERALDOIL	17.7	1.7%	1.1	59.7	41.5	2.4	3.2	Jun	Z	18.2%	-96.2%	-98.1%	27.9%	5.8x	NM	152.1x	1.1x	19.3%	22 / 17 / 12	0.0%	41.92
FINEFOODS	29.9	0.0%	0.4	13.3	13.2	0.0	9.9	Jun	B	-18.9%	-74.1%	-78.1%	96.4%	46.1x	59.9x	178.0x	2.7x	5.9%	8 / 4 / 0	0.0%	42.87
FUWANGFOOD	23.3	0.0%	2.1	91.6	87.2	65.9	77.4	Jun	A	-17.7%	-4.5%	237.3%	-0.1%	34.8x	29.8x	36.4x	1.9x	5.4%	11 / 7 / 2	0.0%	56.86
GEMINISEA	496.7	-1.7%	0.8	1.7	0.8	25.0	63.6	Jun	A	-36.9%	25.0%	-48.9%	NM	38.0x	54.2x	30.4x	19.1x	50.2%	145 / 74 / 26	0.0%	30.55
GHAIL	44.9	0.0%	4.4	99.1	64.4	79.7	28.7	Jun	A	5.0%	41.8%	13.4%	6.0%	23.8x	22.8x	16.8x	2.0x	8.5%	9 / 6 / 3	0.0%	70.54
MEGCONMILK	18.1	1.7%	0.3	16.0	8.0	3.7	2.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	20.1%	NM	0.0%	64.98
MEGHNAPET	13.2	-0.8%	0.2	12.0	6.0	2.6	1.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.5%	NM	0.0%	67.38
NTC	601.4	-0.4%	4.0	6.6	3.6	11.2	14.7	Jun	A	-52.5%	409.4%	1.0%	-16.3%	50.0x	49.4x	9.8x	4.2x	8.4%	19 / 12 / 3	0.3%	50.7
OLYMPIC	267.5	0.4%	53.5	199.9	142.1	26.5	28.4	Jun	A	1.1%	0.0%	-18.5%	27.8%	32.5x	32.5x	32.5x	9.9x	30.4%	36 / 34 / 30	0.0%	47.88

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
RAHIMAFOD	174.8	2.9%	3.5	20.0	10.1	2.7	5.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	12 / 12 / 12	0.0%	56.24
RDFOOD	19.1	-1.5%	1.1	59.6	43.0	23.8	17.6	Jun	A	18.0%	0.0%	20.8%	-7.9%	32.4x	32.4x	32.4x	1.1x	3.5%	6 / 3 / 1	0.0%	59.88
SHYAMPUSUG	38.6	7.2%	0.2	5.0	2.4	6.8	1.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	NM	0.0%	78.68
ZEALBANGLA	66.6	-0.1%	0.4	6.0	2.8	0.6	1.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.9%	NM	0.0%	59.9
Fuel & Power		1.0%	385.2			837.1	473.7			21.8%	13.7%	14.5%	2.3%	13.6x	13.2x	12.0x	1.9x	13.6%		2.1%	-
BDWELDING	20.8	-1.9%	0.9	42.9	29.9	5.9	13.2	Jun	Z	NM	0.0%	NM	47.7%	10.7x	10.7x	10.7x	1.7x	NM	16 / 6 / 1	0.0%	55.77
BARKAPOWER	36.2	-12.1%	6.3	174.0	139.3	52.9	26.6	Jun	A	4.2%	15.6%	-14.2%	25.5%	13.8x	14.5x	11.9x	1.8x	13.1%	14 / 12 / 8	1.4%	29.67
CVOPRL	194.7	-2.3%	4.8	24.8	12.4	11.6	12.6	Jun	A	NM	NM	NM	NM	NM	NM	NM	13.4x	-23.5%	40 / 27 / 4	0.0%	48.99
DESCO	46.2	0.4%	18.4	397.6	99.4	5.9	7.1	Jun	A	-58.8%	381.8%	-2.4%	-31.7%	105.0x	108.2x	21.8x	1.2x	1.2%	13 / 6 / 1	2.2%	55.96
DOREENPWR	114.7	-0.2%	11.0	96.0	24.0	29.6	41.8	Jun	A	1319.4%	0.0%	NM	52.9%	15.2x	15.2x	15.2x	3.2x	21.1%	21 / 10 / 2	0.9%	33.91
EASTRNLSUB	968.6	0.7%	1.0	1.0	0.5	3.1	7.2	Jun	A	-2.6%	NM	NM	66.1%	23.8x	18.1x	NM	6.8x	28.4%	37 / 17 / 5	1.0%	42.86
GBBPOWER	21.4	5.9%	2.1	97.0	65.9	32.2	7.3	Jun	A	27.8%	28.7%	19.4%	-8.3%	18.6x	17.7x	14.5x	NM	NM	10 / 6 / 2	0.0%	65.17
JAMUNAOIL	202.6	1.1%	22.4	110.4	44.1	11.7	20.0	Jun	A	14.5%	2.8%	-18.8%	3.0%	10.0x	10.6x	9.7x	1.2x	12.2%	30 / 18 / 12	0.5%	44.48
KPCL	67.8	1.3%	24.5	361.3	106.3	86.9	47.6	Jun	A	-6.1%	11.2%	-0.7%	-5.3%	13.4x	13.4x	12.0x	2.6x	19.4%	33 / 21 / 12	0.0%	61.73
LINDEBD	1311.0	1.8%	20.0	15.2	6.1	74.4	28.0	Dec	A	35.5%	-6.0%	30.9%	16.3%	22.6x	22.9x	24.1x	6.3x	27.7%	30 / 23 / 12	0.8%	65.3
MJLBD	117.0	1.4%	35.3	301.7	85.9	67.2	41.3	Jun	A	28.0%	-1.6%	2.2%	31.4%	16.9x	16.8x	17.2x	3.3x	19.8%	20 / 13 / 9	0.0%	52.84
MPETROLEUM	196.6	0.2%	21.3	108.2	44.7	35.0	17.0	Jun	A	18.6%	18.9%	19.6%	4.2%	9.7x	9.2x	8.2x	2.2x	22.2%	36 / 23 / 6	5.3%	50.45
PADMAOIL	239.6	0.2%	23.5	98.2	48.8	5.4	13.7	Jun	A	8.4%	22.2%	9.0%	-0.4%	11.6x	11.3x	9.5x	2.3x	20.0%	35 / 22 / 6	0.0%	45.16
POWERGRID	52.8	0.0%	24.3	460.9	109.5	41.9	46.7	Jun	A	62.8%	56.1%	65.7%	18.6%	12.2x	10.6x	7.8x	0.6x	4.8%	5 / 3 / 1	2.8%	41.79
SPCL	140.0	1.7%	19.8	141.2	39.6	49.1	31.8	Jun	A	25.8%	-12.7%	-26.9%	35.9%	23.0x	25.0x	26.3x	4.2x	18.2%	24 / 15 / 8	0.0%	59.63
SUMITPOWER	36.6	-0.8%	39.1	1067.9	463.4	49.1	18.3	Dec	A	NM	NA	NA	13.2%	10.9x	11.0x	9.1x	1.3x	11.6%	16 / 12 / 8	8.2%	36.18
TITASGAS	44.5	0.9%	44.0	989.2	247.3	15.9	20.9	Jun	A	-30.5%	0.0%	18.5%	-13.6%	8.7x	8.4x	8.7x	1.3x	15.1%	20 / 16 / 12	4.9%	31.51
UPGDCL	183.5	2.6%	66.6	362.9	36.3	259.3	72.5	Jun	A	34.8%	7.3%	20.3%	18.6%	16.7x	15.2x	15.6x	5.3x	31.9%	42 / 29 / 14	0.0%	68.9
General Insurance		0.2%	40.8			40.8	53.7			3.7%	3.3%	21.5%	2.0%	13.6x	12.4x	13.1x	1.0x	7.6%		3.3%	-
AGRANINS	20.7	1.0%	0.6	26.6	16.4	0.4	0.6	Dec	A	2.8%	-0.4%	11.7%	3.1%	10.9x	10.9x	10.9x	1.2x	0.1x	14 / 9 / 3	3.4%	44.62
ASIAINS	22.4	2.3%	1.1	47.1	27.5	0.0	0.3	Dec	A	34.7%	29.2%	-12.3%	2.3%	13.7x	12.9x	10.6x	1.3x	9.1%	11 / 8 / 3	4.5%	53.7
ASIAPACINS	23.8	0.8%	1.0	42.4	22.4	0.5	0.5	Dec	A	-1.3%	43.1%	35.6%	-5.0%	15.9x	16.3x	11.1x	1.3x	8.5%	11 / 9 / 8	4.2%	38.44
BGIC	21.0	0.0%	1.1	54.0	45.3	0.6	0.5	Dec	A	-14.2%	75.9%	-7.7%	-12.2%	21.6x	23.6x	12.3x	1.1x	5.0%	8 / 6 / 4	5.2%	50.4
BNICL	19.9	0.5%	0.9	44.3	17.7	2.8	6.3	Dec	A	-13.4%	6.2%	121.1%	47.8%	12.3x	11.0x	11.6x	1.2x	10.0%	11 / 7 / 3	5.0%	40.62
CENTRALINS	20.9	0.5%	0.9	44.8	22.0	0.1	0.2	Dec	A	11.7%	27.1%	12.8%	5.2%	12.2x	11.5x	9.6x	0.9x	7.5%	10 / 7 / 3	3.3%	38.25
CITYGENINS	18.4	0.5%	1.1	62.0	37.3	2.3	2.7	Dec	A	10.0%	31.6%	0.4%	4.9%	12.3x	10.8x	9.3x	1.2x	9.6%	6197 / 782 / 3	5.4%	39.13
CONTININS	21.3	0.5%	0.7	32.9	23.0	1.8	0.8	Dec	A	0.1%	63.0%	65.0%	2.2%	14.8x	13.2x	9.1x	1.1x	7.7%	9 / 8 / 3	2.3%	33.85
DHAKAINS	23.9	0.4%	1.0	40.1	18.9	0.2	2.1	Dec	A	11.9%	16.7%	20.0%	-11.9%	14.9x	13.3x	12.8x	1.3x	9.0%	16 / 9 / 2	5.0%	46.98
EASTERNINS	28.4	1.1%	1.2	43.1	20.7	0.7	0.4	Dec	A	23.3%	-25.5%	-20.0%	10.6%	8.5x	8.8x	11.5x	0.7x	8.5%	8 / 6 / 2	7.0%	37.08
EASTLAND	23.9	0.8%	1.6	65.4	42.9	0.7	1.3	Dec	A	7.8%	-36.0%	35.4%	-4.1%	12.1x	10.6x	18.9x	1.0x	8.1%	19 / 10 / 3	4.2%	43.79
FEDERALINS	12.6	0.8%	0.7	58.4	38.0	4.5	2.6	Dec	B	79.5%	-16.0%	-22.7%	-11.4%	23.3x	23.3x	27.8x	1.1x	4.7%	10 / 6 / 2	0.0%	46.04
GLOBALINS	15.5	-1.3%	0.5	32.7	21.0	1.3	0.5	Dec	B	-41.3%	-0.6%	NM	-9.5%	28.2x	37.4x	28.4x	1.3x	4.5%	10 / 6 / 3	0.0%	29.82
GREENDELT	59.7	1.2%	4.8	80.7	39.7	0.3	0.8	Dec	A	7.9%	-24.2%	103.8%	1.4%	19.4x	16.9x	25.6x	0.9x	4.4%	5 / 4 / 1	3.4%	50.45
ISLAMIINS	34.5	-0.6%	1.1	30.9	15.6	4.3	7.2	Dec	A	38.7%	-0.7%	21.4%	11.8%	23.8x	21.0x	24.0x	2.5x	10.7%	15 / 9 / 3	0.0%	51.32

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
JANATAINS	15.1	-0.7%	0.6	38.4	24.2	0.4	0.5	Dec	Z	-57.7%	287.9%	950.0%	-21.4%	68.6x	31.5x	17.7x	1.1x	1.6%	5 / 3 / 1	0.0%	52.06
KARNAPHULI	17.4	0.0%	0.7	40.7	30.2	0.3	0.6	Dec	A	190.6%	-15.7%	9.5%	-1.0%	12.8x	12.4x	15.2x	0.9x	7.0%	9 / 5 / 2	5.7%	42.14
MERCINS	22.8	3.6%	1.0	43.1	29.9	6.3	8.8	Dec	A	-2.1%	17.1%	19.2%	-2.2%	16.3x	15.6x	13.9x	1.3x	8.1%	11 / 8 / 4	4.4%	47.09
NITOLINS	30.3	-1.0%	0.9	31.2	17.4	0.3	0.6	Dec	A	18.0%	-8.5%	17.6%	11.4%	10.9x	9.1x	12.0x	1.3x	11.5%	17 / 12 / 6	0.0%	55.37
NORTHNRINS	23.4	1.7%	0.9	38.8	24.9	0.1	0.9	Dec	A	3.5%	42.7%	-39.7%	6.9%	13.7x	12.9x	9.6x	1.2x	8.5%	16 / 11 / 8	0.0%	44.82
PARAMOUNT	18.1	0.0%	0.5	26.6	15.2	1.3	0.7	Dec	A	-21.2%	-3.5%	34.4%	3.0%	17.1x	14.7x	17.7x	1.3x	7.5%	10 / 8 / 1	1.1%	42.68
PEOPLESINS	20.9	0.0%	1.0	46.2	38.2	0.4	0.3	Dec	A	-0.7%	-11.1%	-5.4%	4.7%	8.5x	8.4x	9.6x	0.9x	10.1%	11 / 10 / 9	5.7%	39.79
PHENIXINS	28.5	0.0%	1.1	40.3	20.5	1.1	0.5	Dec	A	-14.2%	23.0%	20.7%	-2.5%	11.7x	11.3x	9.5x	0.8x	7.0%	13 / 9 / 4	5.3%	47.89
PIONEERINS	29.1	0.7%	2.0	70.0	35.9	0.7	1.6	Dec	A	-6.8%	15.6%	262.4%	-3.7%	11.4x	9.8x	9.9x	0.9x	8.1%	20 / 11 / 5	5.2%	39.27
PRAGATINS	30.2	-0.7%	1.7	55.6	24.2	0.3	0.7	Dec	A	36.8%	-24.4%	25.0%	5.6%	12.7x	10.6x	16.8x	0.5x	4.3%	6 / 4 / 1	3.3%	42.83
PRIMEINSUR	19.0	-1.6%	0.8	40.9	22.4	1.3	0.5	Dec	A	-15.3%	-23.1%	NM	0.7%	10.4x	9.5x	13.6x	1.2x	11.1%	15 / 12 / 6	6.8%	37.7
PROVATIINS	19.5	-0.5%	0.5	28.0	18.3	1.7	2.7	Dec	A	-0.6%	-2.8%	31.1%	6.1%	10.8x	10.2x	11.1x	1.2x	10.9%	13 / 9 / 3	3.1%	36.96
PURABIGEN	17.5	-1.1%	0.8	44.9	26.6	1.6	3.3	Dec	A	-4.0%	27.8%	-71.3%	50.2%	14.6x	12.2x	11.4x	1.3x	9.2%	12 / 9 / 6	0.0%	41.76
RELIANCINS	57.9	-0.7%	4.6	79.0	30.2	0.4	0.7	Dec	A	13.0%	-11.1%	65.6%	15.1%	12.8x	11.6x	14.4x	1.0x	8.1%	8 / 7 / 4	2.6%	44.25
REPUBLIC	23.3	-1.3%	0.7	31.3	20.0	0.5	0.3	Dec	A	10.2%	7.7%	26.8%	5.4%	12.5x	11.2x	11.6x	1.6x	12.7%	20 / 12 / 4	0.0%	38.66
RUPALINS	20.1	0.0%	1.3	63.2	32.6	1.3	1.8	Dec	A	0.6%	31.9%	-16.4%	0.3%	10.9x	11.0x	8.3x	0.9x	8.1%	9 / 7 / 3	5.0%	39.63
SONARBAINS	18.2	-0.5%	0.6	31.2	21.9	1.5	1.1	Dec	A	3.1%	6.5%	-26.1%	5.1%	11.1x	12.1x	10.4x	1.1x	9.8%	13 / 11 / 10	0.0%	33.65
STANDARINS	25.0	-1.6%	0.7	29.6	14.1	0.1	0.7	Dec	A	-62.2%	87.8%	58.7%	-15.5%	25.5x	13.9x	13.6x	1.4x	5.7%	18 / 11 / 2	0.0%	46.72
TAKAFULINS	25.0	-1.2%	0.9	36.1	20.7	0.9	0.4	Dec	A	-7.9%	28.4%	162.5%	-4.3%	18.4x	13.2x	14.3x	NM	NM	14 / 10 / 6	2.0%	47.99
UNITEDINS	28.0	0.0%	1.2	42.0	21.4	0.0	0.1	Dec	A	-3.0%	-22.9%	-37.6%	5.1%	9.8x	11.1x	12.7x	1.0x	10.0%	12 / 9 / 4	3.9%	47.29
IT Sector	0.8%	16.7				141.4	151.4			13.6%	8.0%	11.9%	13.7%	27.5x	26.1x	25.5x	2.4x	8.9%		1.7%	-
AAMRANET	95.9	3.6%	5.1	53.0	35.5	45.1	64.1	Jun	N	26.1%	46.6%	87.0%	19.9%	29.8x	25.4x	20.3x	3.6x	12.0%	15 / 11 / 4	1.0%	31.5
AAMRATECH	32.1	0.9%	1.8	55.4	38.8	12.0	8.0	Jun	A	2.7%	13.2%	30.3%	3.4%	21.1x	19.8x	18.7x	1.4x	6.7%	8 / 7 / 7	3.1%	44.15
AGNISYSL	24.6	1.7%	1.6	65.8	58.3	22.2	9.2	Jun	A	-0.8%	2.0%	1.1%	7.8%	24.1x	24.1x	23.7x	1.6x	6.8%	7 / 7 / 6	0.0%	58.56
BDCOM	28.1	0.0%	1.2	44.3	34.1	35.7	32.5	Jun	A	-4.2%	-33.8%	-38.9%	8.3%	19.4x	21.7x	29.3x	1.8x	9.5%	11 / 10 / 9	1.8%	36.13
DAFODILCOM	47.6	-0.8%	2.4	49.9	28.6	12.1	18.2	Jun	A	39.1%	14.3%	10.7%	26.4%	21.9x	21.3x	19.2x	3.6x	16.5%	16 / 10 / 6	3.8%	41.76
INTECH	19.0	2.2%	0.5	25.7	25.0	12.4	15.3	Jun	A	-11.8%	NM	NM	NM	17.4x	17.1x	NM	1.7x	NM	11 / 10 / 9	0.0%	46.91
ISNLTD	23.7	-0.8%	0.3	10.9	9.1	0.2	1.4	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.7x	NM	NM	0.0%	57.6
ITC	38.5	-1.8%	3.9	100.1	48.9	1.8	2.8	Jun	A	11.8%	0.0%	-74.2%	36.1%	42.6x	42.6x	42.6x	2.7x	6.4%	6 / 4 / 2	1.6%	39.93
Jute	4.6%	1.7				37.7	31.9			-2.0%	54.8%	8.6%	-3.7%	-23.9x	-23.4x	-15.4x	3.8x	0.0%		0.2%	-
JUTESPINN	113.5	9.7%	0.2	1.7	1.0	2.9	0.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	25.1%	NM	0.0%	77.13
NORTHERN	481.1	6.8%	0.9	1.8	1.2	26.6	25.2	Jun	B	612.5%	NM	NM	NM	93.8x	115.9x	NM	5.3x	5.6%	6 / 3 / 1	0.4%	66.85
SONALIANS	232.2	0.3%	0.6	2.7	1.0	8.2	6.0	Jun	A	NM	-15.3%	-12.6%	-25.2%	146.0x	136.6x	172.5x	1.0x	0.7%	2 / 1 / 0	0.0%	62.55
Miscellaneous	1.4%	96.3				227.0	134.0			20.1%	-8.4%	-26.0%	18.9%	27.2x	27.8x	29.7x	1.3x	4.7%		2.1%	-
AMANFEED	68.5	3.3%	7.2	105.6	31.2	17.5	17.4	Jun	A	11.5%	26.0%	11.6%	13.0%	15.1x	14.6x	12.0x	2.0x	13.4%	19 / 15 / 13	2.9%	38.81
ARAMIT	333.6	0.1%	2.0	6.0	2.2	1.7	2.4	Jun	A	-32.6%	-16.4%	14.1%	-9.8%	41.0x	40.0x	49.1x	2.2x	5.2%	12 / 7 / 1	1.3%	31.89
BERGERPBL	2168.1	0.7%	50.3	23.2	1.2	0.2	0.4	Mar	A	27.6%	-27.4%	-49.2%	26.1%	26.4x	28.4x	36.3x	9.0x	34.0%	44 / 28 / 7	2.8%	65.93
BEXIMCO	27.9	1.8%	22.2	794.8	634.7	85.8	47.0	Jun	A	17.4%	9.4%	2.9%	56.5%	25.1x	24.9x	22.9x	0.4x	1.7%	2 / 1 / 0	1.8%	47.73
BSC	46.0	3.6%	7.0	152.5	73.1	40.4	14.0	Jun	A	26.0%	129.4%	-35.8%	46.4%	104.3x	64.5x	45.5x	0.8x	0.8%	1 / 0 / 0	0.0%	58.23

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
GQBALLPEN	89.2	-0.1%	0.8	8.9	5.2	5.7	5.1	Jun	A	NM	-63.9%	NM	16.3%	53.7x	40.9x	148.7x	0.6x	NM	1 / 1 / 0	1.1%	41.22
KBPPWBIL	18.5	2.8%	1.6	89.2	61.6	18.0	10.7	Jun	A	-30.3%	-6.2%	-5.0%	2.8%	22.8x	23.1x	24.3x	1.4x	6.2%	10 / 9 / 6	0.0%	46.3
MIRACLEIND	44.1	3.0%	1.3	29.3	14.1	20.9	13.8	Jun	B	17.4%	-4.0%	23.8%	102.0%	35.3x	33.7x	36.8x	1.0x	2.9%	3 / 2 / 1	0.0%	36.39
NFML	19.4	2.1%	1.4	73.4	38.8	26.7	11.1	Dec	A	9.9%	0.9%	-8.0%	2.4%	17.5x	17.9x	17.3x	1.4x	8.0%	13 / 10 / 7	0.0%	36.38
SAVAREFR	155.4	10.0%	0.2	1.4	0.7	1.2	1.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	25.4x	NM	1 / 1 / 1	0.0%	72.08
SINOBANGLA	46.9	-1.1%	0.9	20.0	13.9	9.0	7.4	Jun	Z	47.2%	-39.6%	20.0%	8.0%	29.5x	28.8x	48.9x	1.8x	6.1%	7 / 5 / 4	0.0%	32.66
USMANIAGL	92.4	0.0%	1.3	14.4	5.9	0.0	3.8	Jun	A	NM	NM	NM	NM	NM	NM	NM	9.2x	NM	13 / 12 / 12	0.0%	58
Paper & Printing		-1.3%	1.8			5.5	4.8			-1128.1%	20.4%	187.3%	-205.0%	-16.5x	-13.8x	-13.7x	1.0x	-6.3%		0.0%	-
HAKKANIPUL	51.1	-0.2%	1.0	19.0	8.1	0.7	2.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	1.8x	NM	2 / 1 / 1	0.0%	37.55
KPPL	10.9	-2.7%	0.8	73.0	44.0	4.9	2.7	Jun	A	NM	NM	NM	NM	NM	NM	NM	0.7x	-7.7%	9 / 7 / 2	0.0%	50.43
Pharmaceuticals &		0.0%	506.4			897.3	844.5			23.9%	-2.1%	15.4%	19.2%	20.4x	19.6x	20.8x	2.9x	14.2%		1.3%	-
ACI	475.1	-0.6%	20.8	43.8	28.6	26.5	59.9	Jun	A	23.6%	-57.4%	-36.7%	NM	19.5x	20.8x	45.9x	2.0x	10.1%	10 / 7 / 5	0.8%	19.22
ACIFORMULA	174.7	1.0%	7.9	45.0	15.3	3.2	5.3	Jun	A	7.3%	-92.5%	-84.1%	17.4%	29.9x	33.1x	397.0x	3.4x	11.2%	11 / 9 / 8	0.9%	45.79
ACMELAB	114.4	0.8%	24.2	211.6	126.4	10.3	20.0	Jun	A	27.1%	0.0%	-33.1%	29.0%	17.3x	17.3x	17.3x	1.4x	8.2%	8 / 7 / 5	3.1%	54.96
ACTIVEFINE	39.0	1.8%	6.2	160.0	140.7	33.3	30.8	Jun	A	11.3%	-7.5%	2.6%	16.0%	11.3x	11.2x	12.2x	1.6x	14.2%	14 / 12 / 10	0.0%	26.17
AFCAGRO	47.9	1.5%	3.6	75.9	52.9	16.9	15.5	Jun	A	17.3%	-2.6%	3.0%	NM	13.7x	13.6x	14.1x	2.7x	20.0%	24 / 21 / 20	0.0%	31.03
AMBEEPHA	383.3	-2.5%	0.9	2.4	0.6	1.9	2.6	Jun	A	78.7%	0.0%	99.8%	-2.5%	126.9x	126.9x	126.9x	15.2x	12.0%	16 / 13 / 7	0.7%	43.23
BEACONPHAR	21.3	1.9%	4.9	231.0	161.7	8.8	10.8	Jun	B	66.7%	-11.1%	100.0%	83.7%	47.3x	42.6x	53.3x	1.6x	3.5%	3 / 2 / 0	2.3%	46.92
BXPHARMA	105.7	-2.3%	42.9	405.6	352.1	58.1	74.6	Jun	A	14.8%	0.0%	26.1%	13.0%	19.3x	19.3x	19.3x	1.7x	8.9%	9 / 8 / 7	1.1%	51.25
BXSYNTH	7.8	0.0%	0.7	86.7	55.8	0.2	0.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.4x	NM	2 / 2 / 2	0.0%	42.54
CENTRALPHL	22.1	3.8%	2.3	103.7	72.6	37.7	24.4	Jun	A	11.1%	-46.7%	19.7%	8.8%	21.0x	20.6x	39.5x	1.3x	6.3%	11 / 9 / 6	0.0%	50.18
FARCHEM	20.1	3.6%	3.3	163.9	109.9	21.6	11.7	Jun	A	-14.8%	2.8%	-35.2%	-7.2%	11.2x	13.1x	10.9x	1.3x	11.7%	29 / 17 / 12	0.0%	39.67
GHCL	41.5	0.0%	3.0	72.0	22.3	0.0	1.3	Jun	A	-24.5%	0.0%	-50.9%	-11.7%	38.4x	38.4x	38.4x	0.8x	2.0%	3 / 2 / 1	2.4%	46.89
GLAXOSMITH	1574.3	-0.8%	19.0	12.0	2.2	2.4	4.7	Dec	A	-22.4%	-0.9%	79.0%	27.5%	29.4x	27.9x	29.7x	7.3x	24.9%	36 / 24 / 10	3.2%	53.31
IBNSINA	247.2	-1.2%	6.4	25.8	14.5	13.1	36.0	Jun	A	15.4%	5.5%	43.2%	35.6%	27.3x	25.3x	25.9x	5.8x	21.2%	24 / 18 / 10	1.0%	50.24
IMAMBUTTON	32.5	0.0%	0.3	7.7	5.3	0.0	9.1	Jun	Z	NM	NM	NM	NM	NM	NM	NM	5.2x	NM	NM	0.0%	61.88
JMISMDL	170.3	1.1%	1.9	11.0	3.9	7.8	8.5	Jun	A	38.7%	-54.0%	-2.5%	47.1%	25.1x	25.2x	54.6x	2.5x	10.0%	10 / 5 / 1	1.8%	36.35
KEYACOSMET	15.7	2.6%	13.1	835.1	304.0	168.2	89.6	Jun	A	52.2%	0.0%	-8.5%	60.6%	7.8x	7.8x	7.8x	1.0x	13.1%	13 / 8 / 2	0.0%	64.55
KOHINOOR	460.5	0.6%	5.6	12.2	6.2	12.2	7.2	Jun	A	23.0%	0.0%	-0.7%	12.0%	38.2x	38.2x	38.2x	10.1x	26.5%	79 / 41 / 26	0.0%	57.75
LIBRAINFU	500.4	1.3%	0.6	1.3	0.8	1.8	2.5	Jun	A	4.5%	NM	NM	3.7%	103.0x	NM	NM	0.3x	0.3%	0 / 0 / 0	0.6%	37.29
MARICO	1097.0	0.3%	34.6	31.5	3.2	1.4	3.6	Mar	A	5.2%	-100.0%	53.0%	27.5%	24.4x	20.1x	#DIV/0!	20.2x	82.7%	83 / 42 / 0	2.7%	40.55
ORIONINFU	55.1	0.7%	1.1	20.4	12.1	11.2	15.4	Jun	A	-70.9%	-3.3%	2.8%	4.7%	36.0x	35.8x	37.2x	4.4x	12.2%	45 / 26 / 12	0.0%	41.3
ORIONPHARM	49.0	-1.8%	11.5	234.0	159.2	11.2	41.1	Jun	A	-2.9%	29.4%	-6.0%	10.1%	14.4x	14.7x	11.1x	0.7x	4.8%	5 / 5 / 4	0.0%	50.89
PHARMAID	343.3	-0.4%	1.1	3.1	2.2	33.9	60.3	Jun	A	26.1%	60.3%	90.0%	61.7%	36.2x	30.4x	22.6x	6.9x	19.1%	22 / 16 / 5	0.0%	62.46
RECKITT BEN	2061.0	-1.7%	9.7	4.7	0.6	6.8	12.2	Dec	A	6.7%	-1.5%	67.7%	23.2%	32.9x	28.8x	33.4x	41.2x	125.3%	135 / 74 / 30	1.8%	65.99
RENATA	1114.3	-0.5%	67.9	60.9	29.8	7.0	19.4	Jun	A	17.5%	5.7%	24.7%	26.6%	25.3x	24.1x	24.0x	5.2x	20.7%	21 / 19 / 16	1.2%	39.3

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
SALVOCHEM	23.1	0.9%	1.4	59.0	45.9	71.9	28.8	Jun	B	-6.0%	9.3%	-14.1%	19.9%	32.7x	31.2x	29.9x	2.1x	6.4%	9 / 7 / 4	0.0%	59.96
SQURPHARMA	306.1	0.4%	210.0	685.9	436.7	314.3	229.3	Jun	A	43.6%	13.2%	24.1%	24.2%	19.7x	18.7x	17.4x	4.3x	21.7%	22 / 20 / 19	1.1%	59.72
WATACHEM	192.3	1.6%	1.7	8.7	5.3	15.8	19.2	Jun	A	15.6%	19.1%	7.0%	4.8%	46.6x	45.7x	39.1x	2.5x	5.3%	5 / 3 / 1	0.5%	48.73
Services & Real Estate		3.2%	22.2			108.4	121.8			46.2%	11.8%	20.3%	15.9%	19.2x	18.3x	17.1x	1.4x	7.1%		3.0%	-
EHL	49.9	-0.4%	4.7	93.3	46.6	11.3	39.8	Jun	A	13.3%	112.9%	64.8%	-1.0%	21.4x	17.7x	10.1x	0.8x	4.0%	15 / 5 / 2	4.4%	54.13
SAIFPOWER	35.0	1.7%	8.1	232.6	139.4	60.6	66.0	Jun	A	86.7%	-6.8%	6.4%	70.6%	10.9x	10.7x	11.7x	1.8x	16.8%	19 / 12 / 6	1.4%	19.29
SAMORITA	80.1	1.4%	1.3	16.3	10.4	2.7	6.6	Jun	A	-11.3%	11.0%	34.4%	8.9%	38.8x	36.3x	35.0x	1.6x	4.1%	13 / 6 / 4	1.2%	32.7
SAPORTL	35.9	7.2%	8.1	226.7	85.4	33.8	9.4	Dec	A	-1.1%	-38.0%	-13.6%	-7.0%	50.6x	51.8x	81.6x	1.4x	2.8%	5 / 3 / 2	4.2%	56.1
Tannery Industries		0.4%	26.9			51.1	61.3			24.9%	20.3%	-16.9%	4.5%	19.5x	18.1x	16.2x	3.0x	15.2%		1.6%	-
APEXFOOT	315.7	-0.3%	3.6	11.3	8.8	5.8	6.5	Dec	A	5.8%	420.2%	-19.2%	-25.5%	43.3x	62.6x	8.3x	1.4x	3.2%	11 / 5 / 2	1.6%	32.54
APEXTANRY	146.2	-0.5%	2.2	15.2	9.1	3.6	2.8	Jun	A	-50.6%	-89.2%	-20.0%	-18.1%	49.6x	49.9x	456.9x	2.0x	4.0%	9 / 8 / 4	2.7%	39.07
BATASHOE	1170.0	0.3%	16.0	13.7	4.1	5.3	8.7	Dec	A	25.4%	-0.8%	-21.1%	11.6%	15.3x	13.8x	15.5x	4.5x	29.3%	36 / 24 / 5	1.9%	50.67
LEGACYFOOT	48.2	-1.0%	0.5	10.3	7.2	2.1	4.8	Jun	Z	NM	-56.8%	82.5%	17.1%	43.4x	39.7x	100.4x	2.6x	5.9%	6 / 4 / 1	0.0%	48.61
SAMATALETH	55.5	9.0%	0.6	10.3	5.2	3.6	3.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	3.8x	NM	1 / 1 / 0	0.0%	63.35
Telecommunication		2.0%	669.8			188.9	217.2			15.1%	25.2%	7.1%	4.4%	29.3x	24.7x	23.4x	16.9x	57.7%		1.8%	-
BSCCL	104.4	0.4%	17.2	164.9	43.1	4.5	13.6	Jun	A	112.3%	-100.0%	-89.0%	-22.3%	54.1x	61.9x	#DIV/0!	2.9x	5.3%	22 / 8 / 3	1.1%	42.01
GP	483.3	2.1%	652.6	1350.3	135.0	184.4	203.7	Dec	A	14.3%	26.9%	7.7%	6.5%	29.0x	24.3x	22.8x	19.4x	67.1%	75 / 58 / 40	1.9%	65.04
Textile		0.6%	111.5			910.4	477.5			7.3%	0.8%	71.5%	-4.3%	20.6x	22.3x	20.5x	1.0x	5.1%		1.9%	-
AL-HAJTEX	101.7	1.2%	1.9	18.4	12.7	9.0	8.2	Jun	A	25.1%	-47.1%	10.0%	9.2%	58.4x	57.8x	110.5x	7.5x	12.8%	13 / 10 / 2	0.5%	46.4
ALLTEX	11.4	3.6%	0.6	56.0	32.7	1.6	1.8	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.4x	-8.3%	23 / 12 / 1	0.0%	51.85
ANLIMAYARN	31.2	3.3%	0.6	17.9	10.2	11.2	4.0	Jun	A	-50.0%	35.7%	18.8%	-19.9%	55.7x	52.9x	41.1x	2.8x	5.1%	11 / 9 / 5	3.2%	52.45
APEXSPINN	120.0	-1.5%	1.0	8.4	4.0	1.1	2.1	Jun	A	-19.3%	-36.2%	-4.3%	40.9%	43.5x	43.8x	68.2x	2.3x	5.2%	7 / 3 / 1	1.7%	39.6
ARGONDENIM	32.2	-2.1%	3.7	114.3	66.4	26.5	20.5	Jun	A	8.2%	24.6%	22.0%	26.5%	10.6x	10.0x	8.5x	1.2x	11.8%	13 / 10 / 4	3.9%	48.31
CMCKAMAL	26.6	3.5%	2.9	109.4	75.1	234.4	41.7	Jun	A	-1.8%	64.5%	38.4%	22.9%	23.1x	16.5x	14.1x	1.6x	6.7%	7 / 4 / 2	0.0%	68.62
CNATEX	8.7	0.0%	2.1	239.3	166.8	6.5	14.7	Jun	Z	-51.1%	-30.9%	-63.3%	4.3%	8.4x	15.2x	12.1x	0.6x	6.8%	22 / 14 / 7	0.0%	39.11
DACCADYE	8.5	2.4%	0.7	87.2	60.6	0.3	0.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.6x	NM	4 / 4 / 4	0.0%	41.81
DELTASPINN	10.1	0.0%	1.5	151.3	122.6	11.9	7.8	Jun	A	-6.2%	0.0%	-25.7%	-2.2%	34.8x	34.8x	34.8x	0.7x	2.0%	5 / 3 / 2	0.0%	36.57
DSHGARME	253.9	1.6%	1.3	5.3	2.2	6.0	14.2	Jun	A	32.0%	0.0%	-98.7%	84.8%	38.7x	38.7x	38.7x	13.3x	34.4%	36 / 21 / 7	0.2%	26.49
DSSL	17.8	1.1%	2.0	115.0	68.9	18.8	15.8	Jun	A	23.6%	66.9%	-1.7%	13.9%	14.0x	14.1x	8.4x	1.1x	8.0%	8 / 6 / 3	0.0%	41.31
DULAMIACOT	19.3	-2.0%	0.1	7.6	6.0	0.4	0.9	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	12.6%	NM	0.0%	58.06
ENVOYTEX	38.0	-1.3%	6.0	156.6	83.3	8.1	3.8	Jun	A	-21.8%	-4.4%	51.2%	-1.9%	18.5x	17.1x	19.4x	1.0x	5.3%	11 / 7 / 4	1.8%	41.97
ETL	17.2	1.8%	2.5	144.0	91.2	22.4	10.3	Jun	A	7.7%	22.8%	5.9%	5.3%	13.5x	13.3x	11.0x	1.2x	8.6%	17 / 9 / 2	5.8%	49.02
FAMILYTEX	8.1	0.0%	2.6	321.2	225.0	7.8	8.4	Jun	B	NM	NM	NM	NM	NM	NM	NM	NM	NM	15 / 9 / 0	0.0%	49.87

Data Matrix

Ticker	Close Price	% Δ	Market Cap (BDT in bn)	Outstanding Shares (mn)	Free Float (mn)	Today's Turnover (BDT in mn)	Avg Turnover (15 Days)	Year end	Category	Audited Income Y-o-Y	Annualized Vs Audited Growth	Quarterly Growth Y-o-Y	Profit Growth (5 Yr CAGR)	Audited P/E	LTM P/E	Annualized P/E	P/B	ROE	5 Year ROE High/Mean/Low (in %)	Div Yield(3 60 Days)	RSI
FEKDIL	20.7	1.5%	3.3	161.5	45.2	7.4	5.9	Jun	A	18.8%	0.0%	141.4%	10.8%	9.6x	9.6x	9.6x	1.0x	10.2%	11 / 10 / 9	0.0%	42.51
GENNEXT	10.9	0.0%	4.5	409.1	353.0	79.9	39.5	Jun	A	50.9%	96.6%	145.4%	-8.4%	18.5x	14.3x	9.4x	0.9x	4.6%	7 / 4 / 2	0.0%	65.12
HFL	24.1	0.4%	2.2	91.1	43.9	8.8	8.7	Jun	A	-21.8%	138.0%	80.8%	-26.4%	30.5x	24.1x	12.8x	0.6x	2.1%	12 / 6 / 2	6.2%	52.62
HRTEX	33.2	3.8%	0.8	25.3	12.4	10.2	3.7	Jun	A	NM	-16.1%	30.4%	-11.2%	23.2x	22.1x	27.7x	2.3x	9.8%	15 / 11 / 8	0.0%	53.55
HWAWELLTEX	37.3	1.1%	2.1	56.0	27.5	1.7	1.3	Jun	A	4.0%	14.3%	11.1%	-2.1%	17.8x	17.3x	15.5x	1.3x	7.4%	15 / 10 / 7	0.0%	55.42
MAKSONSPIN	9.4	1.1%	2.1	226.9	167.4	2.5	5.6	Jun	Z	-25.0%	0.0%	-47.4%	-8.0%	28.5x	28.5x	28.5x	0.5x	1.7%	4 / 2 / 2	5.3%	29.96
MALEKSPIN	19.8	2.6%	3.8	193.6	110.3	1.4	1.5	Jun	A	-30.9%	0.0%	-15.3%	-21.8%	18.9x	18.9x	18.9x	0.4x	2.3%	6 / 4 / 2	5.1%	41.8
MATINSPIN	39.1	-0.8%	3.8	97.5	65.6	5.5	3.8	Jun	A	-11.3%	-19.4%	22.7%	0.9%	14.6x	14.1x	18.1x	0.9x	6.4%	11 / 8 / 6	0.0%	38.75
METROSPIN	9.4	0.0%	0.6	60.5	44.6	0.5	2.6	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.6x	NM	5 / 3 / 1	2.1%	40.44
MHSML	20.6	0.0%	1.9	89.8	54.2	0.0	5.8	Jun	B	-2.3%	-26.2%	-23.4%	20.1%	12.3x	13.0x	16.6x	1.2x	9.5%	13 / 11 / 9	1.5%	44.63
MITHUNKNIT	31.0	-4.9%	1.0	32.5	19.1	8.8	8.1	Jun	A	55.6%	NM	NM	8.2%	14.4x	NM	NM	1.3x	9.0%	16 / 12 / 9	0.0%	48.89
MODERNDYE	218.5	1.6%	0.3	1.4	0.5	0.3	0.2	Jun	Z	-9.4%	-23.0%	-18.8%	10.2%	161.9x	169.4x	210.1x	46.1x	28.5%	28 / 13 / 3	0.4%	55.39
NURANI	19.9	2.6%	1.7	83.0	51.7	40.3	16.3	Jun	N	66.9%	49.6%	124.5%	53.0%	17.3x	14.3x	11.6x	1.6x	9.0%	35 / 14 / 5	0.0%	52.87
PDL	20.0	3.1%	2.3	113.0	75.0	10.8	13.0	Jun	N	NM	-10.4%	67.6%	21.8%	10.9x	10.0x	12.2x	1.2x	10.6%	11 / 10 / 10	0.0%	38.54
PRIMETEX	25.3	0.0%	1.0	38.2	19.1	0.0	4.2	Jun	A	-5.5%	0.0%	-14.8%	-3.7%	24.3x	24.3x	24.3x	0.5x	2.1%	2 / 2 / 2	4.0%	48.72
PTL	36.1	-0.8%	4.2	117.3	41.3	155.3	37.6	Jun	A	11.7%	0.0%	73.3%	5.7%	18.8x	18.8x	18.8x	1.7x	9.1%	9 / 9 / 8	1.4%	59.7
RAHIMTEXT	251.5	0.0%	1.7	6.8	1.6	2.5	4.0	Jun	A	3.7%	0.0%	102.6%	36.9%	38.0x	27.9x	38.0x	6.1x	16.1%	18 / 14 / 8	0.6%	29.94
REGENTTEX	22.5	0.0%	2.6	115.5	52.5	26.4	10.6	Jun	A	-34.2%	-4.1%	1.8%	-5.5%	18.6x	18.8x	19.4x	0.7x	4.0%	7 / 5 / 2	0.0%	54.83
RNSPIN	17.6	1.7%	5.2	297.4	188.2	15.4	17.0	Jun	A	NM	3.0%	NM	-23.2%	20.9x	117.3x	20.3x	1.0x	4.7%	15 / 9 / 2	0.0%	44.89
SAFKOSPINN	16.7	0.0%	0.5	28.0	19.6	11.7	10.5	Jun	B	128.9%	20.0%	20.0%	-16.0%	41.8x	39.8x	34.8x	0.9x	2.2%	5 / 4 / 1	0.0%	48.86
SAIHAMCOT	18.4	0.0%	2.7	148.8	73.7	10.3	13.3	Jun	A	-3.6%	0.0%	-52.5%	-11.7%	17.4x	17.4x	17.4x	0.8x	4.6%	8 / 6 / 5	6.5%	40.49
SAIHAMTEX	20.0	3.6%	1.8	90.6	60.7	6.4	8.1	Jun	A	20.3%	2.0%	30.0%	-12.7%	19.6x	18.5x	19.2x	0.7x	3.8%	9 / 5 / 3	6.0%	43.72
SHASHADNIM	61.6	-1.0%	6.9	112.8	60.3	13.6	11.0	Jun	A	4.8%	-7.5%	10.0%	30.3%	11.8x	11.5x	12.7x	1.3x	11.0%	14 / 7 / 3	4.1%	37.05
SHEPHERD	32.0	0.6%	4.0	124.2	60.3	8.3	6.1	Jun	N	-3.5%	0.0%	NM	41.9%	28.1x	28.1x	28.1x	1.7x	6.2%	8 / 6 / 3	0.0%	43.9
SIMTEX	28.1	1.1%	1.7	59.9	39.4	22.1	13.8	Jun	A	1.2%	-42.9%	59.7%	17.2%	11.2x	10.6x	19.5x	1.2x	10.6%	15 / 10 / 4	0.7%	54.27
SONARGAON	12.6	-2.3%	0.3	26.5	14.6	0.3	0.5	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.4x	NM	NM	0.0%	46.44
SQUARETEXT	61.7	1.3%	11.0	178.9	67.7	8.0	6.8	Jun	A	20.5%	0.0%	NM	-8.5%	26.8x	26.8x	26.8x	1.5x	5.6%	14 / 9 / 6	3.2%	35.29
STYLECRAFT	1513.3	-1.1%	0.8	0.6	0.2	4.6	8.5	Jun	A	-35.5%	-22.1%	-38.4%	21.8%	28.8x	32.8x	37.0x	3.0x	10.3%	18 / 12 / 8	0.1%	35.01
TALLUSPIN	10.0	1.0%	0.9	89.3	63.4	0.5	0.5	Jun	Z	NM	NM	NM	NM	NM	NM	NM	0.7x	NM	14 / 8 / 1	0.0%	47.85
TOSRIFA	23.7	0.0%	1.5	63.2	28.4	4.2	4.4	Jun	A	-31.0%	-33.3%	-29.0%	-0.7%	18.0x	19.3x	26.9x	0.7x	4.0%	8 / 6 / 3	4.2%	44.12
TUNGHAI	13.1	1.6%	1.4	106.7	74.6	19.8	17.7	Jun	A	-9.2%	-21.8%	NM	20.9%	12.6x	21.5x	16.1x	1.1x	8.6%	11 / 7 / 3	0.0%	45.67
ZAHEENSPIN	22.7	1.3%	1.9	85.7	55.5	43.2	24.4	Jun	A	NM	0.0%	NM	37.0%	18.8x	18.8x	18.8x	1.8x	9.4%	9 / 6 / 4	6.6%	68.82
ZAHINTEX	17.0	3.0%	1.3	74.4	34.6	13.6	7.7	Jun	A	-41.2%	75.3%	11.5%	-5.6%	23.3x	22.3x	13.3x	0.6x	2.7%	5 / 4 / 3	0.0%	48.22
Travel & Leisure		2.0%	24.6			110.4	63.2			-212.4%	-6.9%	-3636.6%	-188.5%	-23.7x	-24.4x	-25.4x	0.8x	-3.5%		0.2%	-
BDSERVICE	5.5	0.0%	0.5	97.8	0.3	0.0	0.0	Dec	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	2 / 2 / 2	0.0%	51.85
PENINSULA	24.3	10.0%	2.9	118.7	73.2	32.2	10.8	Jun	A	-36.9%	20.8%	-68.0%	-18.8%	45.8x	127.9x	38.0x	0.8x	1.7%	8 / 4 / 1	2.1%	59.52
UNIQUEHRL	58.5	2.1%	17.2	294.4	155.3	72.0	42.3	Dec	A	-16.3%	11.1%	92.3%	-16.6%	32.5x	28.7x	29.3x	0.7x	2.0%	2 / 2 / 1	0.0%	67.77
UNITEDAIR	5.8	-3.3%	4.0	687.3	652.8	6.2	10.0	Jun	Z	NM	NM	NM	NM	NM	NM	NM	NM	NM	11 / 8 / 3	0.0%	49.4

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Sheltech Brokerage Limited is a full service broker operating in Dhaka Stock Exchange. Founded in 2014, the company has already joined the ranks of the top brokers of the industry. The company has a heavy focus on high net worth and institutional client servicing with its fundamental and quantitative research offerings.

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